



NATIONAL REVENUE REPORT

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INDEX

	Page No.
Index.....	1
Introduction.....	3

SUMMARY REPORTS

Jurisdictions & Markets	5
Reporting Operators Summary	12
Reporting Operators by Property	14
Markets.....	17

JURISDICTION DETAIL REPORT

Arkansas	21
Colorado	24
Connecticut	27
Delaware	29
Florida	32
Illinois	34
Indiana.....	37
Iowa.....	40
Kansas	44
Kentucky.....	47
Louisiana	49
Maine.....	52
Maryland.....	55
Massachusetts.....	58
Michigan.....	61
Mississippi	64

Missouri	66
Nevada	68
Las Vegas Strip	70
Las Vegas Locals	72
New Hampshire	74
New Jersey	76
New Mexico	80
New York	82
Ohio	84
Oregon	89
Pennsylvania	91
Rhode Island	93
So. Dakota	96
Tennessee	98
Virginia	100
Washington DC	102
West Virginia	104

ADDITIONAL REVENUE REPORTS

Montana	107
New Mexico Tribal	109

SPORTS BETTING, iGAMING

Sports Betting	111
iGaming	115

SUBSCRIPTION INFORMATION

Subscription Information	117
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GLOSSARY/NOTES

Glossary	118
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US REVENUE SLOWS

The US gaming industry slowed in February, with revenue falling 15.7 percent to \$3.531 billion compared to January's 10.8 percent decline.

However, that was on a tough comparison as last year was a leap year with 29 days compared to 28 days this year. Average daily revenue fell 12.70 percent for the 28 days this year compared to the 29 days last year.

Despite the month-to-month decline, February's 15.7 percent year-over-year decrease was better than December's 26.5 percent decline and November's 15.9 percent decline.

That was a result of the continued strength of iGaming and sports betting, the reopening of states like Illinois and New Mexico and the opening of new properties like Live! Philadelphia in Pennsylvania.

There were only four states to grow all-sources revenue over last year, with two of those states, Michigan and New Jersey, aided by iGaming and sports betting. Factoring out iGaming and sports betting and Michigan fell 28.99 percent and New Jersey fell 32.10 percent.

Kentucky led growth with 24.03 percent as historical horse racing continues to expand in the Bluegrass State.

In terms of legacy gaming revenue, Kentucky and South Dakota were the only states to grow year-over-year.

iGAMING, SPORTS BETTING ACCELERATE

While legacy gaming continued to lag, iGaming and sports betting accelerated compared to January.

February iGaming growth of 191.8 percent outperformed January's 113.6 percent growth while sports betting grew 255.9 percent in February vs. 179 percent in January.

The addition of Michigan helped spark that growth, with the state generating \$79.729 million in iGaming revenue and \$9.395 million in sports betting revenue.

Michigan's iGaming revenue beat Pennsylvania's \$77.788 million and fell \$14 million short of mature New Jersey's \$93.810 million.

New Jersey led sports betting revenue for the month with \$46.214 million, followed by Pennsylvania at \$33.172 million and Nevada with \$31.846 million.

SLOT ROUTES GROW

Slot routes eked out a 0.86 percent increase to \$337.916 million over last year thanks to the return of major slot route state Illinois, which accounted for more than half of revenue with \$171.547 million.

Oregon also reopened, generating \$66.948 million but falling 20.39 percent.

Slot routes were closed in Illinois and Oregon in January, resulting in a 36.52 percent decline.

Monthly Revenue
JURISDICTIONS & MARKETS
(in thousands)

Jurisdiction/Market	February-2021			YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
	CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR			
ALL-SOURCES REVENUE						
Arkansas	\$29,682	\$43,808	-32.25	\$72,378	\$81,966	-11.70
Colorado	\$62,731	\$68,751	-8.76	\$62,731	\$68,751	-8.76
Connecticut ¹	\$55,229	\$77,725	-28.94	\$117,306	\$149,433	-21.50
Delaware	\$751	\$33,999	-97.79	\$43,187	\$69,022	-37.43
Florida	\$43,331	\$52,064	-16.77	\$89,010	\$101,998	-12.73
Illinois	\$249,583	\$253,888	-1.70	\$485,316	\$496,943	-2.34
Indiana	\$127,564	\$186,817	-31.72	\$284,316	\$364,705	-22.04
Iowa	\$122,187	\$129,659	-5.76	\$261,303	\$245,756	+6.33
Kansas	\$28,328	\$36,723	-22.86	\$61,409	\$70,751	-13.20
Kentucky	\$28,124	\$22,676	+24.03	\$62,713	\$43,463	+44.29
Louisiana	\$204,675	\$267,387	-23.45	\$440,489	\$515,437	-14.54
Maine	\$7,849	\$11,743	-33.16	\$15,173	\$22,949	-33.88
Maryland	\$126,207	\$151,274	-16.57	\$254,970	\$296,741	-14.08
Massachusetts	\$67,441	\$86,076	-21.65	\$125,046	\$166,332	-24.82
Michigan	\$175,587	\$121,761	+44.21	\$309,119	\$241,779	+27.85
Mississippi	\$172,448	\$175,530	-1.76	\$366,728	\$356,619	+2.83
Missouri	\$122,647	\$149,926	-18.19	\$269,950	\$288,821	-6.53
New Hampshire	\$1,788	\$0	N/A	\$5,985	\$0	N/A
New Jersey	\$288,267	\$287,306	+0.33	\$634,690	\$588,014	+7.94
New Mexico	\$196	\$23,753	-99.17	\$196	\$43,404	-99.55
New Mexico Tribal ²	\$201,977	\$192,955	+4.68	\$817,237	\$793,892	+2.94

Monthly Revenue
JURISDICTIONS & MARKETS
(in thousands)

Jurisdiction/Market	February-2021			YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
	CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR			
New York	\$156,454	\$231,960	-32.55	\$331,721	\$460,058	-27.90
Ohio	\$156,125	\$171,427	-8.93	\$309,488	\$338,985	-8.70
Oregon	\$69,441	\$85,556	-18.84	\$83,035	\$169,777	-51.09
Pennsylvania	\$301,426	\$311,060	-3.10	\$603,909	\$622,557	-3.00
Rhode Island	\$36,035	\$54,452	-33.82	\$71,642	\$49,209	+45.59
So. Dakota	\$8,613	\$7,670	+12.29	\$18,125	\$15,727	+15.25
Tennessee	\$13,000	\$0	N/A	\$33,900	\$0	N/A
Virginia	\$14,846	\$16,964	-12.49	\$30,959	\$33,006	-6.20
Washington DC	\$1,333	\$0	N/A	\$4,138	\$0	N/A
West Virginia	\$77,707	\$87,704	-11.40	\$161,768	\$176,577	-8.39
REGIONAL MARKETS CASINO TOTAL ³	\$2,759,474	\$3,147,659	-12.33	\$5,634,477	\$6,078,780	-7.31
Nevada	\$772,408	\$1,042,601	-25.92	\$1,534,258	\$2,080,799	-26.27
ALL-SOURCES TOTAL	\$3,531,882	\$4,190,260	-15.71	\$7,168,735	\$8,159,579	-12.14

SLOT ROUTES

Delaware	\$522	\$428	+21.99	\$1,089	\$854	+27.59
Illinois	\$171,547	\$151,558	+13.19	\$252,325	\$293,928	-14.15
Louisiana	\$53,586	\$54,936	-2.46	\$114,845	\$107,006	+7.33
Montana ⁵	\$0	\$0	N/A	\$27,795	\$0	N/A
New Mexico	\$0	\$825	-100.00	\$0	\$1,622	-100.00
Oregon	\$66,948	\$84,099	-20.39	\$76,949	\$166,574	-53.80
Pennsylvania	\$2,517	\$1,342	+87.56	\$4,758	\$2,457	+93.65
South Dakota	\$8,134	\$7,021	+15.85	\$16,898	\$14,493	+16.59
West Virginia	\$34,662	\$34,834	-0.49	\$74,095	\$67,960	+9.03
TOTAL SLOT ROUTES ⁶	\$337,916	\$335,043	+0.86	\$540,960	\$654,893	-17.40

SPORTS BETTING

Monthly Revenue
JURISDICTIONS & MARKETS
(in thousands)

Jurisdiction/Market	February-2021					
	CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
Arkansas	\$656	\$412	+59.22	\$2,017	\$666	+202.85
Colorado	\$23,145	\$0	N/A	\$23,145	\$0	N/A
Delaware	\$0	\$160	-100.00	\$1,724	\$1,678	+2.78
Illinois	\$47,945	\$0	N/A	\$47,945	\$0	N/A
Indiana	\$16,955	\$11,093	+52.84	\$46,284	\$23,955	+93.21
Iowa	\$7,706	\$755	+920.21	\$19,050	\$3,990	+377.40
Michigan	\$9,395	\$0	N/A	\$26,791	\$0	N/A
Mississippi	\$4,607	\$2,105	+118.86	\$13,722	\$6,743	+103.50
Nevada	\$31,846	\$38,064	-16.34	\$84,227	\$58,216	+44.68
New Hampshire	\$1,788	\$0	N/A	\$5,985	\$0	N/A
New Jersey	\$46,214	\$17,001	+171.83	\$128,855	\$70,562	+82.61
New York	\$1,153	-\$180	N/A	\$4,723	\$1,753	+169.42
Oregon	\$2,493	\$1,457	+71.11	\$6,086	\$3,203	+90.01
Pennsylvania	\$33,172	\$11,433	+190.14	\$82,477	\$43,014	+91.74
Rhode Island	\$1,556	\$2,323	-33.03	\$5,273	-\$891	N/A
Tennessee	\$13,000	\$0	N/A	\$33,900	\$0	N/A
Washington DC	\$1,333	\$0	N/A	\$4,138	\$0	N/A
West Virginia	\$1,365	-\$887	N/A	\$5,341	\$1,316	+305.75
TOTAL SPORTS BETTING	\$244,329	\$83,737	+191.78	\$541,684	\$214,206	+152.88
Same Store ⁷	\$147,723	\$83,737	+76.41	\$399,780	\$214,206	+86.63

iGAMING

Delaware	\$751	\$325	+131.08	\$1,489	\$713	+108.84
Michigan	\$79,729	\$0	N/A	\$109,085	\$0	N/A
New Jersey	\$93,810	\$51,987	+80.45	\$197,582	\$107,074	+84.53
Pennsylvania	\$77,788	\$19,490	+299.12	\$128,796	\$31,280	+311.75
West Virginia	\$3,448	\$0	N/A	\$6,244	\$0	N/A
TOTAL iGAMING	\$255,526	\$71,802	+255.88	\$443,196	\$139,067	+218.69
Same Store ⁷	\$172,349	\$71,802	+140.03	\$327,867	\$139,067	+135.76

LEGACY GAMING ⁴

Arkansas	\$29,026	\$43,396	-33.11	\$70,361	\$81,300	-13.46
Colorado	\$39,586	\$68,751	-42.42	\$39,586	\$68,751	-42.42
Connecticut	\$55,229	\$77,725	-28.94	\$117,306	\$149,433	-21.50
Delaware	-\$522	\$33,086	-101.58	\$38,885	\$65,777	-40.88

Monthly Revenue
JURISDICTIONS & MARKETS
(in thousands)

Jurisdiction/Market	February-2021			YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
	CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR			
Florida	\$43,331	\$52,064	-16.77	\$89,010	\$101,998	-12.73
Illinois	\$78,036	\$102,330	-23.74	\$185,045	\$203,015	-8.85
Indiana	\$110,609	\$175,724	-37.06	\$238,032	\$340,750	-30.14
Iowa	\$114,481	\$128,904	-11.19	\$242,253	\$241,766	+0.20
Kansas	\$28,328	\$36,723	-22.86	\$61,409	\$70,751	-13.20
Kentucky	\$28,124	\$22,676	+24.03	\$62,713	\$43,463	+44.29
Louisiana	\$151,089	\$212,451	-28.88	\$325,644	\$408,431	-20.27
Maine	\$7,849	\$11,743	-33.16	\$15,173	\$22,949	-33.88
Maryland	\$126,207	\$151,274	-16.57	\$254,970	\$296,741	-14.08
Massachusetts	\$67,441	\$86,076	-21.65	\$125,046	\$166,332	-24.82
Michigan	\$86,462	\$121,761	-28.99	\$173,242	\$241,779	-28.35
Mississippi	\$167,841	\$173,425	-3.22	\$353,006	\$349,876	+0.89
Missouri	\$122,647	\$149,926	-18.19	\$269,950	\$288,821	-6.53
New Jersey	\$148,243	\$218,318	-32.10	\$308,253	\$410,378	-24.89
New Mexico	\$196	\$22,928	-99.15	\$196	\$41,782	-99.53
New Mexico Tribal	\$201,977	\$192,955	+4.68	\$817,237	\$793,892	+2.94
New York	\$155,301	\$232,140	-33.10	\$326,998	\$458,305	-28.65
Ohio	\$156,125	\$171,427	-8.93	\$309,488	\$338,985	-8.70
Pennsylvania	\$203,248	\$277,093	-26.65	\$394,817	\$539,958	-26.88
Rhode Island	\$34,479	\$52,128	-33.86	\$66,369	\$50,100	+32.47
So. Dakota	\$8,613	\$7,670	+12.29	\$18,125	\$15,727	+15.25
Virginia	\$14,846	\$16,964	-12.49	\$30,959	\$33,006	-6.20

Monthly Revenue
JURISDICTIONS & MARKETS
(in thousands)

Jurisdiction/Market	February-2021			YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
	CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR			
West Virginia	\$38,232	\$53,757	-28.88	\$76,088	\$107,301	-29.09
REGIONAL MARKETS LEGACY TOTAL	\$2,014,851	\$2,677,533	-24.75	\$4,192,728	\$5,095,693	-17.72
Nevada	\$740,562	\$1,004,537	-26.28	\$1,450,031	\$2,022,583	-28.31
LEGACY GAMING TOTAL	\$2,755,413	\$3,682,070	-25.17	\$5,642,759	\$7,118,276	-20.73

¹ Slot revenue only; Connecticut does not report table revenue publicly

² New Mexico tribal revenues are for the fourth quarter

³ Regional markets casino total factors out New Mexico tribal, which reports quarterly

⁴ Legacy Gaming factors out iGaming, sports betting and slot routes

⁵ Montana slot route revenues are for the fourth quarter

⁶ Slot Route total factors out Montana which reports quarterly, and Illinois and New Mexico which have not reported

⁷ Sports betting same store factors out states that launched sports betting after December 2019

⁸ iGaming same store factors out West Virginia, which launched in July

Monthly Revenue
JURISDICTIONS & MARKET SEGMENTS
(in thousands)

LEGACY CASINOS *			
	2021	2020	% Change
JAN	\$2,926.9	\$3,556.1	-17.7
FEB	\$2,755.4	\$3,682.1	-25.2
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$5,682.3	\$7,238.2	-21.5

*in millions

SLOT ROUTES *			
	2021	2020	% Change
JAN	\$203.0	\$319.9	-36.5
FEB	\$337.9	\$335.0	+0.9
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$541.0	\$654.9	-17.4

*in millions

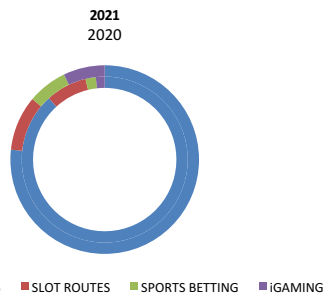
SPORTS BETTING *			
	2021	2020	% Change
JAN	\$292.6	\$137.0	+113.6
FEB	\$244.3	\$83.7	+191.8
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$536.9	\$220.7	+143.3

*in millions

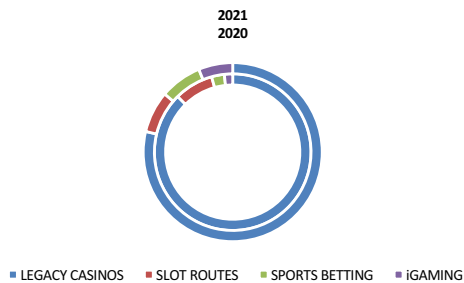
IGAMING *			
	2021	2020	% Change
JAN	\$187.7	\$67.3	+179.0
FEB	\$255.5	\$71.8	+255.9
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$443.2	\$139.1	+218.7

*in millions

% OF TOTAL US REVENUE: MONTH



% OF TOTAL US REVENUE: YTD

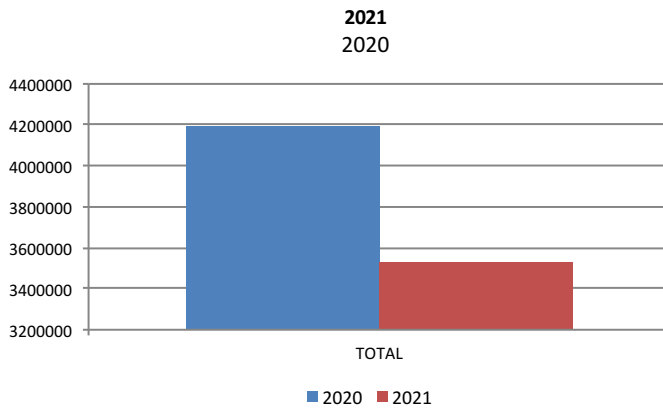


Monthly Revenue
JURISDICTIONS & MARKETS TRENDS
(in thousands)

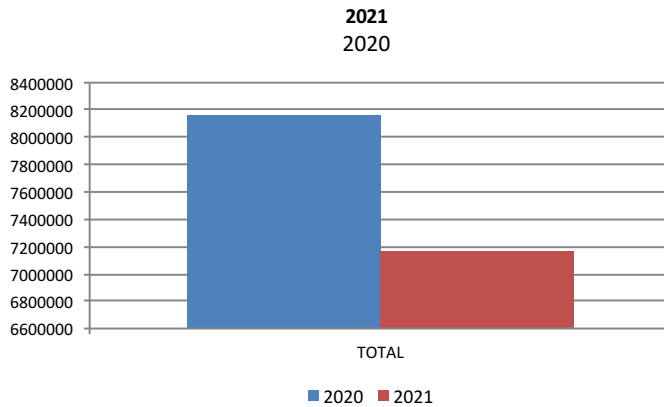
US TOTAL *			
	2021	2020	% Change
JAN	\$3,637.7	\$4,076.1	-10.8
FEB	\$3,531.9	\$4,190.3	-15.7
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$7,169.6	\$8,266.4	-13.3

*in millions

US TOTAL - MONTH



US TOTAL - YEAR



Monthly Revenue
REPORTING OPERATORS SUMMARY
(in thousands)

Operator		February-2021					
		CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
Affinity		\$8,977	\$10,811	-16.96	\$19,973	\$20,482	-2.48
American Racing & Entertainment		\$7,311	\$9,409	-22.30	\$14,821	\$18,624	-20.42
Bally's	BALY	\$54,091	\$94,205	-42.58	\$124,987	\$128,432	-2.68
Boyd	BYD	\$147,766	\$175,448	-15.78	\$325,337	\$351,941	-7.56
Butler National	BUKS	\$3,252	\$3,483	-6.63	\$7,144	\$6,881	+3.82
Caesars	CZR	\$658,051	\$878,680	-25.11	\$1,414,192	\$1,670,859	-15.36
Century Casinos	CNTY	\$14,095	\$18,935	-25.56	\$32,028	\$37,317	-14.17
Churchill Downs	CHDN	\$81,836	\$91,951	-11.00	\$135,261	\$178,725	-24.32
Cordish		\$44,970	\$54,765	-17.89	\$92,743	\$106,513	-12.93
Delaware North		\$60,918	\$87,018	-29.99	\$128,809	\$150,712	-14.53
Elite		\$22,191	\$21,028	+5.53	\$48,568	\$40,048	+21.27
French Lick Resort		\$4,343	\$6,727	-35.44	\$9,201	\$13,088	-29.70
Full House	FLL	\$2,914	\$3,409	-14.53	\$6,196	\$6,510	-4.83
Gaming & Leisure Properties	GLPI	\$10,366	\$11,110	-6.70	\$21,677	\$21,565	+0.52
Genting		\$46,319	\$70,081	-33.91	\$100,046	\$138,361	-27.69
Golden Entertainment	GDEN	\$3,989	\$4,846	-17.68	\$8,213	\$9,285	-11.55
Golden Nugget		\$57,153	\$54,294	+5.27	\$124,255	\$106,294	+16.90
Greenwood		\$47,300	\$58,359	-18.95	\$96,424	\$116,094	-16.94
JACK		\$35,044	\$41,224	-14.99	\$66,232	\$80,378	-17.60
Legends		-\$2	\$3,283	-100.06	-\$2	\$6,169	-100.03
Majestic Star		\$7,515	\$10,755	-30.13	\$15,968	\$20,980	-23.89
MGM Resorts	MGM	\$209,057	\$250,418	-16.52	\$427,294	\$492,829	-13.30
Mohegan Gaming & Entertainment ¹		\$48,332	\$65,434	-26.14	\$101,184	\$129,217	-21.69

Monthly Revenue
REPORTING OPERATORS SUMMARY
(in thousands)

Operator		February-2021		% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR				
Penn National	PENN	\$331,388	\$374,869	-11.60	\$674,334	\$738,969	-8.75
Rush Street ²		\$65,667	\$85,709	-23.38	\$132,058	\$168,638	-21.69
Saratoga Gaming		\$7,619	\$10,065	-24.30	\$14,801	\$19,901	-25.63
Wild Rose		\$7,871	\$7,444	+5.74	\$17,538	\$13,594	+29.01
Wynn Resorts	WYNN	\$40,994	\$52,519	-21.94	\$74,309	\$101,090	-26.49
Total reporting operators *		\$2,029,327	\$2,556,278	-20.61	\$4,233,591	\$4,893,494	-13.49
Same Store		\$1,979,356	\$2,492,948	-20.60	\$4,139,309	\$4,771,922	-13.26
Total jurisdictions (excluding Nevada)		\$2,759,474	\$3,147,659	-12.33	\$5,634,477	\$6,078,780	-7.31
Nevada		\$772,408	\$1,042,601	-25.92	\$1,534,258	\$2,080,799	-26.27
ALL-SOURCES REVENUE		\$3,531,882	\$4,190,260	-15.71	\$7,168,735	\$8,159,579	-12.14

¹ Slot revenue only; Connecticut casinos do not report table revenue publicly

² Rush Street is a Neil Bluhm-controlled company that manages casinos under various ownership structures in which he is a shareholder

* Excludes properties in Colorado, Mississippi and Nevada which report revenue by market rather than by property

Monthly Revenue
REPORTING OPERATORS BY PROPERTY
(in thousands)

Operator	Property	February-2021			YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR			
Affinity	Mark Twain, MO	\$2,627	\$2,998	-12.37	\$6,138	\$5,555	+10.50
	St. Jo Frontier, MO	\$2,814	\$3,872	-27.32	\$5,960	\$7,285	-18.19
	Lakeside, IA	\$3,536	\$3,941	-10.27	\$7,875	\$7,642	+3.05
	Total	\$8,977	\$10,811	-16.96	\$19,973	\$20,482	-2.48
American Racing & Entertainment	Tioga Downs, NY	\$5,826	\$7,136	-18.36	\$12,003	\$14,118	-14.98
	Vernon Downs, NY	\$1,485	\$2,273	-34.67	\$2,818	\$4,506	-37.46
	Total	\$7,311	\$9,409	-22.30	\$14,821	\$18,624	-20.42
Bally's	Twin River, RI	\$26,362	\$41,993	-37.22	\$51,179	\$39,829	+28.50
	Tiverton, RI	\$8,697	\$12,051	-27.83	\$17,344	\$9,380	+84.89
	Dover Downs, DE	\$277	\$12,659	-97.81	\$14,807	\$26,128	-43.33
	Casino KC, MO	\$6,372	\$5,811	+9.65	\$13,288	\$11,001	+20.79
	Bally's, AC	\$7,193	\$12,938	-44.40	\$15,909	\$25,566	-37.77
	Eldorado, LA	\$5,190	\$8,753	-40.71	\$12,461	\$16,528	-24.61
Total	\$54,091	\$94,205	-42.58	\$124,987	\$128,432	-2.68	
Boyd	Ameristar KC, MO	\$13,341	\$17,069	-21.84	\$29,083	\$32,132	-9.49
	Ameristar SC, MO	\$22,036	\$21,287	+3.52	\$48,011	\$42,458	+13.08
	Belterra, IN	\$5,185	\$8,364	-38.01	\$11,275	\$15,740	-28.37
	Belterra Park, OH	\$18,470	\$24,943	-25.95	\$35,969	\$49,510	-27.35
	Blue Chip, IN	\$6,744	\$12,528	-46.17	\$13,950	\$24,163	-42.27
	Delta Downs, LA	\$11,723	\$15,402	-23.89	\$25,926	\$29,111	-10.94
	East Peoria, IL	\$3,997	\$4,993	-19.95	\$6,619	\$9,933	-33.36
	Sam's Town, LA	\$3,328	\$6,686	-50.22	\$7,791	\$12,565	-37.99
	Treasure Chest, LA	\$6,174	\$9,506	-35.05	\$12,788	\$18,275	-30.02
	Diamond Jo Dubuque, IA	\$6,033	\$5,931	+1.72	\$13,472	\$11,454	+17.62
	Diamond Jo Worth, IA	\$7,937	\$6,790	+16.89	\$16,967	\$13,121	+29.31
	Amelia Belle, LA	\$2,393	\$3,860	-38.01	\$4,955	\$7,463	-33.61
	Evangeline Downs, LA	\$5,462	\$6,378	-14.36	\$11,639	\$12,590	-7.55
	Kansas Star, KS	\$13,573	\$16,200	-16.22	\$29,302	\$32,017	-8.48
	Valley Forge, PA	\$21,370	\$15,511	+37.77	\$57,590	\$41,409	+39.08
Total *	\$147,766	\$175,448	-15.78	\$325,337	\$351,941	-7.56	
Butler National	Boot Hill, KS	\$3,252	\$3,483	-6.63	\$7,144	\$6,881	+3.82
Caesars	Caesars, AC	\$21,621	\$23,742	-8.93	\$44,529	\$45,428	-1.98
	Harrah's Philadelphia	\$22,200	\$35,005	-36.58	\$44,624	\$69,956	-36.21
	Harrah's Joliet, IL	\$10,670	\$12,738	-16.23	\$13,157	\$24,709	-46.75
	Harrah's AC	\$15,033	\$24,052	-37.50	\$29,972	\$45,573	-34.23
	Harrah's NKC, MO	\$13,216	\$15,343	-13.86	\$28,282	\$29,773	-5.01
	Harrah's Council Bluffs, IA	\$4,536	\$6,527	-30.50	\$9,614	\$12,570	-23.51
	Harrah's N.O., LA	\$15,757	\$26,588	-40.74	\$30,609	\$51,030	-40.02
	Horseshoe Baltimore	\$9,641	\$11,342	-15.00	\$19,198	\$22,717	-15.49
	Horseshoe - Bluffs Run, IA	\$13,591	\$16,009	-15.10	\$29,005	\$29,854	-2.84
	Horseshoe Hammond, IN	\$24,954	\$36,782	-32.16	\$58,959	\$71,260	-17.26
	Caesars SI, IN	\$12,696	\$20,069	-36.74	\$28,302	\$40,802	-30.64
	Horseshoe, LA	\$11,023	\$16,155	-31.77	\$22,887	\$30,335	-24.55
	Louisiana Downs, LA	\$2,840	\$4,144	-31.47	\$6,533	\$7,754	-15.75
	Metropolis, IL	\$3,185	\$5,427	-41.31	\$5,299	\$10,892	-51.35
	Hoosier Park, IN	\$12,219	\$18,114	-32.54	\$25,235	\$35,458	-28.83
	Indiana Grand, IN	\$17,398	\$23,419	-25.71	\$37,485	\$45,895	-18.32
	Belle of B.R., LA	\$1,219	\$2,296	-46.91	\$2,468	\$4,501	-45.17
	Scioto Downs VLT, OH	\$3,466	\$5,067	-31.60	\$7,395	\$10,823	-31.67
	Isle of Capri, LA	\$0	\$7,647	-100.00	\$0	\$14,598	-100.00
	Isle Bettendorf, IA	\$5,373	\$5,650	-4.90	\$12,266	\$10,328	+18.77
	Isle Boonville, MO	\$5,982	\$6,711	-10.86	\$13,074	\$12,346	+5.90
	Isle Waterloo, IA	\$6,929	\$7,609	-8.94	\$15,119	\$14,367	+5.23
	Lumiere Place, MO	\$11,645	\$14,124	-17.55	\$27,578	\$26,656	+3.46
Pompano, FL	\$8,629	\$11,058	-21.97	\$17,029	\$21,325	-20.15	
Tropicana, IN	\$7,432	\$13,427	-44.65	\$16,783	\$25,165	-33.31	
Tropicana, AC	\$22,033	\$27,545	-20.01	\$44,798	\$52,095	-14.01	
Elgin - Grand Victoria, IL	\$9,505	\$11,816	-19.56	\$12,817	\$23,361	-45.14	
Total	\$658,051	\$878,680	-25.11	\$1,414,192	\$1,670,859	-15.36	
Century Casinos	Lady Luck, MO	\$3,032	\$3,515	-13.74	\$7,122	\$6,745	+5.59

Monthly Revenue
REPORTING OPERATORS BY PROPERTY
(in thousands)

Operator	Property	February-2021		% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR				
	Cape Girardeau, MO	\$4,944	\$5,944	-16.82	\$11,758	\$11,020	+6.70
	Mountaineer, WV	\$6,119	\$9,476	-35.43	\$13,148	\$19,552	-32.75
Total		\$14,095	\$18,935	-25.56	\$32,028	\$37,317	-14.17
Churchill Downs	Calder, FL	\$5,655	\$8,168	-30.77	\$11,727	\$16,114	-27.23
	Fairgrounds, LA	\$2,916	\$4,459	-34.60	\$5,978	\$8,502	-29.69
	Oxford Casino, ME	\$4,461	\$7,447	-40.10	\$8,628	\$15,057	-42.70
	Ocean Downs, MD	\$5,805	\$5,974	-2.83	\$11,470	\$11,322	+1.31
	Derby City Gaming, KY	\$9,266	\$10,176	-8.94	\$19,880	\$19,848	+0.16
	Presque Isle, PA	\$7,612	\$10,429	-27.01	\$14,763	\$20,487	-27.94
	Lady Luck Nemacolin, PA	\$17,084	\$9,002	+89.78	\$25,064	\$13,712	+82.79
	Rivers-Des Plaines, IL	\$29,037	\$36,296	-20.00	\$37,751	\$73,683	-48.77
Total		\$81,836	\$91,951	-11.00	\$135,261	\$178,725	-24.32
Cordish	Live!, MD	\$44,970	\$54,765	-17.89	\$92,743	\$106,513	-12.93
	Live! Pittsburgh, PA	\$6,662	\$0	N/A	\$13,252	\$0	N/A
Total		\$51,632	\$54,765	-5.72	\$105,995	\$106,513	-0.49
Delaware North	Southland Park, AR	\$15,692	\$24,456	-35.84	\$37,914	\$46,504	-18.47
	Jumer's Rock Island, IL	\$2,502	\$4,770	-47.55	\$3,628	\$8,789	-58.72
	Finger Lakes, NY	\$6,945	\$8,955	-22.45	\$14,319	\$17,610	-18.69
	Hamburg, NY	\$3,572	\$5,493	-34.97	\$7,397	\$11,001	-32.76
	Jake's 58, NY	\$13,824	\$19,930	-30.64	\$29,118	\$19,930	+46.10
	Miami Valley Gaming, OH	\$7,870	\$8,771	-10.27	\$15,004	\$17,830	-15.85
	Wheeling Island, WV	\$6,121	\$9,405	-34.92	\$12,484	\$18,611	-32.92
	Mardi Gras, WV	\$4,392	\$5,237	-16.14	\$8,945	\$10,436	-14.29
Total		\$60,918	\$87,018	-29.99	\$128,809	\$150,712	-14.53
Elite	Riverside, IA	\$7,861	\$8,492	-7.43	\$17,599	\$15,848	+11.05
	Grand Falls, IA	\$6,270	\$5,857	+7.05	\$12,815	\$11,331	+13.10
	Rhythm City, IA	\$8,060	\$6,679	+20.67	\$18,154	\$12,869	+41.07
Total		\$22,191	\$21,028	+5.53	\$48,568	\$40,048	+21.27
French Lick Resort	French Lick, IN	\$4,343	\$6,727	-35.44	\$9,201	\$13,088	-29.70
Full House	Rising Star, IN	\$2,914	\$3,409	-14.53	\$6,196	\$6,510	-4.83
Gaming & Leisure Properties	Hollywood, MD	\$6,296	\$6,659	-5.45	\$13,136	\$12,776	+2.82
	Hollywood B.R., LA	\$4,070	\$4,451	-8.56	\$8,541	\$8,789	-2.82
Total		\$10,366	\$11,110	-6.70	\$21,677	\$21,565	+0.52
Genting	Resorts World, NY	\$36,032	\$50,507	-28.66	\$78,172	\$102,548	-23.77
	Resorts World Catskills, NY	\$10,287	\$19,574	-47.45	\$21,874	\$35,813	-38.92
Total		\$46,319	\$70,081	-33.91	\$100,046	\$138,361	-27.69
Golden Entertainment	Rocky Gap, MD	\$3,989	\$4,846	-17.68	\$8,213	\$9,285	-11.55
Golden Nugget	Golden Nugget, AC	\$36,812	\$26,533	+38.74	\$78,109	\$53,323	+46.48
	Golden Nugget, LA	\$20,341	\$27,761	-26.73	\$46,146	\$52,971	-12.88
Total		\$57,153	\$54,294	+5.27	\$124,255	\$106,294	+16.90
Greenwood	Parx, PA	\$46,975	\$58,160	-19.23	\$95,851	\$115,296	-16.87
	South Philadelphia Turf Club, PA	\$325	\$181	+79.56	\$573	\$683	-16.11
	The Oaks, PA	\$0	\$18	-100.00	\$0	\$115	-100.00
Total		\$47,300	\$58,359	-18.95	\$96,424	\$116,094	-16.94
JACK	JACK Cincinnati, OH	\$14,257	\$19,925	-28.45	\$26,629	\$38,604	-31.02
	JACK Cleveland, OH	\$18,360	\$18,723	-1.94	\$34,885	\$37,017	-5.76
	Thistledown, OH	\$2,427	\$2,576	-5.78	\$4,718	\$4,757	-0.82
Total		\$35,044	\$41,224	-14.99	\$66,232	\$80,378	-37.60
Legends	Diamondjacks, LA	-\$2	\$3,283	-100.06	-\$2	\$6,169	-100.03
Majestic Star	Majestic Star I & II, IN	\$7,515	\$10,755	-30.13	\$15,968	\$20,980	-23.89
MGM Resorts	Borgata, AC	\$67,633	\$54,366	+24.40	\$143,047	\$110,170	+29.84

Monthly Revenue
REPORTING OPERATORS BY PROPERTY
(in thousands)

Operator	Property	February-2021					
		CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
	MGM Grand Detroit, MI	\$34,430	\$52,634	-34.59	\$68,387	\$102,601	-33.35
	National Harbor, MD	\$50,833	\$61,109	-16.82	\$101,336	\$119,635	-15.30
	MGM Springfield, MA	\$16,893	\$21,856	-22.71	\$31,391	\$42,458	-26.07
	MGM Northfield Park, OH	\$4,707	\$8,529	-44.81	\$8,852	\$16,100	-45.02
	Empire City, NY	\$34,561	\$51,924	-33.44	\$74,281	\$101,865	-27.08
Total *		\$209,057	\$250,418	-16.52	\$427,294	\$492,829	-13.30
Mohegan Gaming & Entertainmen	Mohegan Sun, CT	\$32,728	\$44,461	-26.39	\$70,348	\$88,273	-20.31
	Mohegan Sun Pocono, PA	\$15,604	\$20,973	-25.60	\$30,836	\$40,944	-24.69
Total		\$48,332	\$65,434	-26.14	\$101,184	\$129,217	-21.69
Penn National	Alton Belle, IL	\$2,028	\$3,326	-39.03	\$2,565	\$6,360	-59.67
	Ameristar, IA	\$12,972	\$13,643	-4.92	\$26,877	\$26,924	-0.17
	Ameristar, IN	\$15,462	\$18,619	-16.96	\$36,645	\$36,720	-0.20
	Argosy, MO	\$11,351	\$13,815	-17.84	\$24,155	\$26,345	-8.31
	Boomtown New Orleans, LA	\$8,877	\$10,738	-17.33	\$18,607	\$20,216	-7.96
	Boomtown, Bossier City, LA	\$2,960	\$4,097	-27.75	\$7,007	\$8,023	-12.66
	Charles Town, WV	\$20,316	\$27,744	-26.77	\$41,880	\$57,606	-27.30
	Hollywood Joliet, IL	\$5,458	\$8,221	-33.61	\$7,207	\$16,284	-55.74
	Hollywood Aurora, IL	\$6,105	\$8,281	-26.28	\$8,434	\$15,695	-46.26
	Hollywood, IN	\$10,702	\$14,604	-26.72	\$24,317	\$28,924	-15.93
	Hollywood, ME	\$3,388	\$4,296	-21.14	\$6,545	\$7,892	-17.07
	Hollywood Columbus, OH	\$17,519	\$20,171	-13.15	\$35,477	\$40,606	N/A
	Hollywood Toledo, OH	\$17,492	\$17,073	+2.45	\$35,503	\$32,810	+8.21
	Hollywood, PA	\$47,695	\$23,010	+107.28	\$81,311	\$44,450	+82.93
	Hollywood, KS	\$9,269	\$13,910	-33.36	\$19,848	\$25,782	-23.02
	Hollywood, MO	\$11,942	\$20,616	-42.07	\$26,467	\$39,743	-33.40
	Hollywood Dayton, OH	\$10,671	\$10,438	+2.23	\$21,342	\$20,460	+4.31
	Hollywood Mahoning Valley, OH	\$10,756	\$11,139	-3.44	\$21,512	\$22,202	-3.11
	L'Auberge, Lake Charles, LA	\$21,876	\$23,044	-5.07	\$47,558	\$46,954	+1.29
	L'Auberge Baton Rouge, LA	\$12,033	\$13,389	-10.13	\$24,915	\$26,556	-6.18
	The Meadows, PA	\$15,915	\$21,742	-26.80	\$38,505	\$45,513	-15.40
	Plainridge Park	\$9,554	\$11,701	-18.35	\$19,346	\$22,784	-15.09
	River City, MO	\$13,345	\$18,821	-29.10	\$29,034	\$37,762	-23.11
	Margaritaville, LA	\$12,909	\$13,814	-6.55	\$28,837	\$25,501	+13.08
	Greektown, Detroit	\$20,793	\$28,617	-27.34	\$40,440	\$56,857	-28.87
Total *		\$331,388	\$374,869	-11.60	\$674,334	\$738,969	-8.75
Rush Street ²	Rivers, PA	\$22,200	\$35,005	-36.58	\$44,624	\$69,956	-36.21
	Sugarhouse, PA	\$33,177	\$35,421	-6.34	\$65,720	\$67,739	-2.98
	Rivers, NY	\$10,290	\$15,283	-32.67	\$21,714	\$30,943	-29.83
Total		\$65,667	\$85,709	-23.38	\$132,058	\$168,638	-21.69
Saratoga Gaming	Saratoga, NY	\$7,619	\$10,065	-24.30	\$14,801	\$19,901	-25.63
Wild Rose	Wild Rose Clinton, IA	\$2,664	\$2,629	+1.32	\$5,952	\$4,739	+25.59
	Wild Rose Emmetsburg, IA	\$2,241	\$2,154	+4.04	\$4,955	\$4,090	+21.15
	Wild Rose Jefferson, IA	\$2,966	\$2,661	+11.47	\$6,631	\$4,765	+39.16
Total		\$7,871	\$7,444	+5.74	\$17,538	\$13,594	+29.01
Wynn Resorts	Encore Boston Harbor, MA	\$40,994	\$52,519	-21.94	\$74,309	\$101,090	-26.49

¹ Slot revenue only; Connecticut casinos do not report table revenue publicly

² Rush Street is a Neil Bluhm-controlled company that manages casinos under various ownership structures in which he is a shareholder

* Excludes properties in Colorado, Mississippi and Nevada which report revenue by market rather than by property

Monthly Revenue
MARKETS
(in thousands)

Property	Operator	February-2021		% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR				
ATLANTIC CITY							
Bally's	BALY	\$7,193	\$12,938	-44.40	\$15,909	\$25,566	-37.77
Borgata	MGM	\$67,633	\$54,366	+24.40	\$143,047	\$110,170	+29.84
Caesars	CZR	\$21,621	\$23,742	-8.93	\$44,529	\$45,428	-1.98
Golden Nugget	Golden Nugg	\$36,812	\$26,533	+38.74	\$78,109	\$53,323	+46.48
Harrah's Marina	CZR	\$15,033	\$24,052	-37.50	\$29,972	\$45,573	-34.23
Resorts		\$36,647	\$25,256	+45.10	\$85,800	\$51,490	+66.63
Tropicana	CZR	\$22,033	\$27,545	-20.01	\$44,798	\$52,095	-14.01
Hard Rock		\$28,104	\$22,770	+23.42	\$61,949	\$39,971	+54.99
Ocean		\$21,809	\$14,989	+45.50	\$47,810	\$29,174	+63.88
TOTAL ATLANTIC CITY		\$256,885	\$232,191	+10.64	\$551,923	\$452,790	+21.89
BATON ROUGE/CENTRAL LA							
Belle of B.R., LA	CZR	\$1,219	\$2,296	-46.91	\$2,468	\$4,501	-45.17
Evangeline Downs, LA	BYD	\$5,462	\$6,378	-14.36	\$11,639	\$12,590	-7.55
Hollywood, LA	GLPI	\$4,070	\$4,451	-8.56	\$8,541	\$8,789	-2.82
L'Auberge, LA	PENN	\$12,033	\$13,389	-10.13	\$24,915	\$26,556	-6.18
TOTAL BR/C. LA		\$22,784	\$26,514	-14.07	\$47,563	\$52,436	-9.29
CHICAGOLAND							
Ameristar, IN	PENN	\$15,462	\$18,619	-16.96	\$36,645	\$36,720	-0.20
Blue Chip, IN	BYD	\$6,744	\$12,528	-46.17	\$13,950	\$24,163	-42.27
Rivers, IL	Rush Street	\$29,037	\$36,296	-20.00	\$37,751	\$73,683	-48.77
Hollywood Joliet, IL	PENN	\$5,458	\$8,221	-33.61	\$7,207	\$16,284	-55.74
Elgin - Grand Victoria, IL	CZR	\$9,505	\$11,816	-19.56	\$12,817	\$23,361	-45.14
Harrah's Joliet, IL	CZR	\$10,670	\$12,738	-16.23	\$13,157	\$24,709	-46.75
Hollywood Aurora, IL	PENN	\$6,105	\$8,281	-26.28	\$8,434	\$15,695	-46.26
Horseshoe Hammond, IN	CZR	\$24,954	\$36,782	-32.16	\$58,959	\$71,260	-17.26
Majestic Star I & II, IN	Majestic Star	\$7,515	\$10,755	-30.13	\$15,968	\$20,980	-23.89
TOTAL CHICAGOLAND		\$115,450	\$156,036	-26.01	\$204,888	\$306,855	-33.23
CINCINNATI							
Hollywood, IN	PENN	\$10,702	\$14,604	-26.72	\$24,317	\$28,924	-15.93
Belterra, IN	BYD	\$5,185	\$8,364	-38.01	\$11,275	\$15,740	-28.37
Rising Star, IN	FLL	\$2,914	\$3,409	-14.53	\$6,196	\$6,510	-4.83
JACK Cincinnati, OH	JACK	\$14,257	\$19,925	-28.45	\$26,629	\$38,604	-31.02
Belterra Park, OH	BYD	\$18,470	\$24,943	-25.95	\$35,969	\$49,510	-27.35
TOTAL CINCINNATI		\$51,528	\$71,245	-27.68	\$104,386	\$139,288	-25.06
CLEVELAND							
JACK Cleveland, OH	JACK	\$18,360	\$18,723	-1.94	\$34,885	\$37,017	-5.76
Thistledown, OH	JACK	\$2,427	\$2,576	-5.78	\$4,718	\$4,757	-0.82
MGM Northfield Park, OH	MGM	\$4,707	\$8,529	-44.81	\$8,852	\$16,100	-45.02
TOTAL CLEVELAND		\$25,494	\$29,828	-14.53	\$48,455	\$57,874	-16.28

Monthly Revenue
MARKETS
(in thousands)

Property	Operator	February-2021		% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR				
COUNCIL BLUFFS - OMAHA							
Ameristar, IA	PENN	\$12,972	\$13,643	-4.92	\$26,877	\$26,924	-0.17
Harrah's Council Bluffs, IA	CZR	\$4,536	\$6,527	-30.50	\$9,614	\$12,570	-23.51
Horseshoe - Bluffs Run, IA	CZR	\$13,591	\$16,009	-15.10	\$29,005	\$29,854	-2.84
TOTAL COUNCIL BLUFFS		\$31,099	\$36,179	-14.04	\$65,496	\$69,348	-5.55
D.C./BALTIMORE							
Hollywood, MD	GLPI	\$6,296	\$6,659	-5.45	\$13,136	\$12,776	+2.82
Live!, MD	Cordish	\$44,970	\$54,765	-17.89	\$92,743	\$106,513	-12.93
Horseshoe, MD	CZR	\$14,314	\$17,921	-20.13	\$28,072	\$37,210	-24.56
National Harbor, MD	MGM	\$50,833	\$61,109	-16.82	\$101,336	\$119,635	-15.30
TOTAL D.C./BALTIMORE		\$116,413	\$140,454	-17.12	\$235,287	\$276,134	-14.79
DETROIT-TOLEDO							
#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!
#REF!		#REF!	#REF!	#REF!	#REF!	#REF!	#REF!
#REF!	PENN	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!
Hollywood Toledo, OH	PENN	\$17,492	\$17,073	+2.45	\$35,503	\$32,810	+8.21
TOTAL DETROIT-TOLEDO		#REF!	#REF!	#REF!	#REF!	#REF!	#REF!
KANSAS CITY							
Ameristar KC, MO	BYD	\$13,341	\$17,069	-21.84	\$29,083	\$32,132	-9.49
Argosy, MO	PENN	\$11,351	\$13,815	-17.84	\$24,155	\$26,345	-8.31
Harrah's NKC, MO	CZR	\$13,216	\$15,343	-13.86	\$28,282	\$29,773	-5.01
Casino KC, MO	CZR	\$6,372	\$5,811	+9.65	\$13,288	\$11,001	+20.79
Hollywood Casino, KS	PENN/ISCA	\$9,269	\$13,910	-33.36	\$19,848	\$25,782	-23.02
TOTAL KANSAS CITY		\$53,549	\$65,948	-18.80	\$114,656	\$125,033	-8.30
LAKE CHARLES/VINTON							
Delta Downs, LA	BYD	\$11,723	\$15,402	-23.89	\$25,926	\$29,111	-10.94
Isle of Capri, LA	CZR	\$0	\$7,647	-100.00	\$0	\$14,598	-100.00
L'Auberge, LA	PENN	\$21,876	\$23,044	-5.07	\$47,558	\$46,954	+1.29
Golden Nugget, LA		\$20,341	\$27,761	-26.73	\$46,146	\$52,971	-12.88
TOTAL LC/VINTON		\$53,940	\$73,854	-26.96	\$119,630	\$143,634	-16.71
LAS VEGAS LOCALS							
North LV		\$19,272	\$21,935	-12.14	\$40,293	\$48,511	-16.94
Boulder Strip		\$63,771	\$65,011	-1.91	\$129,950	\$136,865	-5.05
Balance of Clark County		\$102,793	\$99,157	+3.67	\$215,843	\$214,777	+0.50
TOTAL LOCALS MARKET		\$185,836	\$186,103	-0.14	\$386,086	\$400,153	-3.52
MISSISSIPPI							
Central region		\$20,029	\$26,852	-25.41	\$47,500	\$51,073	-7.00
Coastal region		\$112,073	\$103,300	+8.49	\$229,339	\$217,014	+5.68

Monthly Revenue
MARKETS
(in thousands)

Property	Operator	February-2021			YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR			
Northern region		\$40,346	\$45,378	-11.09	\$89,889	\$88,532	+1.53
TOTAL MISSISSIPPI		\$172,448	\$175,530	-1.76	\$366,728	\$356,619	+2.83
NEVADA							
Las Vegas Strip		\$348,456	\$596,198	-41.55	\$669,984	\$1,168,323	-42.65
Downtown LV		\$51,662	\$55,626	-7.13	\$100,558	\$114,743	-12.36
North LV		\$19,272	\$21,935	-12.14	\$40,293	\$48,511	-16.94
Laughlin		\$32,814	\$47,427	-30.81	\$66,303	\$94,337	-29.72
Boulder Strip		\$63,771	\$65,011	-1.91	\$129,950	\$136,865	-5.05
Mesquite		\$12,778	\$12,161	+5.07	\$25,910	\$24,514	+5.69
Balance of Clark County		\$102,793	\$99,157	+3.67	\$215,843	\$214,777	+0.50
Washoe County		\$70,468	\$77,064	-8.56	\$139,198	\$142,566	-2.36
South Lake Tahoe		\$20,477	\$17,685	+15.79	\$38,328	\$37,845	+1.28
Elko County		\$25,370	\$27,480	-7.68	\$57,131	\$52,707	+8.39
Carson Valley Area		\$9,354	\$8,812	+6.15	\$19,134	\$17,470	+9.52
Other Areas		\$15,193	\$14,045	+8.17	\$31,626	\$28,141	+12.38
TOTAL NEVADA		\$772,408	\$1,042,601	-25.92	\$1,534,258	\$2,080,799	-26.27
NEW ORLEANS							
Boomtown, LA	PENN	\$2,960	\$4,097	-27.75	\$7,007	\$8,023	-12.66
Harrah's, LA	CZR	\$15,757	\$26,588	-40.74	\$30,609	\$51,030	-40.02
Treasure Chest, LA	BYD	\$6,174	\$9,506	-35.05	\$12,788	\$18,275	-30.02
Fair Grounds, LA	CHDN	\$2,916	\$4,459	-34.60	\$5,978	\$8,502	-29.69
TOTAL NOLA		\$27,807	\$44,650	-37.72	\$56,382	\$85,830	-34.31
NYC							
Resorts World, NY	Genting	\$36,032	\$50,507	-28.66	\$78,172	\$102,548	-23.77
Empire City, NY	MGM	\$34,561	\$51,924	-33.44	\$74,281	\$101,865	-27.08
TOTAL NYC		\$70,593	\$102,431	-31.08	\$152,453	\$204,413	-25.42
NORTHEAST PA							
Mohegan Sun, PA	Mohegan	\$15,604	\$20,973	-25.60	\$30,836	\$40,944	-24.69
Mt. Airy, PA		\$20,019	\$19,046	+5.11	\$37,014	\$36,943	+0.19
Wind Creek Bethlehem, PA		\$26,769	\$37,724	-29.04	\$52,993	\$75,977	-30.25
TOTAL NORTHEAST PA		\$62,392	\$77,743	-19.75	\$120,843	\$153,864	-21.46
PHILADELPHIA							
Parx, PA	#REF!	\$46,975	\$58,160	-19.23	\$95,851	\$115,296	-16.87
Harrah's Philadelphia, PA	#REF!	\$13,436	\$21,794	-38.35	\$27,448	\$43,109	-36.33
Rivers Philadelphia, PA	Rush Street	\$33,177	\$35,421	-6.34	\$65,720	\$67,739	-2.98
Valley Forge, PA	BYD	\$21,370	\$15,511	+37.77	\$57,590	\$41,409	+39.08
South Philadelphia Turf Club, PA	Greenwood	\$325	\$181	+79.56	\$573	\$683	-16.11
TOTAL PHILADELPHIA		\$115,283	\$131,067	-12.04	\$247,182	\$268,236	-7.85
PITTSBURGH							

Monthly Revenue
MARKETS
(in thousands)

Property	Operator	February-2021		% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR				
The Meadows, PA	PENN	\$15,915	\$21,742	-26.80	\$38,505	\$45,513	-15.40
Rivers, PA	Rush Street	\$22,200	\$35,005	-36.58	\$44,624	\$69,956	-36.21
TOTAL PITTSBURGH		\$44,777	\$56,747	-21.09	\$96,381	\$115,469	-16.53
QUAD CITIES							
Isle Bettendorf, IA	CZR	\$5,373	\$5,650	-4.90	\$12,266	\$10,328	+18.77
Jumer's Rock Island, IL	Delaware No	\$2,502	\$4,770	-47.55	\$3,628	\$8,789	-58.72
Rhythm City, IA	Elite	\$8,060	\$6,679	+20.67	\$18,154	\$12,869	+41.07
TOTAL QUAD CITIES		\$15,935	\$17,099	-6.81	\$34,048	\$31,986	+6.45
SHREVEPORT/BOSSIER CITY							
Boomtown, LA	PENN	\$2,960	\$4,097	-27.75	\$7,007	\$8,023	-12.66
Diamondjacks, LA	Legends	-\$2	\$3,283	-100.06	-\$2	\$6,169	-100.03
Eldorado, LA	CZR	\$5,190	\$8,753	-40.71	\$12,461	\$16,528	-24.61
Horseshoe, LA	CZR	\$11,023	\$16,155	-31.77	\$22,887	\$30,335	-24.55
Louisiana Downs, LA	CZR	\$2,840	\$4,144	-31.47	\$6,533	\$7,754	-15.75
Sams Town, LA	BYD	\$3,328	\$6,686	-50.22	\$7,791	\$12,565	-37.99
Margaritaville/Bossier City, LA	PENN	\$12,909	\$13,814	-6.55	\$28,837	\$25,501	+13.08
TOTAL SP/BC		\$38,248	\$56,932	-32.82	\$85,514	\$106,875	-19.99
SOUTHERN INDIANA							
Horseshoe SI	CZR	\$12,696	\$20,069	-36.74	\$28,302	\$40,802	-30.64
French Lick		\$4,343	\$6,727	-35.44	\$9,201	\$13,088	-29.70
Derby City Gaming, KY	CHDN	\$9,266	\$10,176	-8.94	\$19,880	\$19,848	+0.16
TOTAL SOUTHERN INDIANA		\$26,305	\$36,972	-28.85	\$57,383	\$73,738	-22.18
SOUTHERN NEW ENGLAND							
Foxwoods, CT		\$22,501	\$35,679	-36.93	\$46,958	\$68,135	-31.08
Mohegan Sun, CT	Mohegan	\$32,728	\$44,461	-26.39	\$70,348	\$88,273	-20.31
Twin River, RI	BALY	\$0	\$0	N/A	\$0	\$0	N/A
Tiverton, RI	BALY	\$976	\$407	+139.77	\$3,120	\$0	N/A
Plainridge Park, MA	PENN	\$9,554	\$11,701	-18.35	\$19,346	\$22,784	-15.09
MGM Springfield, MA	MGM	\$16,893	\$21,856	-22.71	\$31,391	\$42,458	-26.07
TOTAL SOUTHERN NEW ENGLAND¹		\$82,652	\$114,104	-27.56	\$171,163	\$221,650	-22.78
ST. LOUIS							
Alton Belle, IL	PENN	\$2,028	\$3,326	-39.03	\$2,565	\$6,360	-59.67
Ameristar SC, MO	BYD	\$22,036	\$21,287	+3.52	\$48,011	\$42,458	+13.08
DraftKings at Casino Queen, IL		\$5,549	\$6,462	-14.13	\$6,790	\$13,309	-48.98
Hollywood, MO	PENN	\$11,942	\$20,616	-42.07	\$26,467	\$39,743	-33.40
Lumiere Place, MO	CZR	\$11,645	\$14,124	-17.55	\$27,578	\$26,656	+3.46
River City, MO	PENN	\$13,345	\$18,821	-29.10	\$29,034	\$37,762	-23.11
TOTAL ST. LOUIS		\$66,545	\$84,636	-21.38	\$140,445	\$166,288	-15.54

¹ Foxwoods and Mohegan Sun in Connecticut is slot revenue only

Monthly Revenue
ARKANSAS
(in thousands)

PROPERTY	OPERATOR	February-2021			YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR			
Oaklawn	Delaware North	\$7,644	\$14,474	-47.19	\$17,729	\$26,388	-32.81
Southland Park		\$15,692	\$24,456	-35.84	\$37,914	\$46,504	-18.47
Saracen		\$6,346	\$4,878	+30.09	\$16,735	\$9,074	+84.43
All-Sources Total		\$29,682	\$43,808	-32.25	\$72,378	\$81,966	-11.70
Sports Betting							
Oaklawn		\$175	\$115	+52.17	\$544	\$285	+90.88
Southland Park		\$350	\$200	+75.00	\$1,064	\$210	+406.67
Saracen		\$131	\$97	+35.05	\$409	\$171	+139.18
Sports Betting Total		\$656	\$412	+59.22	\$2,017	\$666	+202.85
Slots							
Oaklawn		\$6,723	\$12,542	-46.40	\$15,452	\$42,175	-63.36
Southland Park		\$14,169	\$22,093	-35.87	\$34,143	\$8,903	+283.50
Saracen		\$5,499	\$4,781	+15.02	\$14,288	\$74,164	-80.73
Total Slots		\$26,391	\$39,416	-33.04	\$63,883	23,086	N/A
Tables							
Oaklawn		\$746	\$1,817	-58.94	\$1,733	\$4,119	-57.93
Southland Park		\$1,173	\$2,163	-45.77	\$2,707	\$0	N/A
Saracen		\$716	\$0	N/A	\$2,038	\$7,136	-71.44
Total Tables		\$2,635	\$3,980	-33.79	\$6,478	\$3,156	+105.26

Monthly Revenue
ARKANSAS SEGMENTS
(in thousands)

AR SPORTS BETTING*			
	2021	2020	% Change
JAN	\$1.4	\$0.3	+435.8
FEB	\$0.7	\$0.4	+59.2
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$2.0	\$0.7	+202.9

*in millions

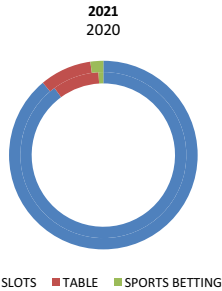
AR SLOTS *			
	2021	2020	% Change
JAN	\$37.5	\$34.7	+7.9
FEB	\$26.4	\$39.4	-33.0
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$63.9	\$74.2	-13.9

*in millions

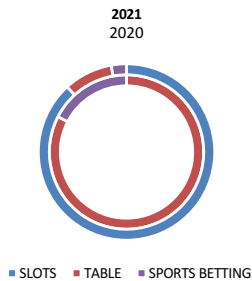
AR TABLES *			
	2021	2020	% Change
JAN	\$3.8	\$0.0	+19,883.6
FEB	\$2.6	\$4.0	-33.8
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$6.5	\$4.0	+62.0

*in millions

% OF TOTAL AR REVENUE: MONTH



% OF TOTAL AR REVENUE: YTD

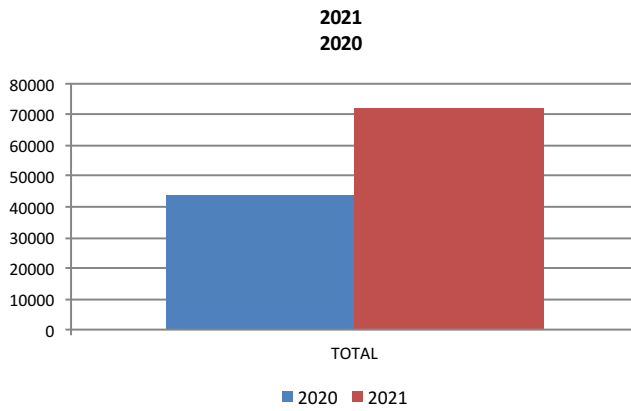


Monthly Revenue
ARKANSAS TRENDS
(in thousands)

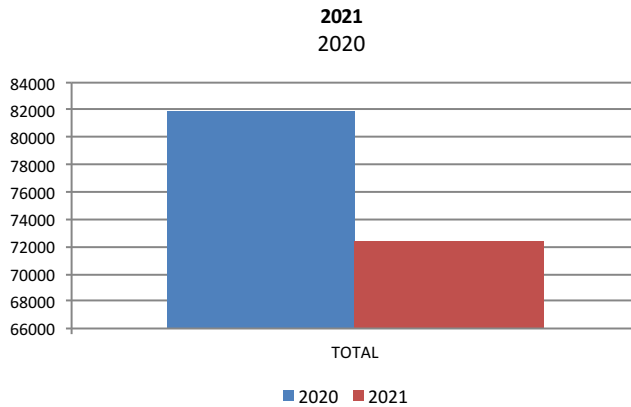
AR TOTAL *			
	2021	2020	% Change
JAN	\$42.7	\$38.2	+11.9
FEB	\$29.7	\$43.8	-32.2
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$72.4	\$82.0	-11.7

*in millions

AR TOTAL - MONTH



AR TOTAL - YEAR



Monthly Revenue
COLORADO
(in thousands)

MARKET	February-2021			YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
	CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR			
Black Hawk	\$45,310	\$50,801	-10.81	\$45,310	\$50,801	-10.81
Central City	\$6,303	\$6,631	-4.94	\$6,303	\$6,631	-4.94
Cripple Creek	\$11,118	\$11,320	-1.78	\$11,118	\$11,320	-1.78
All-Sources Total	\$62,731	\$68,751	-8.76	\$62,731	\$68,751	-8.76
Sports Betting	\$23,145	\$0	N/A	\$23,145	\$0	N/A
Slot Revenue						
Black Hawk	\$45,310	\$42,931	+5.54	\$45,310	\$42,931	+5.54
Central City	\$6,303	\$6,365	-0.97	\$6,303	\$6,365	-0.97
Cripple Creek	\$11,118	\$10,397	+6.94	\$11,118	\$10,397	+6.94
Total Slots	\$62,731	\$59,693	+5.09	\$62,731	\$59,693	+5.09
Table Revenue						
Black Hawk	\$0	\$7,870	-100.00	\$0	\$7,870	-100.00
Central City	\$0	\$266	-100.00	\$0	\$266	-100.00
Cripple Creek	\$0	\$923	-100.00	\$0	\$923	-100.00
Total Tables	\$0	\$9,058	-100.00	\$0	\$9,058	-100.00

Monthly Revenue
COLORADO SEGMENTS
 (in thousands)

CO SPORTS BETTING*			
	2021	2020	% Change
JAN	\$23.1	\$0.0	N/A
FEB			N/A
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$23.1	\$0.0	N/A

*in millions

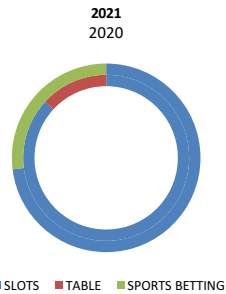
CO SLOTS *			
	2021	2020	% Change
JAN	\$62.7	\$59.7	+5.1
FEB			N/A
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$62.7	\$59.7	+5.1

*in millions

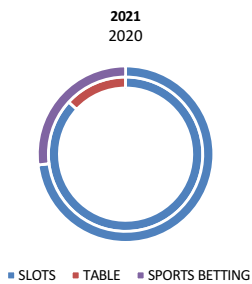
CO TABLES *			
	2021	2020	% Change
JAN	\$0.0	\$9.1	N/A
FEB			N/A
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$0.0	\$9.1	-100.0

*in millions

% OF TOTAL CO REVENUE: MONTH



% OF TOTAL CO REVENUE:YTD



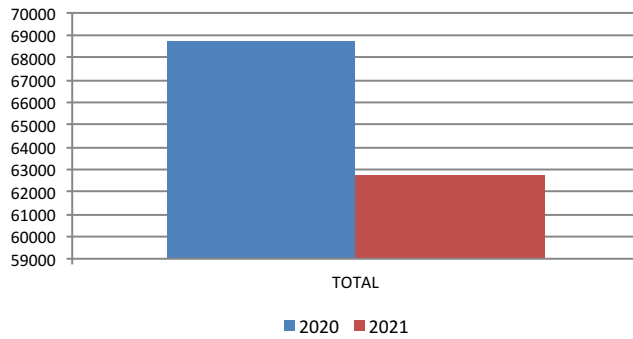
Monthly Revenue
COLORADO TRENDS
(in thousands)

CO TOTAL			
	2021	2020	% Change
JAN	\$62.7	\$68.8	-8.8
FEB			N/A
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$62.7	\$68.8	-8.8

*in millions

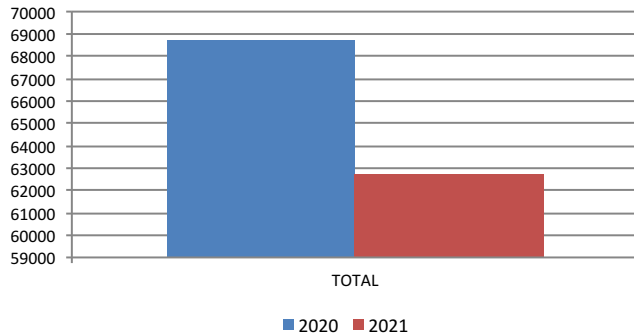
CO TOTAL - MONTH

2021
2020



CO TOTAL - YEAR

2021
2020



Monthly Revenue
CONNECTICUT
(in thousands)

PROPERTY	OPERATOR	February-2021		% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR				
Foxwoods		\$22,501	\$35,679	-36.93	\$46,958	\$68,135	-31.08
Mohegan Sun	Mohegan	\$32,728	\$44,461	-26.39	\$70,348	\$88,273	-20.31
All-Sources Total		\$55,229	\$77,725	-28.94	\$117,306	\$149,433	-21.50

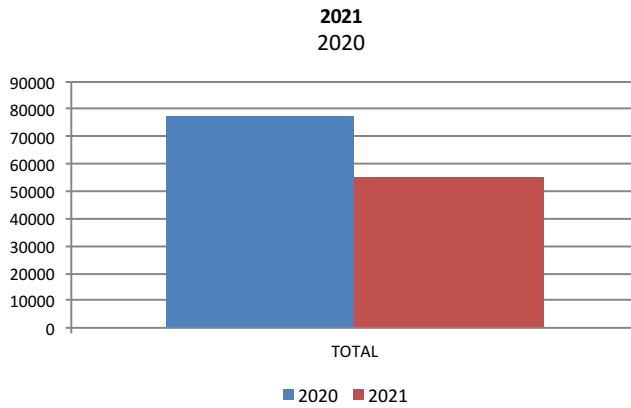
*Slot revenue only. Connecticut does not report table revenue publicly

Monthly Revenue
CONNECTICUT TRENDS
(in thousands)

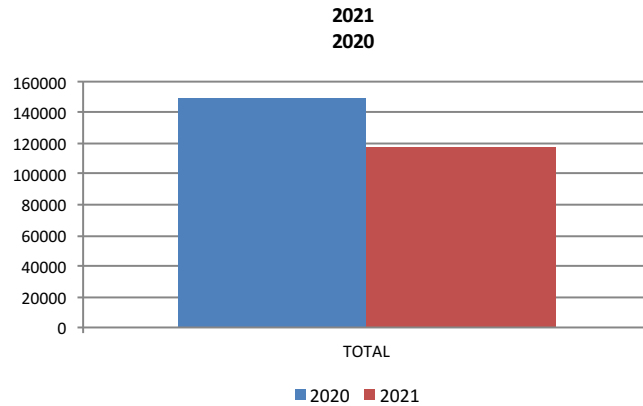
CT TOTAL *			
	2021	2020	% Change
JAN	\$62.1	\$71.7	-13.4
FEB	\$55.2	\$77.7	-28.9
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$117.3	\$149.4	-21.5

*in millions

CT TOTAL - MONTH



CT TOTAL - YEAR



Monthly Revenue
DELAWARE
(in thousands)

PROPERTY	OPERATOR	February-2021		% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR				
Delaware Park	BALY	\$302	\$13,772	-97.81	\$18,422	\$27,644	-33.36
Dover Downs		\$277	\$12,659	-97.81	\$14,807	\$26,128	-43.33
Harrington		\$172	\$7,568	-97.73	\$9,958	\$15,250	-34.70
All-Sources Total		\$751	\$33,999	-97.79	\$43,187	\$69,022	-37.43
Sports Betting							
Delaware Park			\$97	-100.00	\$991	\$984	+0.70
Dover Downs			\$28	-100.00	\$330	\$360	-8.22
Harrington			\$35	-100.00	\$404	\$334	+20.73
Sports Betting Total		\$0	\$160	-100.00	\$1,724	\$1,678	+2.78
iGaming							
Delaware Park		\$302	\$123	+145.53	\$597	\$311	+91.96
Dover Downs		\$277	\$117	+136.75	\$554	\$244	+127.05
Harrington		\$172	\$85	+102.35	\$338	\$158	+113.92
iGaming Total		\$751	\$325	+131.08	\$1,489	\$713	+108.84
Slot Revenues							
Delaware Park			\$11,599	-100.00	\$14,767	\$22,441	-34.20
Dover Downs			\$11,222	-100.00	\$12,204	\$22,324	-45.33
Harrington			\$6,603	-100.00	\$8,301	\$13,001	-36.15
Slots Total		\$0	\$29,424	-100.00	\$35,271	\$57,766	-38.94
Table Revenues							
Delaware Park			\$1,953	-100.00	\$2,068	\$3,908	-47.09
Dover Downs			\$1,292	-100.00	\$1,720	\$3,200	-46.26
Harrington			\$845	-100.00	\$916	\$1,757	-47.87
Tables Total		\$0	\$4,090	-100.00	\$4,703	\$8,865	-46.94
Charitable Gaming VLTs		\$522	\$428	+21.99	\$1,089	\$854	+27.59

Monthly Revenue
DELAWARE SEGMENTS
(in thousands)

DE SPORTS BETTING*			
	2021	2020	% Change
JAN	\$1.7	\$1.5	+13.6
FEB			N/A
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$1.7	\$1.5	+13.6

*in millions

DE IGAMING*			
	2021	2020	% Change
JAN	\$0.7	\$0.4	+89.7
FEB			N/A
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$0.7	\$0.4	+89.7

*in millions

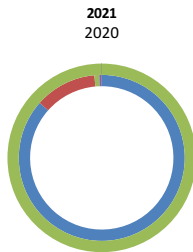
DE TABLES*			
	2021	2020	% Change
JAN	\$4.7	\$4.8	-1.5
FEB			N/A
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$4.7	\$4.8	-1.5

*in millions

DE SLOTS*			
	2021	2020	% Change
JAN	\$35.3	\$28.3	+24.4
FEB			N/A
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$35.3	\$28.3	+24.4

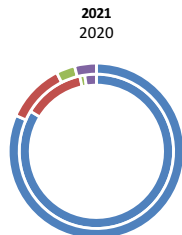
*in millions

% OF TOTAL DE REVENUE: MONTH



■ SLOTS ■ TABLE ■ IGAMING ■ SPORTS BETTING

% OF TOTAL DE REVENUE: YTD



■ SLOTS ■ TABLE ■ IGAMING ■ SPORTS BETTING

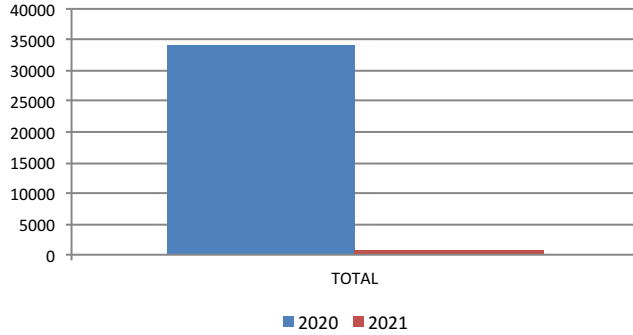
Monthly Revenue
DELAWARE TRENDS
(in thousands)

DE TOTAL *			
	2021	2020	% Change
JAN	\$42.4	\$35.0	+21.2
FEB			N/A
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$42.4	\$35.0	+21.2

*in millions

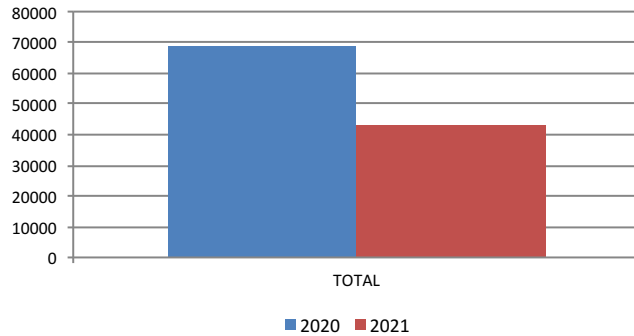
DE TOTAL - MONTH

2021
2020



DE TOTAL - YEAR

2021
2020



Monthly Revenue
FLORIDA
(in thousands)

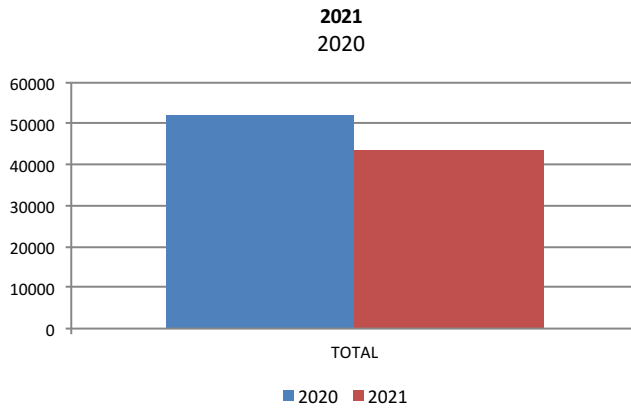
PROPERTY	OPERATOR	February-2021		% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR				
Gulfstream	Stronach	\$3,433	\$4,182	-17.91	\$7,160	\$8,281	-13.54
Big Easy		\$2,861	\$3,156	-9.35	\$6,300	\$6,131	+2.75
Pompano	CZR	\$8,629	\$11,058	-21.97	\$17,029	\$21,325	-20.15
Flagler (Magic City)		\$7,436	\$8,482	-12.33	\$15,126	\$17,250	-12.31
Calder	CHDN	\$5,655	\$8,168	-30.77	\$11,727	\$16,114	-27.23
Miami Jai Alai		\$5,653	\$6,015	-6.02	\$11,791	\$11,873	-0.69
Hialeah Park		\$5,936	\$7,128	-16.72	\$12,703	\$13,618	-6.72
Dania Jai Alai		\$3,728	\$3,875	-3.79	\$7,176	\$7,406	-3.11
All-Sources Total		\$43,331	\$52,064	-16.77	\$89,010	\$101,998	-12.73

Monthly Revenue
FLORIDA TRENDS
(in thousands)

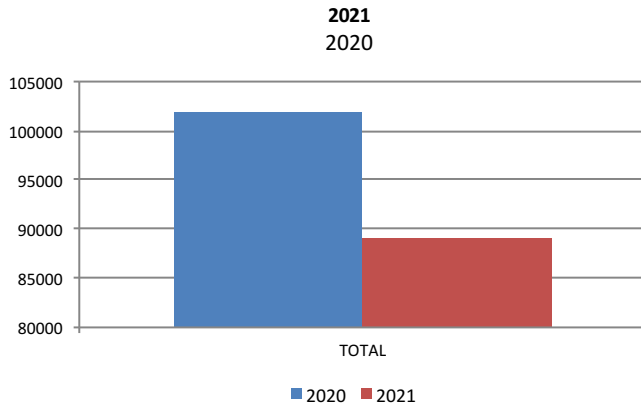
FL TOTAL *			
	2021	2020	% Change
JAN	\$45.7	\$49.9	-8.5
FEB	\$43.3	\$52.1	-16.8
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$89.0	\$102.0	-12.7

*in millions

FL TOTAL - MONTH



FL TOTAL - YEAR



Monthly Revenue
ILLINOIS
(in thousands)

PROPERTY	OPERATOR	February-2021			YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR			
Alton Belle	PENN	\$2,028	\$3,326	-39.03	\$2,565	\$6,360	-59.67
East Peoria	BYD	\$3,997	\$4,993	-19.95	\$6,619	\$9,933	-33.36
Jumer's Rock Island	Delaware North	\$2,502	\$4,770	-47.55	\$3,628	\$8,789	-58.72
Hollywood Joliet	PENN	\$5,458	\$8,221	-33.61	\$7,207	\$16,284	-55.74
Metropolis	CZR	\$3,185	\$5,427	-41.31	\$5,299	\$10,892	-51.35
Harrah's Joliet	CZR	\$10,670	\$12,738	-16.23	\$13,157	\$24,709	-46.75
Hollywood Aurora	PENN	\$6,105	\$8,281	-26.28	\$8,434	\$15,695	-46.26
DraftKings at Casino Queen		\$5,549	\$6,462	-14.13	\$6,790	\$13,309	-48.98
Elgin - Grand Victoria	CZR	\$9,505	\$11,816	-19.56	\$12,817	\$23,361	-45.14
Rivers	CHDN/Rush Street	\$29,037	\$36,296	-20.00	\$37,751	\$73,683	-48.77
Slot Routes		\$171,547	\$151,558	+13.19	\$252,325	\$293,928	-14.15
Total Casino Only		\$78,036	\$102,330	-23.74	\$185,045	\$203,015	-8.85
Sports Betting		\$0	\$0	N/A	\$47,945	\$0	#VALUE!
All-Sources Total		\$249,583	\$253,888	-1.70	\$485,316	\$496,943	-2.34
Sports Betting							
Alton Belle		\$0	\$0	N/A	\$78	\$0	N/A
Casino Queen		\$0	\$0	N/A	\$15,565	\$0	N/A
Elgin - Grand Victoria		\$0	\$0	N/A	\$488	\$0	N/A
Hawthorne		\$0	\$0	N/A	\$4,201	\$0	N/A
Hollywood Aurora		\$0	\$0	N/A	\$20	\$0	N/A
Hollywood Joliet		\$0	\$0	N/A	\$60	\$0	N/A
Rivers		\$0	\$0	N/A	\$10,771	\$0	N/A
Par-A-Dice		\$0	\$0	N/A	\$16,761	\$0	N/A
Sports Betting Total		\$47,945	\$0	N/A	\$47,945	\$0	N/A
MULTIPLE PROPERTY COMPANIES							
Caesars	CZR	\$23,360	\$29,981	-22.08	\$31,273	\$58,962	-0.47
Penn National	PENN	\$13,591	\$19,828	-31.46	\$18,206	\$38,339	-0.53
CHICAGOLAND							
Grand Victoria	CZR	\$9,505	\$11,816	-19.56	\$12,817	\$23,361	-45.14
Harrah's Joliet	CZR	\$10,670	\$12,738	-16.23	\$13,157	\$24,709	-46.75
Hollywood Aurora	PENN	\$6,105	\$8,281	-26.28	\$8,434	\$15,695	-46.26
Hollywood Joliet	PENN	\$5,458	\$8,221	-33.61	\$7,207	\$16,284	-55.74
Rivers-Des Plaines	CHDN/Rush Street	\$29,037	\$36,296	-20.00	\$37,751	\$73,683	-48.77
Total Chicagoland		\$60,775	\$77,352	-21.43	\$79,366	\$153,732	-48.37

*Rush Street is a Neil Bluhm-controlled company that manages casinos under various ownership structures in which he is a shareholder

Monthly Revenue
ILLINOIS SEGMENTS
(in thousands)

IL SLOT ROUTES *			
	2021	2020	% Change
JAN	\$80.8	\$142.4	-43.3
FEB	\$171.5	\$151.6	+13.2
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$252.3	\$293.9	-14.2

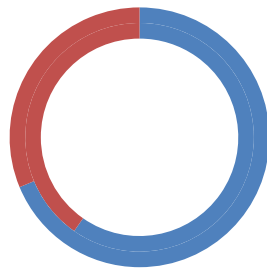
*in millions

IL CASINOS *			
	2021	2020	% Change
JAN	\$107.0	\$100.7	+6.3
FEB	\$78.0	\$102.3	-23.7
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$185.0	\$203.0	-8.9

*in millions

% OF TOTAL IL REVENUE: MONTH

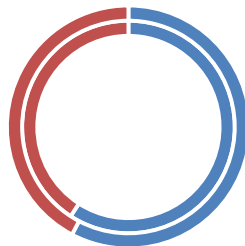
2021
2020



■ SLOT ROUTES ■ CASINOS

% OF TOTAL IL REVENUE:YTD

2021
2020



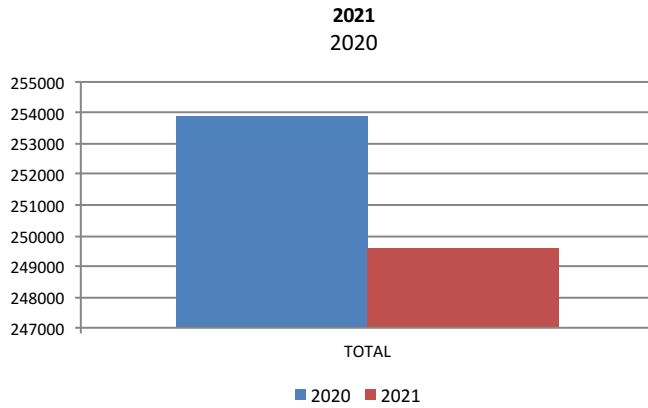
■ SLOT ROUTES ■ CASINOS

Monthly Revenue
ILLINOIS TRENDS
(in thousands)

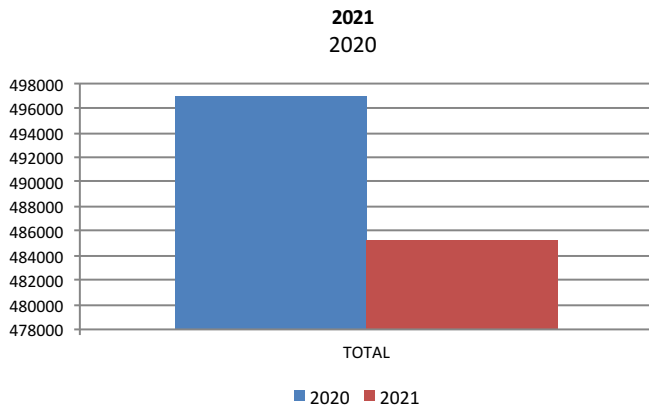
IL TOTAL *			
	2021	2020	% Change
JAN	\$187.8	\$243.1	-22.7
FEB	\$249.6	\$253.9	-1.7
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$437.4	\$496.9	-12.0

*in millions

IL TOTAL - MONTH



IL TOTAL - YEAR



Monthly Revenue
INDIANA
(in thousands)

PROPERTY	OPERATOR	February-2021			YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR			
Ameristar	PENN	\$15,462	\$18,619	-16.96	\$36,645	\$36,720	-0.20
Belterra	BYD	\$5,185	\$8,364	-38.01	\$11,275	\$15,740	-28.37
Blue Chip	BYD	\$6,744	\$12,528	-46.17	\$13,950	\$24,163	-42.27
Tropicana	CZR	\$7,432	\$13,427	-44.65	\$16,783	\$25,165	-33.31
French Lick	French Lick	\$4,343	\$6,727	-35.44	\$9,201	\$13,088	-29.70
Hollywood	PENN	\$10,702	\$14,604	-26.72	\$24,317	\$28,924	-15.93
Hoosier Park	CZR	\$12,219	\$18,114	-32.54	\$25,235	\$35,458	-28.83
Horseshoe Hammond	CZR	\$24,954	\$36,782	-32.16	\$58,959	\$71,260	-17.26
Horseshoe SI	CZR	\$12,696	\$20,069	-36.74	\$28,302	\$40,802	-30.64
Indiana Grand	CZR	\$17,398	\$23,419	-25.71	\$37,485	\$45,895	-18.32
Majestic Star I & II	Majestic Star	\$7,515	\$10,755	-30.13	\$15,968	\$20,980	-23.89
Rising Star	FLL	\$2,914	\$3,409	-14.53	\$6,196	\$6,510	-4.83
All-Sources Total		\$127,564	\$186,817	-31.72	\$284,316	\$364,705	-22.04
MULTIPLE PROPERTY COMPANIES							
Caesars	CZR	\$74,699	\$111,811	-33.19	\$166,764	\$218,580	-23.71
Penn National	PENN	\$26,164	\$33,223	-21.25	\$60,962	\$65,644	-7.13
Boyd Gaming	BYD	\$11,929	\$20,892	-42.90	\$25,225	\$39,903	-36.78
Sports Betting							
Ameristar	PENN	\$4,225	\$6,048	-30.14	\$14,960	\$12,063	+24.02
Belterra	BYD	\$2,241	\$34	+6,491.18	\$7,251	\$91	+7,868.13
Blue Chip	BYD	\$4,955	\$2,060	+140.53	\$11,114	\$4,876	+127.93
Tropicana	CZR	\$561	\$96	+484.38	\$1,321	\$295	+347.80
French Lick	French Lick	\$540	\$376	+43.62	\$1,424	\$980	+45.31
Hollywood	PENN	\$2,162	\$463	+366.95	\$5,372	\$993	+440.99
Hoosier Park	CZR	\$388	\$271	+43.17	\$1,091	\$597	+82.75
Horseshoe HD	CZR	\$936	\$1,078	-13.17	\$1,688	\$2,883	-41.45
Horseshoe SI	CZR	\$467	\$150	+211.33	\$744	\$311	+139.23
Indiana Grand	CZR	\$472	\$517	-8.70	\$1,285	\$866	+48.38
Majestic Star I & II	Majestic Star	\$0	\$0	N/A	\$0	\$0	N/A
Rising Star	FLL	\$8	\$0	N/A	\$34	\$0	N/A
Sports Betting Total		\$16,955	\$11,093	+52.84	\$46,284	\$23,955	+93.21
NORTHERN INDIANA - CHICAGOLAND							
Blue Chip	BYD	\$6,744	\$12,528	-46.17	\$13,950	\$24,163	-42.27
Horseshoe HD	CZR	\$24,954	\$36,782	-32.16	\$58,959	\$71,260	-17.26
Majestic Star		\$7,515	\$10,755	-30.13	\$15,968	\$20,980	-23.89
Ameristar	PENN	\$15,462	\$18,619	-16.96	\$36,645	\$36,720	-0.20
Total Chicagoland		\$54,675	\$78,684	-30.51	\$125,522	\$153,123	-18.03
CENTRAL INDIANA - INDIANAPOLIS							
Hoosier Park	CZR	\$12,219	\$18,114	-32.54	\$25,235	\$35,458	-28.83
Indiana Grand	CZR	\$17,398	\$23,419	-25.71	\$37,485	\$45,895	-18.32
Total Indianapolis		\$29,617	\$41,533	-28.69	\$62,720	\$81,353	-22.90
SOUTHEAST INDIANA - CINCINNATI							
Belterra	PENN	\$5,185	\$8,364	-38.01	\$11,275	\$15,740	-28.37
Hollywood	PENN	\$10,702	\$14,604	-26.72	\$24,317	\$28,924	-15.93
Rising Star	FLL	\$2,914	\$3,409	-14.53	\$6,196	\$6,510	-4.83
Total Cincinnati		\$18,801	\$26,377	-28.72	\$41,788	\$51,174	-18.34
LOUISVILLE - SOUTHERN INDIANA							
Horseshoe SI	CZR	\$12,696	\$20,069	-36.74	\$28,302	\$40,802	-30.64
French Lick		\$4,343	\$6,727	-35.44	\$9,201	\$13,088	-29.70
Derby City Gaming, KY	CHDN	\$9,266	\$10,176	-8.94	\$19,880	\$19,848	+0.16
Total Louisville - Southern Indiana		\$26,305	\$36,972	-28.85	\$57,383	\$73,738	-22.18

Monthly Revenue
INDIANA SEGMENTS
(in thousands)

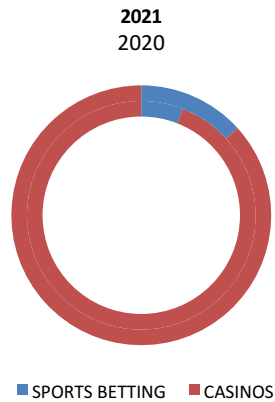
IN SPORTS BETTING *			
	2021	2020	% Change
JAN	\$29.3	\$12.9	+128.0
FEB	\$17.0	\$11.1	+52.8
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$46.3	\$24.0	+93.2

*in millions

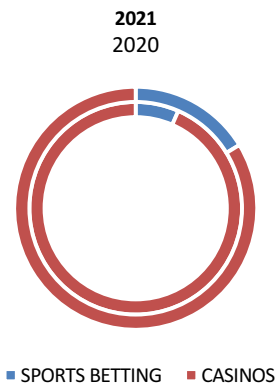
IL CASINOS *			
	2021	2020	% Change
JAN	\$127.4	\$165.0	-22.8
FEB	\$110.6	\$175.7	-37.1
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$238.0	\$340.8	-30.1

*in millions

% OF TOTAL IN REVENUE: MONTH



% OF TOTAL IN REVENUE:YTD

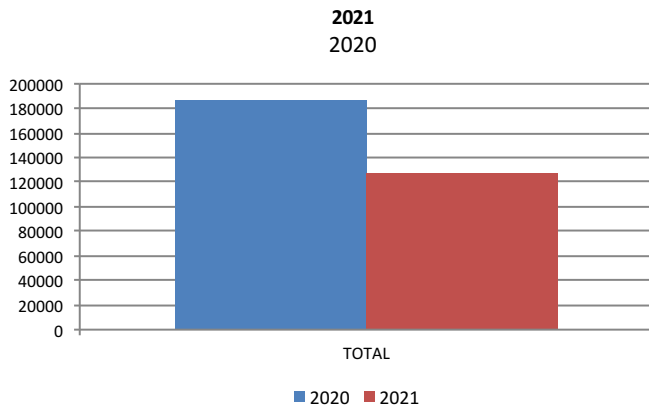


Monthly Revenue
INDIANA TRENDS
(in thousands)

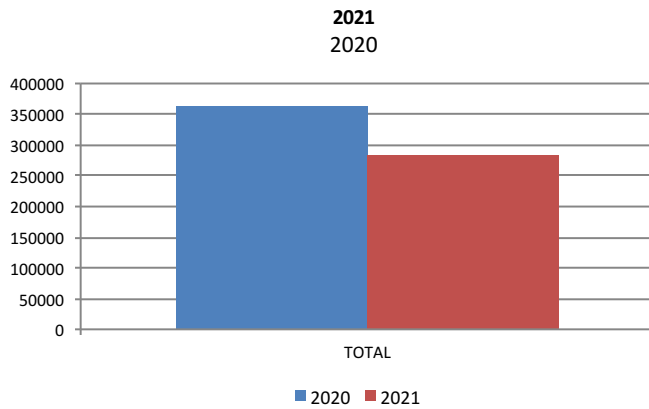
IN TOTAL *			
	2021	2020	% Change
JAN	\$156.8	\$177.9	-11.9
FEB	\$127.6	\$186.8	-31.7
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$284.3	\$364.7	-22.0

*in millions

IN TOTAL - MONTH



IN TOTAL - YEAR



Monthly Revenue

IOWA

(in thousands)

PROPERTY	OPERATOR	February-2021		% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR				
Prairie Meadows		\$16,034	\$18,740	-14.44	\$31,704	\$34,837	-8.99
Horseshoe - Bluffs Run	CZR	\$13,591	\$16,009	-15.10	\$29,005	\$29,854	-2.84
Q Casino		\$3,563	\$4,419	-19.36	\$7,719	\$8,195	-5.80
Casino Queen Marquette		\$1,274	\$1,587	-19.72	\$2,619	\$3,001	-12.73
Diamond Jo Dubuque	BYD	\$6,033	\$5,931	+1.72	\$13,472	\$11,454	+17.62
Wild Rose - Clinton		\$2,664	\$2,629	+1.32	\$5,952	\$4,739	+25.59
Catfish Bend		\$3,804	\$3,366	+13.02	\$8,038	\$6,577	+22.22
Terrible's Lakeside	Affinity	\$3,536	\$3,941	-10.27	\$7,875	\$7,642	+3.05
Wild Rose Emmetsburg		\$2,241	\$2,154	+4.04	\$4,955	\$4,090	+21.15
Isle Waterloo	CZR	\$6,929	\$7,609	-8.94	\$15,119	\$14,367	+5.23
Rhythm City	Elite	\$8,060	\$6,679	+20.67	\$18,154	\$12,869	+41.07
Isle Bettendorf	CZR	\$5,373	\$5,650	-4.90	\$12,266	\$10,328	+18.77
Ameristar	PENN	\$12,972	\$13,643	-4.92	\$26,877	\$26,924	-0.17
Harrah's Council Bluffs	CZR	\$4,536	\$6,527	-30.50	\$9,614	\$12,570	-23.51
Diamond Jo Worth	BYD	\$7,937	\$6,790	+16.89	\$16,967	\$13,121	+29.31
Riverside	Elite	\$7,861	\$8,492	-7.43	\$17,599	\$15,848	+11.05
Grand Falls	Elite	\$6,270	\$5,857	+7.05	\$12,815	\$11,331	+13.10
Hard Rock		\$6,543	\$6,977	-6.22	\$13,922	\$13,246	+5.11
Wild Rose Jefferson		\$2,966	\$2,661	+11.47	\$6,631	\$4,765	+39.16
All-Sources Total		\$122,187	\$129,659	-5.76	\$261,303	\$245,756	+6.33

Multiple Property Companies

Caesars	\$30,429	\$35,795	-14.99	\$66,004	\$67,119	-1.66
Boyd	\$13,970	\$12,721	+9.82	\$30,439	\$24,575	+23.86
Wild Rose	\$7,871	\$7,444	+5.74	\$17,538	\$13,594	+29.01
Elite	22,191	21,028	+5.53	48,568	40,048	+21.27

Sports Betting

Ameristar	\$746	-\$153	N/A	\$1,483	\$263	+463.66
Catfish Bend	\$613	-\$74	N/A	\$1,159	\$13	+8,949.74
Diamond Jo Dubuque	\$988	-\$13	N/A	\$2,747	-\$13	N/A
Diamond Jo Worth	\$686	\$260	+163.99	\$1,838	\$706	+160.39
Grand Falls	\$94	\$50	+88.26	\$346	\$307	+12.73
Hard Rock	\$183	-\$25	N/A	\$441	-\$25	N/A
Harrah's	\$64	-\$92	N/A	\$157	-\$17	N/A
Horseshoe	\$377	-\$179	N/A	\$902	-\$67	N/A
Isle Bettendorf	\$263	\$63	+318.06	\$557	-\$23	N/A
Isle Waterloo	\$250	\$128	+94.70	\$848	\$450	+88.28
Lakeside	\$378	-\$227	N/A	\$693	-\$112	N/A
Prairie Meadows	\$1,430	\$706	+102.58	\$3,271	\$1,398	+133.99
Q Casino	-\$2	-\$7	N/A	\$112	\$4	+3,003.35
Rhythm City	\$139	\$33	+319.41	\$523	\$211	+147.70
Riverside	\$35	\$174	-79.88	\$373	\$418	-10.75
Wild Rose Clinton	\$376	\$8	+4,489.28	\$985	\$32	+2,959.67
Wild Rose Emmetsburg	\$233	\$10	+2,244.06	\$737	\$22	+3,259.16
Wild Rose Jefferson	\$853	\$95	+799.27	\$1,878	\$84	+2,139.58
Sports Betting Total	\$7,706	\$755	+920.21	\$19,050	\$3,990	+377.40

Slot Revenue

Monthly Revenue

IOWA

(in thousands)

Prairie Meadows	\$13,155	\$16,110	-18.34	\$25,459	\$29,702	-14.29
Horseshoe - Bluffs Run	\$10,667	\$13,222	-19.32	\$22,837	\$24,594	-7.14
Mystique (Dubuque Greyhound)	\$3,042	\$4,035	-24.61	\$6,742	\$7,458	-9.60
Lady Luck Marquette	\$1,254	\$1,559	-19.56	\$2,581	\$2,941	-12.24
Diamond Jo Dubuque	\$4,650	\$5,415	-14.13	\$9,753	\$10,203	-4.41
Wild Rose - Clinton	\$2,101	\$2,458	-14.52	\$4,688	\$4,426	+5.92
Catfish Bend	\$2,930	\$3,056	-4.12	\$6,306	\$5,859	+7.63
Terrible's Lakeside	\$2,998	\$3,960	-24.29	\$6,847	\$7,342	-6.74
Wild Rose Emmetsburg	\$1,923	\$2,038	-5.64	\$4,014	\$3,800	+5.63
Isle Waterloo	\$5,873	\$6,449	-8.93	\$12,444	\$12,011	+3.61
Rhythm City	\$7,168	\$6,186	+15.87	\$16,051	\$11,653	+37.74
Isle Bettendorf	\$4,729	\$5,184	-8.78	\$10,898	\$9,601	+13.51
Ameristar	\$11,004	\$12,274	-10.35	\$22,955	\$23,674	-3.04
Harrah's Council Bluffs	\$3,948	\$5,685	-30.55	\$8,245	\$10,526	-21.67
Diamond Jo Worth	\$6,552	\$5,998	+9.24	\$13,647	\$11,437	+19.32
Riverside	\$7,228	\$7,568	-4.49	\$15,602	\$14,012	+11.35
Grand Falls	\$5,312	\$5,046	+5.27	\$10,748	\$9,362	+14.80
Hard Rock	\$5,757	\$6,175	-6.77	\$12,141	\$11,702	+3.75
Wild Rose Jefferson	\$1,988	\$2,405	-17.34	\$4,475	\$4,320	+3.59
Slots Total	\$102,279	\$114,823	-10.92	\$216,433	\$214,623	+0.84

Table Revenue

Prairie Meadows	\$1,449	\$1,924	-24.69	\$2,974	\$3,737	-20.42
Horseshoe - Bluffs Run	\$2,547	\$2,966	-14.13	\$5,266	\$5,327	-1.15
Mystique (Dubuque Greyhound)	\$523	\$391	+33.76	\$865	\$733	+18.01
Lady Luck Marquette	\$20	\$28	-28.57	\$38	\$60	-36.67
Diamond Jo Dubuque	\$395	\$529	-25.33	\$972	\$1,029	-5.54
Wild Rose - Clinton	\$187	\$163	+14.72	\$279	\$281	-0.71
Catfish Bend	\$261	\$384	-32.03	\$573	\$705	-18.72
Terrible's Lakeside	\$160	\$208	-23.08	\$335	\$412	-18.69
Wild Rose Emmetsburg	\$85	\$106	-19.81	\$204	\$268	-23.88
Isle Waterloo	\$806	\$1,032	-21.90	\$1,827	\$1,906	-4.14
Rhythm City	\$753	\$460	+63.70	\$1,580	\$1,005	+57.21
Isle Bettendorf	\$381	\$403	-5.46	\$811	\$750	+8.13
Ameristar	\$1,222	\$1,522	-19.71	\$2,439	\$2,987	-18.35
Harrah's Council Bluffs	\$524	\$934	-43.90	\$1,212	\$2,061	-41.19
Diamond Jo Worth	\$699	\$532	+31.39	\$1,482	\$978	+51.53
Riverside	\$598	\$750	-20.27	\$1,624	\$1,418	+14.53
Grand Falls	\$864	\$761	+13.53	\$1,721	\$1,662	+3.55
Hard Rock	\$603	\$827	-27.09	\$1,340	\$1,463	-8.41
Wild Rose Jefferson	\$125	\$161	-22.36	\$278	\$361	-22.99
Tables Total	\$12,202	\$14,081	-13.34	\$25,820	\$27,143	-4.87

Monthly Revenue
IOWA SEGMENTS
(in thousands)

IA SPORTS BETTING*			
	2021	2020	% Change
JAN	\$11.3	\$3.2	+250.7
FEB	\$7.7	\$0.8	+920.2
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$19.1	\$4.0	+377.4

*in millions

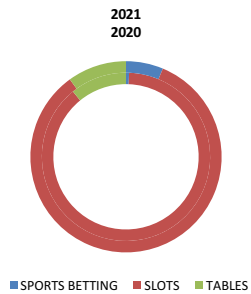
IA SLOTS *			
	2021	2020	% Change
JAN	\$114.2	\$99.8	+14.4
FEB	\$102.3	\$114.8	-10.9
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$216.4	\$214.6	+0.8

*in millions

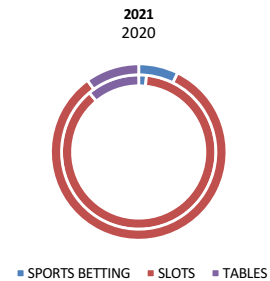
IA TABLES *			
	2021	2020	% Change
JAN	\$13.6	\$13.1	+4.3
FEB	\$12.2	\$14.1	-13.3
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$25.8	\$27.1	-4.9

*in millions

% OF TOTAL IA REVENUE: MONTH



% OF TOTAL IA REVENUE:YTD



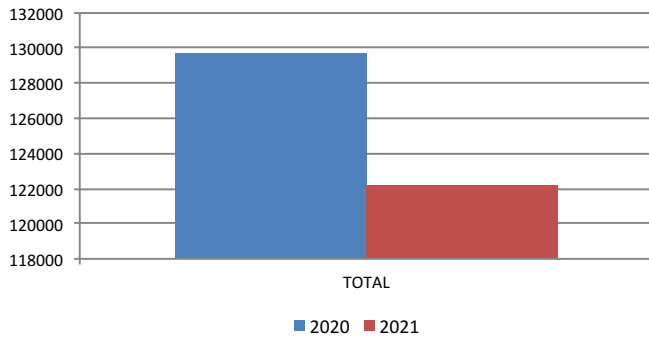
Monthly Revenue
IOWA TRENDS
(in thousands)

IA TOTAL *			
	2021	2020	% Change
JAN	\$139.1	\$116.1	+19.8
FEB	\$122.2	\$129.7	-5.8
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$261.3	\$245.8	+6.3

*in millions

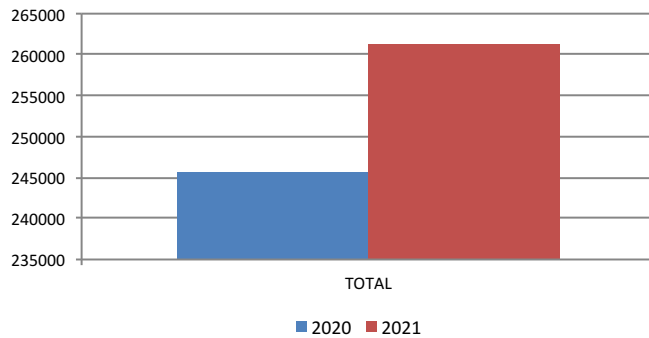
IA TOTAL - MONTH

2021
2020



IA TOTAL - YEAR

2021
2020



Monthly Revenue

KANSAS

(in thousands)

PROPERTY	OPERATOR	February-2021		% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR				
Boot Hill Casino	BUKS	\$3,252	\$3,483	-6.63	\$7,144	\$6,881	+3.82
Kansas Star	BYD	\$13,573	\$16,200	-16.22	\$29,302	\$32,017	-8.48
Hollywood Casino	PENN/ISCA	\$9,269	\$13,910	-33.36	\$19,848	\$25,782	-23.02
Kansas Crossing		\$2,234	\$3,130	-28.63	\$5,115	\$6,071	-15.74
All-Sources Total		\$28,328	\$36,723	-22.86	\$61,409	\$70,751	-13.20
Slot Revenue							
Boot Hill Casino		\$2,857	\$3,072	-6.99	\$6,295	\$6,017	+4.63
Kansas Star		\$11,874	\$14,200	-16.38	\$25,851	\$27,721	-6.74
Hollywood Casino		\$8,599	\$12,435	-30.85	\$18,492	\$23,275	-20.55
Kansas Crossing		\$2,081	\$2,901	-28.26	\$4,795	\$5,598	-14.34
Slots Total		\$25,411	\$32,607	-22.07	\$55,434	\$62,610	-11.46
Table Revenue							
Boot Hill Casino		\$395	\$411	-3.97	\$848	\$864	-1.86
Kansas Star		\$1,699	\$2,000	-15.06	\$3,451	\$4,296	-19.68
Hollywood Casino		\$670	\$1,475	-54.57	\$1,356	\$2,507	-45.91
Kansas Crossing		\$153	\$229	-33.17	\$320	\$473	-32.37
Tables Total		\$2,917	\$4,115	-29.12	\$5,975	\$8,140	-26.60

Monthly Revenue
KANSAS SEGMENTS
(in thousands)

KS SLOTS *			
	2021	2020	% Change
JAN	\$30.0	\$30.0	+0.1
FEB	\$25.4	\$32.6	-22.1
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$55.4	\$62.6	-11.5

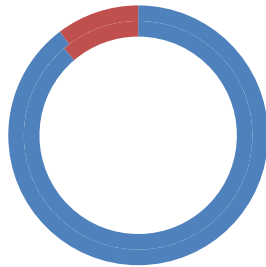
*in millions

KS TABLES *			
	2021	2020	% Change
JAN	\$3.1	\$4.0	-24.0
FEB	\$2.9	\$4.1	-29.1
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$6.0	\$8.1	-26.6

*in millions

% OF TOTAL KS REVENUE: MONTH

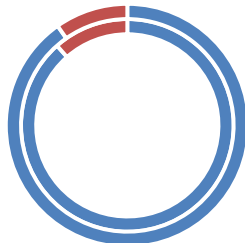
2021
2020



■ SLOTS ■ TABLES

% OF TOTAL KS REVENUE:YTD

2021
2020



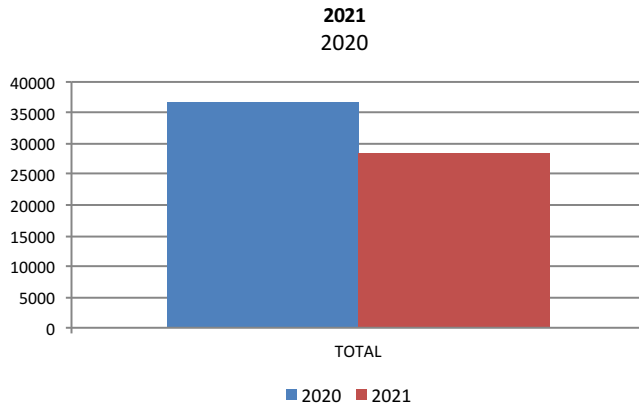
■ SLOTS ■ TABLES

Monthly Revenue
KANSAS TRENDS
(in thousands)

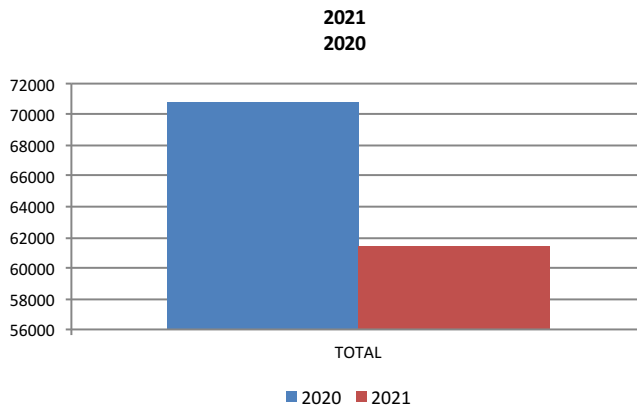
KS TOTAL *			
	2021	2020	% Change
JAN	\$33.1	\$34.0	-2.8
FEB	\$28.3	\$36.7	-22.9
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$61.4	\$70.8	-13.2

*in millions

KS TOTAL - MONTH



KS TOTAL - YEAR



Monthly Revenue
KENTUCKY
(in thousands)

PROPERTY	OPERATOR	February-2021		% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR				
Kentucky Downs		\$9,174	\$8,004	+14.62	\$20,484	\$15,056	+36.05
Ellis Park		\$1,114	\$1,163	-4.21	\$2,695	\$1,965	+37.15
Red Mile		\$1,801	\$3,333	-45.96	\$4,729	\$6,594	-28.28
Derby City Gaming	CHDN	\$9,266	\$10,176	-8.94	\$19,880	\$19,848	+0.16
Newport*	CHDN	\$1,365	\$0	N/A	\$3,047	\$0	N/A
Oak Grove*	CHDN	\$5,404	\$0	N/A	\$11,878	\$0	N/A
All-Sources Total		\$28,124	\$22,676	+24.03	\$62,713	\$43,463	+44.29
Multi-Property Companies							
Churchill Downs	CHDN	\$16,035	\$10,176	+57.58	\$34,805	\$19,848	+75.36

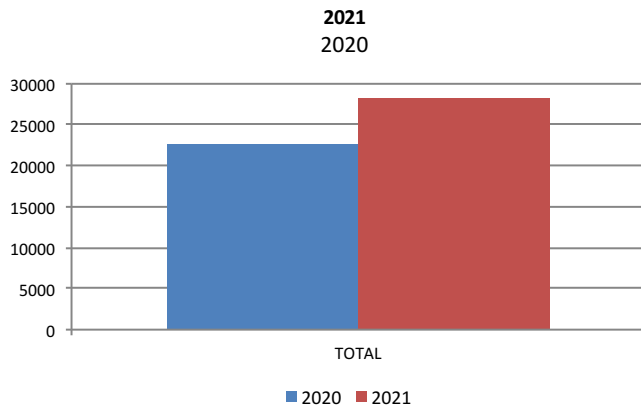
*Churchill Downs opened Newport and Oak Grove in September

Monthly Revenue
KENTUCKY TRENDS
(in thousands)

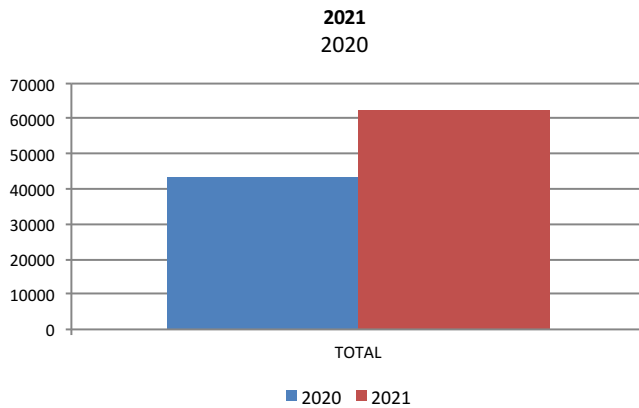
KY TOTAL *			
	2021	2020	% Change
JAN	\$34.6	\$20.8	+66.4
FEB	\$28.1	\$22.7	+24.0
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$62.7	\$43.5	+44.3

*in millions

KY TOTAL - MONTH



KY TOTAL - YEAR



Monthly Revenue
LOUISIANA
(in thousands)

PROPERTY	OPERATOR	February-2021			YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR			
Boomtown	PENN	\$2,960	\$4,097	-27.75	\$7,007	\$8,023	-12.66
Eldorado	BALY	\$5,190	\$8,753	-40.71	\$12,461	\$16,528	-24.61
Horseshoe	CZR	\$11,023	\$16,155	-31.77	\$22,887	\$30,335	-24.55
Diamondjacks	Legends	-\$2	\$3,283	-100.06	-\$2	\$6,169	-100.03
Sam's Town	BYD	\$3,328	\$6,686	-50.22	\$7,791	\$12,565	-37.99
Isle of Capri L.C.	CZR	\$0	\$7,647	-100.00	\$0	\$14,598	-100.00
L'Auberge L.C.	PENN	\$21,876	\$23,044	-5.07	\$47,558	\$46,954	+1.29
Amelia Belle	BYD	\$2,393	\$3,860	-38.01	\$4,955	\$7,463	-33.61
Boomtown N.O.	PENN	\$8,877	\$10,738	-17.33	\$18,607	\$20,216	-7.96
Treasure Chest	BYD	\$6,174	\$9,506	-35.05	\$12,788	\$18,275	-30.02
Belle of B.R.	CZR	\$1,219	\$2,296	-46.91	\$2,468	\$4,501	-45.17
Hollywood B.R.	GLPI	\$4,070	\$4,451	-8.56	\$8,541	\$8,789	-2.82
L'Auberge B.R.	PENN	\$12,033	\$13,389	-10.13	\$24,915	\$26,556	-6.18
Harrah's N.O.	CZR	\$15,757	\$26,588	-40.74	\$30,609	\$51,030	-40.02
Delta Downs	BYD	\$11,723	\$15,402	-23.89	\$25,926	\$29,111	-10.94
Louisiana Downs	CZR	\$2,840	\$4,144	-31.47	\$6,533	\$7,754	-15.75
Evangeline Downs	BYD	\$5,462	\$6,378	-14.36	\$11,639	\$12,590	-7.55
Fair Grounds	CHDN	\$2,916	\$4,459	-34.60	\$5,978	\$8,502	-29.69
Golden Nugget	Golden Nugget	\$20,341	\$27,761	-26.73	\$46,146	\$52,971	-12.88
Margaritaville/Bossier City	PENN	\$12,909	\$13,814	-6.55	\$28,837	\$25,501	+13.08
Routes, Truck Stops, OTBs		\$53,586	\$54,936	-2.46	\$114,845	\$107,006	+7.33
Total Casino		\$151,089	\$212,451	-28.88	\$325,644	\$408,431	-20.27
All-Sources Total		\$204,675	\$267,387	-23.45	\$440,489	\$515,437	-14.54
MULTIPLE PROPERTY COMPANIES							
Boyd	BYD	\$29,080	\$41,832	-30.48	\$63,099	\$80,004	-21.13
Caesars	CZR	\$30,839	\$56,830	-45.73	\$62,497	\$108,218	-42.25
Penn National	PENN	\$58,655	\$65,082	-9.88	\$126,924	\$127,250	-0.26
SHREVEPORT/BOSSIER CITY							
Boomtown	PENN	\$2,960	\$4,097	-27.75	\$7,007	\$8,023	-12.66
Diamondjacks	Legends	-\$2	\$3,283	-100.06	-\$2	\$6,169	-100.03
Eldorado	BALY	\$5,190	\$8,753	-40.71	\$12,461	\$16,528	-24.61
Horseshoe	CZR	\$11,023	\$16,155	-31.77	\$22,887	\$30,335	-24.55
Louisiana Downs	CZR	\$2,840	\$4,144	-31.47	\$6,533	\$7,754	-15.75
Sam's Town	BYD	\$3,328	\$6,686	-50.22	\$7,791	\$12,565	-37.99
SP/BC total		\$25,339	\$43,118	-41.23	\$56,677	\$81,374	-30.35
LAKE CHARLES/VINTON							
Delta Downs	BYD	\$11,723	\$15,402	-23.89	\$25,926	\$29,111	-10.94
Isle of Capri	CZR	\$0	\$7,647	-100.00	\$0	\$14,598	-100.00
L'Auberge	PENN	\$21,876	\$23,044	-5.07	\$47,558	\$46,954	+1.29
Golden Nugget	Landry's	\$20,341	\$27,761	-26.73	\$46,146	\$52,971	-12.88
LC/Vinton total		\$53,940	\$73,854	-26.96	\$119,630	\$143,634	-16.71
NEW ORLEANS							
Boomtown	PENN	\$8,877	\$10,738	-17.33	\$18,607	\$20,216	-7.96
Harrah's	CZR	\$15,757	\$26,588	-40.74	\$30,609	\$51,030	-40.02
Treasure Chest	BYD	\$6,174	\$9,506	-35.05	\$12,788	\$18,275	-30.02
Fair Grounds	CHDN	\$2,916	\$4,459	-34.60	\$5,978	\$8,502	-29.69
NOLA total		\$33,724	\$51,291	-34.25	\$67,982	\$98,023	-30.65
BATON ROUGE/CENTRAL LA							
Belle	CZR	\$1,219	\$2,296	-46.91	\$2,468	\$4,501	-45.17
Evangeline Downs	BYD	\$5,462	\$6,378	-14.36	\$11,639	\$12,590	-7.55
Hollywood	PENN	\$4,070	\$4,451	-8.56	\$8,541	\$8,789	-2.82
L'Auberge	PENN	\$12,033	\$13,389	-10.13	\$24,915	\$26,556	-6.18
BR/C. LA total		\$22,784	\$26,514	-14.07	\$47,563	\$52,436	-9.29

Monthly Revenue
LOUISIANA SEGMENTS
(in thousands)

LA SLOT ROUTES *			
	2021	2020	% Change
JAN	\$61.3	\$52.1	+17.6
FEB	\$53.6	\$54.9	-2.5
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$114.8	\$107.0	+7.3

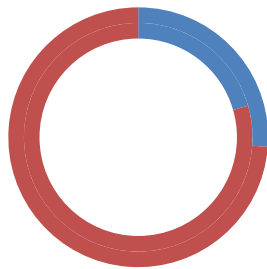
*in millions

LA CASINOS *			
	2021	2020	% Change
JAN	\$174.6	\$196.0	-10.9
FEB	\$151.1	\$212.5	-28.9
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$325.6	\$408.4	-20.3

*in millions

% OF TOTAL LA REVENUE: MONTH

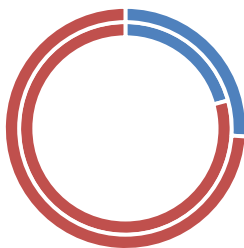
2021
2020



■ SLOT ROUTES ■ CASINOS

% OF TOTAL LA REVENUE:YTD

2021
2020



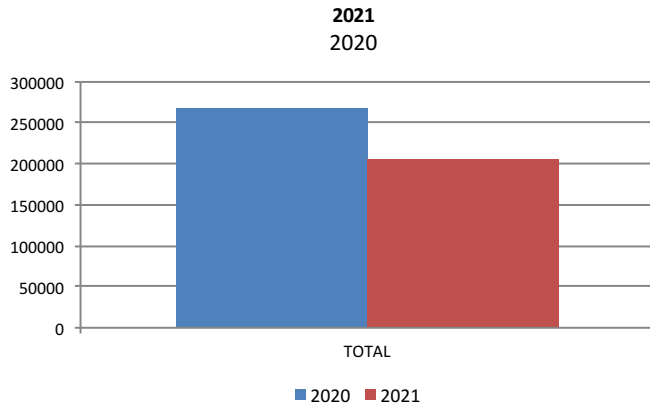
■ SLOT ROUTES ■ CASINOS

Monthly Revenue
LOUISIANA TRENDS
(in thousands)

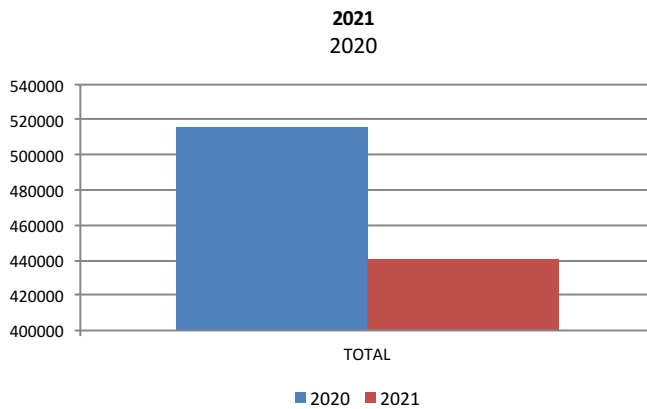
LA TOTAL *			
	2021	2020	% Change
JAN	\$235.8	\$248.1	-4.9
FEB	\$204.7	\$267.4	-23.5
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$440.5	\$515.4	-14.5

*in millions

LA TOTAL - MONTH



LA TOTAL - YEAR



Monthly Revenue

MAINE

(in thousands)

PROPERTY	OPERATOR	February-2021		% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR				
Hollywood	PENN	\$3,388	\$4,296	-21.14	\$6,545	\$7,892	-17.07
Oxford	CHDN	\$4,461	\$7,447	-40.10	\$8,628	\$15,057	-42.70
All-Sources Total		\$7,849	\$11,743	-33.16	\$15,173	\$22,949	-33.88
Slot Revenues							
Hollywood		\$3,037	\$3,546	-14.35	\$5,918	\$6,458	-8.36
Oxford		\$3,831	\$6,080	-36.99	\$7,393	\$12,421	-40.48
Slots Total		\$6,868	\$9,626	-28.65	\$13,311	\$18,879	-29.49
Table Revenues							
Hollywood		\$351	\$750	-53.20	\$627	\$1,434	-56.28
Oxford		\$630	\$1,367	-53.91	\$1,235	\$2,636	-53.15
Tables Total		\$981	\$2,117	-53.66	\$1,862	\$4,070	-54.25

Monthly Revenue
MAINE SEGMENTS
(in thousands)

ME SLOTS *			
	2021	2020	% Change
JAN	\$6.4	\$9.3	-30.4
FEB	\$6.9	\$9.6	-28.7
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$13.3	\$18.9	-29.5

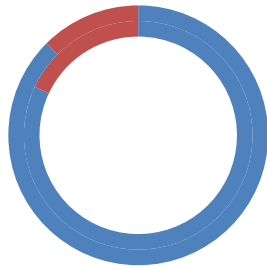
*in millions

ME TABLES *			
	2021	2020	% Change
JAN	\$0.9	\$2.0	-54.9
FEB	\$1.0	\$2.1	-53.7
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$1.9	\$4.1	-54.3

*in millions

% OF TOTAL ME REVENUE: MONTH

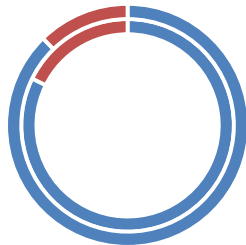
2021
2020



■ SLOTS ■ TABLES

% OF TOTAL ME REVENUE:YTD

2021
2020



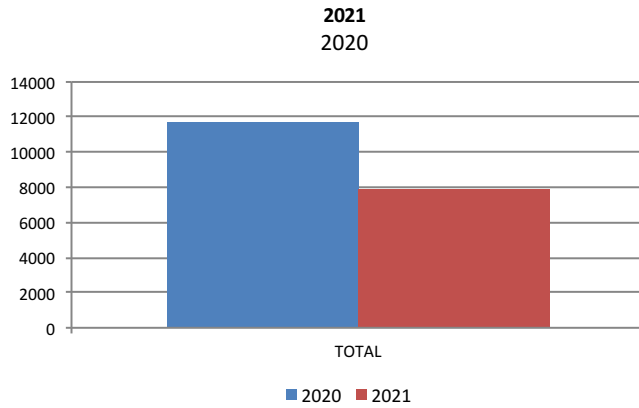
■ SLOTS ■ TABLES

Monthly Revenue
MAINE TRENDS
(in thousands)

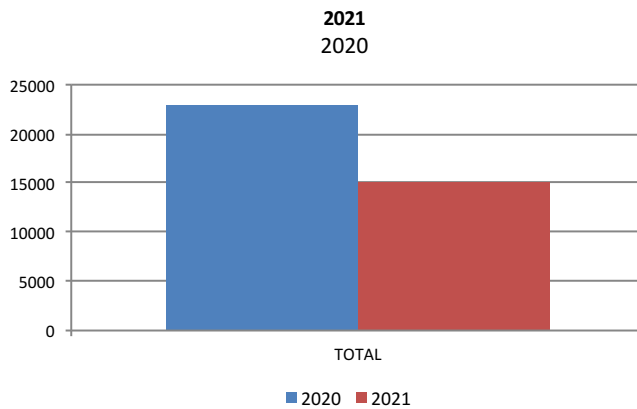
ME TOTAL *			
	2021	2020	% Change
JAN	\$7.3	\$11.2	-34.6
FEB	\$7.8	\$11.7	-33.2
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$15.2	\$22.9	-33.9

*in millions

ME TOTAL - MONTH



ME TOTAL - YEAR



Monthly Revenue
MARYLAND
(in thousands)

PROPERTY	OPERATOR	February-2021			YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR			
Hollywood	GLPI	\$6,296	\$6,659	-5.45	\$13,136	\$12,776	+2.82
Ocean Downs	CHDN	\$5,805	\$5,974	-2.83	\$11,470	\$11,322	+1.31
Live!	Cordish	\$44,970	\$54,765	-17.89	\$92,743	\$106,513	-12.93
Rocky Gap	GDEN	\$3,989	\$4,846	-17.68	\$8,213	\$9,285	-11.55
Horseshoe Baltimore	CZR	\$14,314	\$17,921	-20.13	\$28,072	\$37,210	-24.56
National Harbor	MGM	\$50,833	\$61,109	-16.82	\$101,336	\$119,635	-15.30
All-Sources Total		\$126,207	\$151,274	-16.57	\$254,970	\$296,741	-14.08

Slot Revenues

Hollywood		\$5,434	\$5,713	-4.88	\$11,554	\$11,012	+4.92
Ocean Downs		\$4,989	\$5,281	-5.53	\$10,069	\$10,120	-0.50
Live!		\$32,262	\$38,211	-15.57	\$66,346	\$74,559	-11.02
Rocky Gap		\$3,533	\$4,255	-16.97	\$7,237	\$8,075	-10.38
Horseshoe Baltimore		\$9,641	\$11,342	-15.00	\$19,198	\$22,717	-15.49
National Harbor		\$28,867	\$33,978	-15.04	\$56,019	\$66,369	-15.59
Slots Total		\$84,726	\$98,780	-14.23	\$170,423	\$192,852	-11.63

Table Revenues

Hollywood		\$862	\$946	-8.88	\$1,582	\$1,764	-10.32
Ocean Downs		\$816	\$693	+17.75	\$1,401	\$1,202	+16.56
Live!		\$12,708	\$16,554	-23.23	\$26,397	\$31,954	-17.39
Rocky Gap		\$456	\$591	-22.84	\$976	\$1,210	-19.34
Horseshoe Baltimore		\$4,673	\$6,579	-28.97	\$8,874	\$14,493	-38.77
National Harbor		\$21,966	\$27,131	-19.04	\$45,317	\$53,266	-14.92
Tables Total		\$41,481	\$52,494	-20.98	\$84,547	\$103,889	-18.62

D.C./BALTIMORE

Hollywood	GLPI	\$6,296	\$6,659	-5.45	\$13,136	\$12,776	+2.82
Live!	Cordish	\$44,970	\$54,765	-17.89	\$92,743	\$106,513	-12.93
Horseshoe	CZR	\$14,314	\$17,921	-20.13	\$28,072	\$37,210	-24.56
National Harbor	MGM	\$50,833	\$61,109	-16.82	\$101,336	\$119,635	-15.30
D.C./Baltimore Total		\$116,413	\$140,454	-17.12	\$235,287	\$276,134	-14.79

Monthly Revenue
MARYLAND SEGMENTS
(in thousands)

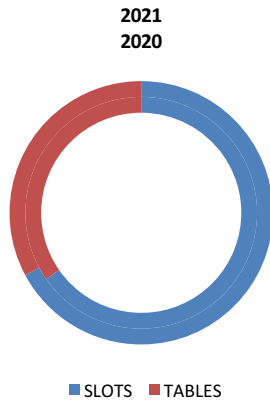
MD SLOTS *			
	2021	2020	% Change
JAN	\$85.7	\$94.1	-8.9
FEB	\$84.7	\$98.8	-14.2
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$170.4	\$192.9	-11.6

*in millions

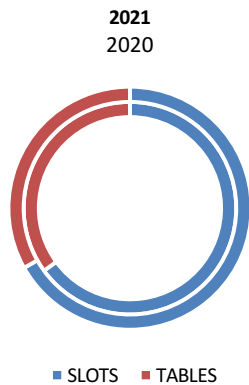
MD TABLES *			
	2021	2020	% Change
JAN	\$43.1	\$51.4	-16.2
FEB	\$41.5	\$52.5	-21.0
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$84.5	\$103.9	-18.6

*in millions

% OF TOTAL MD REVENUE: MONTH



% OF TOTAL MD REVENUE:YTD

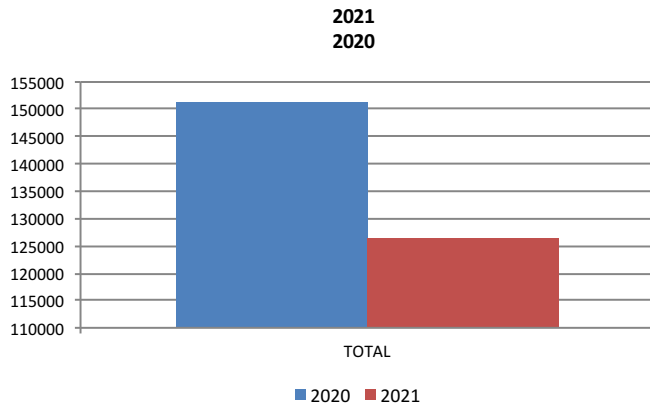


Monthly Revenue
MARYLAND TRENDS
(in thousands)

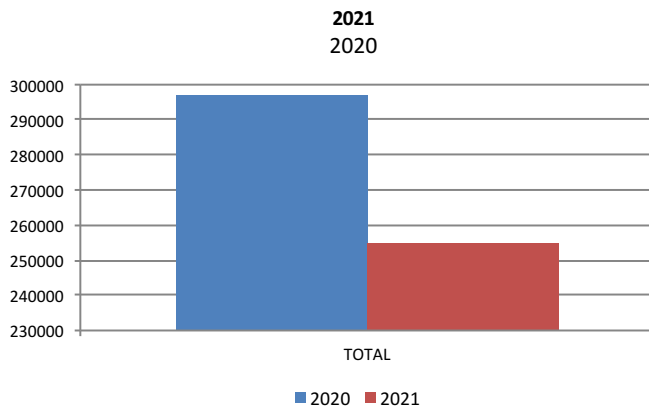
MD TOTAL *			
	2021	2020	% Change
JAN	\$128.8	\$145.5	-11.5
FEB	\$126.2	\$151.3	-16.6
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$255.0	\$296.7	-14.1

*in millions

MD TOTAL - MONTH



MD TOTAL - YEAR



Monthly Revenue
MASSACHUSETTS
(in thousands)

PROPERTY	OPERATOR	February-2021			YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR			
Plainridge Park	PENN	\$9,554	\$11,701	-18.35	\$19,346	\$22,784	-15.09
MGM Springfield	MGM	\$16,893	\$21,856	-22.71	\$31,391	\$42,458	-26.07
Encore Boston Harbor	WYNN	\$40,994	\$52,519	-21.94	\$74,309	\$101,090	-26.49
All-Sources Total		\$67,441	\$86,076	-21.65	\$125,046	\$166,332	-24.82
Slots							
Plainridge Park		\$9,554	\$11,701	-18.35	\$19,346	\$22,784	-15.09
MGM Springfield		\$13,863	\$16,399	-15.46	\$15,730	\$31,324	-49.78
Encore Boston Harbor		\$23,934	\$24,677	-3.01	\$43,561	\$48,845	-10.82
Slots Total		\$47,351	\$52,777	-10.28	\$78,637	\$102,953	-23.62
Tables							
MGM Springfield		\$3,030	\$5,457	-44.47	\$15,661	\$11,134	+40.66
Encore Boston Harbor		\$17,060	\$27,842	-38.73	\$30,748	\$52,245	-41.15
Tables Total		\$20,090	\$33,299	-39.67	\$46,409	\$63,379	-26.78

Monthly Revenue
MASSACHUSETTS SEGMENTS
(in thousands)

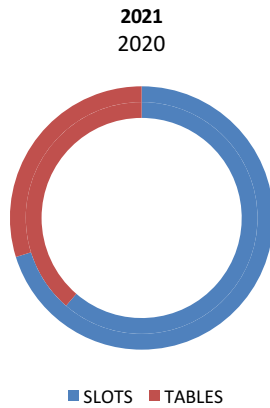
MA SLOTS *			
	2021	2020	% Change
JAN	\$31.3	\$50.2	-37.6
FEB	\$47.4	\$52.8	-10.3
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$78.6	\$103.0	-23.6

*in millions

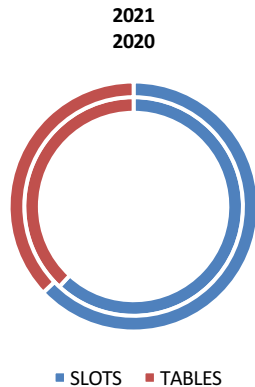
MA TABLES *			
	2021	2020	% Change
JAN	\$26.3	\$30.1	-12.5
FEB	\$20.1	\$33.3	-39.7
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$46.4	\$63.4	-26.8

*in millions

% OF TOTAL MA REVENUE: MONTH



% OF TOTAL MA REVENUE:YTD

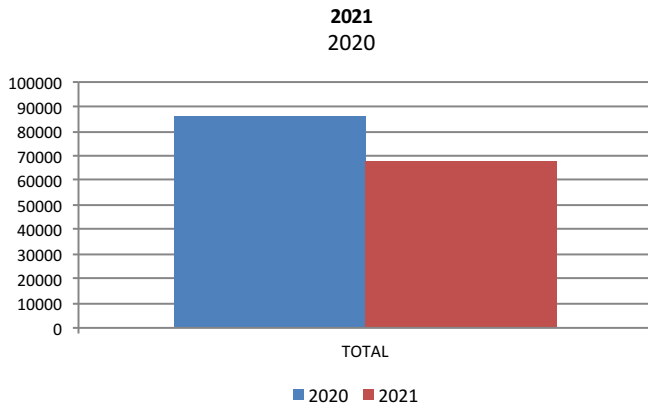


Monthly Revenue
MASSACHUSETTS TRENDS
(in thousands)

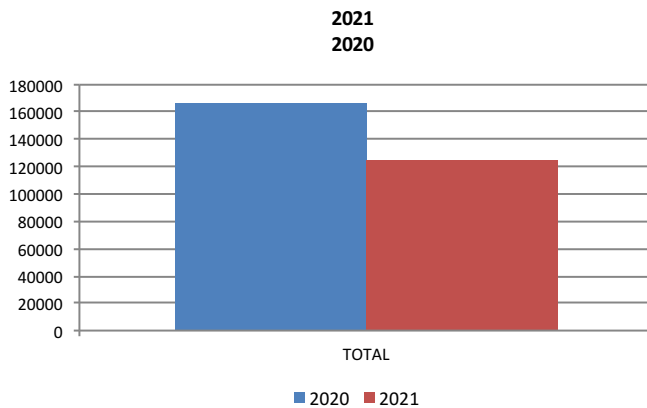
MA TOTAL *			
	2021	2020	% Change
JAN	\$57.6	\$80.3	-28.2
FEB	\$67.4	\$86.1	-21.6
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$125.0	\$166.3	-24.8

*in millions

MA TOTAL - MONTH



MA TOTAL - YEAR



Monthly Revenue
MICHIGAN
(in thousands)

SEGMENT	OPERATOR	February-2021		% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR				
MICHIGAN TOTAL		\$175,587	\$121,761	+44.21	\$309,119	\$241,779	+27.85
Detroit Casinos							
MGM Grand Detroit	MGM Resorts	\$34,430	\$52,634	-34.59	\$68,387	\$102,601	-33.35
Motor City		\$31,239	\$40,510	-22.89	\$64,415	\$82,321	-21.75
Greektown	PENN	\$20,793	\$28,617	-27.34	\$40,440	\$56,857	-28.87
Detroit Casinos		\$86,462	\$121,761	-28.99	\$173,242	\$241,779	-28.35
Retail Sports Betting							
MGM Grand Detroit		-\$9	\$0	N/A	\$854	\$0	N/A
Motor City		-\$184	\$0	N/A	\$1,382	\$0	N/A
Greektown		\$115	\$0	N/A	\$1,749	\$0	N/A
Retail Sports Betting Total		-\$78	\$0	N/A	\$3,985	\$0	N/A
Online Sports Betting							
MGM Grand Detroit		\$5,318	\$0	N/A	\$10,415	\$0	N/A
Motor City		-\$79	\$0	N/A	\$543	\$0	N/A
Greektown		\$1,895	\$0	N/A	\$5,226	\$0	N/A
Bay Mills Indians		-\$161	\$0	N/A	\$3,216	\$0	N/A
Grand Traverse Band		\$449	\$0	N/A	\$575	\$0	N/A
Hannahville Indians		-\$18	\$0	N/A	\$22	\$0	N/A
Keweenaw Bay Indians		\$70	\$0	N/A	\$100	\$0	N/A
Lac Vieux Desert Band		\$1,106	\$0	N/A	\$1,494	\$0	N/A
Little River Band		\$120	\$0	N/A	\$311	\$0	N/A
Little Traverse Bay Bands		\$642	\$0	N/A	\$713	\$0	N/A
Pokagon Band		\$4	\$0	N/A	\$4	\$0	N/A
Sault Ste. Marie Tribe		\$129	\$0	N/A	\$189	\$0	N/A
Online Sports Betting Total		\$9,473	\$0	N/A	\$22,806		N/A
iGaming							
						0	
MGM Grand Detroit		\$26,912	\$0	N/A	\$37,988	\$0	N/A
Motor City		\$16,575	\$0	N/A	\$23,209	\$0	N/A
Greektown		\$5,228	\$0	N/A	\$5,228	\$0	N/A
Bay Mills Indians		\$14,467	\$0	N/A	\$21,390	\$0	N/A
Grand Traverse Band		\$360	\$0	N/A	\$482	\$0	N/A
Hannahville Indians		\$1,185	\$0	N/A	\$1,246	\$0	N/A
Keweenaw Bay Indians		\$2,180	\$0	N/A	\$2,670	\$0	N/A
Little River Band		\$4,339	\$0	N/A	\$5,692	\$0	N/A
Little Traverse Bay Bands		\$5,723	\$0	N/A	\$7,698	\$0	N/A
Pokagon Band		\$214	\$0	N/A	\$214	\$0	N/A
Sault Ste. Marie Tribe		\$2,544	\$0	N/A	\$3,266	\$0	N/A
iGaming Total		\$79,729	\$0	N/A	\$109,085	\$0	N/A

Monthly Revenue
MICHIGAN SEGMENTS
(in thousands)

DETROIT CASINOS			
	2021	2020	% Change
JAN	\$86.8	\$120.0	-27.7
FEB	\$86.5	\$121.8	-29.0
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$173.2	\$241.8	-28.3

*in millions

MI RETAIL SPORTS BETTING			
	2021	2020	% Change
JAN	\$4.1	\$0.0	N/A
FEB	-\$0.8	\$0.0	N/A
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$3.3	\$0.0	N/A

*in millions

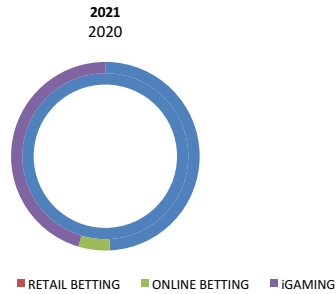
MI ONLINE SPORTS BETTING			
	2021	2020	% Change
JAN	\$13.3	\$0.0	#DIV/0!
FEB	\$9.5	\$0.0	#DIV/0!
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$22.8	\$0.0	N/A

*in millions

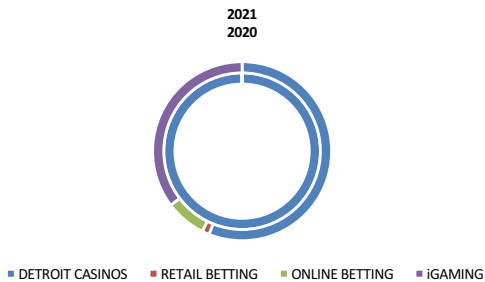
MI IGAMING			
	2021	2020	% Change
JAN	\$29.4	\$0.0	#DIV/0!
FEB	\$79.7	\$0.0	#DIV/0!
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$109.1	\$0.0	N/A

*in millions

% OF TOTAL MI REVENUE: MONTH



% OF TOTAL MI REVENUE:YTD

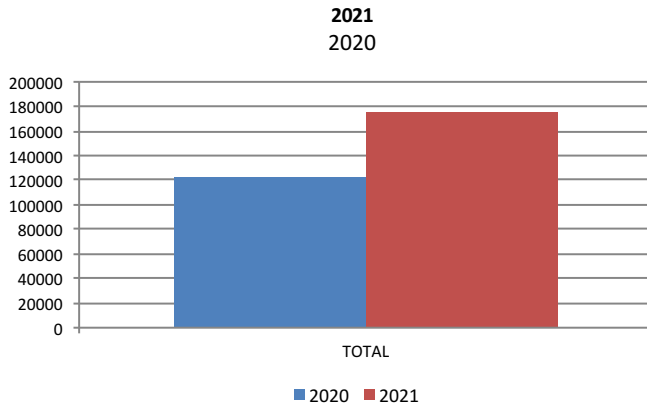


Monthly Revenue
MICHIGAN TRENDS
(in thousands)

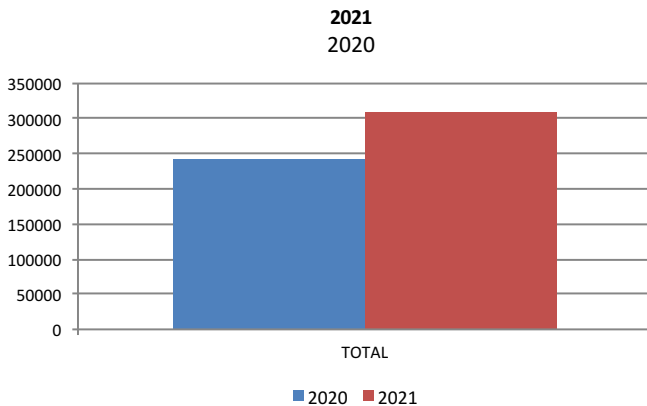
MI TOTAL *			
	2021	2020	% Change
JAN	\$133.5	\$120.0	+11.3
FEB	\$175.6	\$121.8	+44.2
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$309.1	\$241.8	+27.9

*in millions

MI TOTAL - MONTH



MI TOTAL - YEAR



Monthly Revenue
MISSISSIPPI
(in thousands)

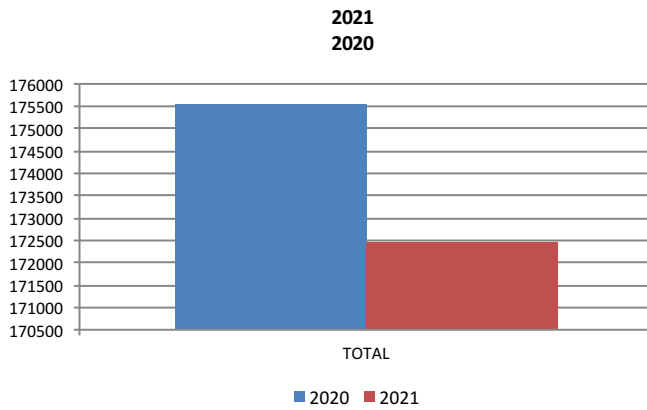
MARKET	February-2021			YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
	CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR			
Central region	\$20,029	\$26,852	-25.41	\$47,500	\$51,073	-7.00
Coastal region	\$112,073	\$103,300	+8.49	\$229,339	\$217,014	+5.68
Northern region	\$40,346	\$45,378	-11.09	\$89,889	\$88,532	+1.53
All-Sources Total	\$172,448	\$175,530	-1.76	\$366,728	\$356,619	+2.83
Sports betting						
Central region	\$1,208	\$619	+95.15	\$2,893	\$1,266	+128.52
Coastal region	\$2,716	\$955	+184.40	\$8,811	\$4,077	+116.11
Northern region	\$683	\$531	+28.63	\$2,018	\$1,400	+44.14
Sports Betting Total	\$4,607	\$2,105	+118.86	\$13,722	\$6,743	+103.50

Monthly Revenue
MISSISSIPPI TRENDS
(in thousands)

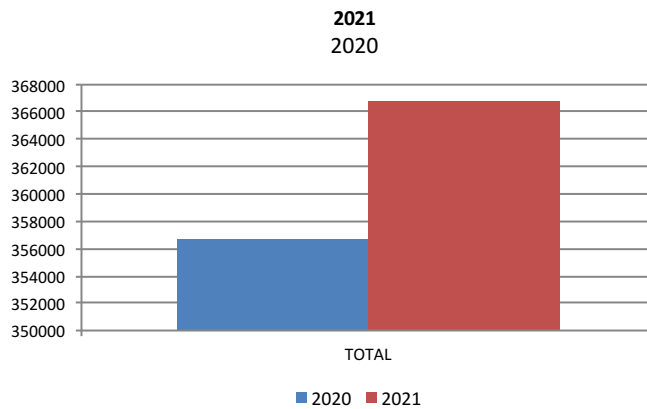
MS TOTAL *			
	2021	2020	% Change
JAN	\$194.3	\$181.1	+7.3
FEB	\$172.4	\$175.5	-1.8
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$366.7	\$356.6	+2.8

*in millions

MS TOTAL - MONTH



MS TOTAL - YEAR



Monthly Revenue
MISSOURI
(in thousands)

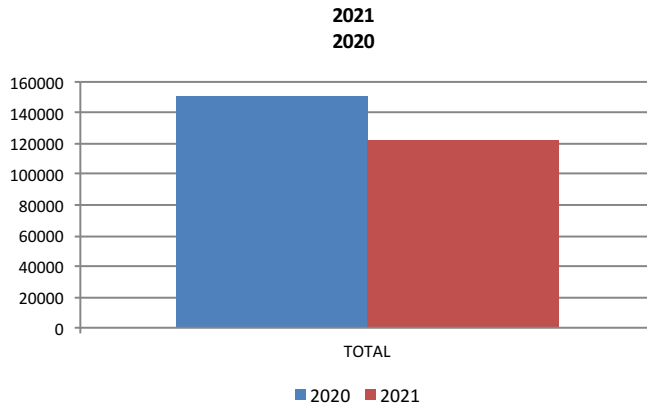
PROPERTY	OPERATOR	February-2021			YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR			
Argosy	PENN	\$11,351	\$13,815	-17.84	\$24,155	\$26,345	-8.31
Isle of Capri - Boonville	CZR	\$5,982	\$6,711	-10.86	\$13,074	\$12,346	+5.90
Isle of Capri - Lady Luck	CNTY	\$3,032	\$3,515	-13.74	\$7,122	\$6,745	+5.59
Hollywood	PENN	\$11,942	\$20,616	-42.07	\$26,467	\$39,743	-33.40
Harrah's NKC	CZR	\$13,216	\$15,343	-13.86	\$28,282	\$29,773	-5.01
Casino KC	BALY	\$6,372	\$5,811	+9.65	\$13,288	\$11,001	+20.79
Lumiere Place	CZR	\$11,645	\$14,124	-17.55	\$27,578	\$26,656	+3.46
Ameristar KC	BYD	\$13,341	\$17,069	-21.84	\$29,083	\$32,132	-9.49
River City	PENN	\$13,345	\$18,821	-29.10	\$29,034	\$37,762	-23.11
Mark Twain	Affinity	\$2,627	\$2,998	-12.37	\$6,138	\$5,555	+10.50
Ameristar SC	BYD	\$22,036	\$21,287	+3.52	\$48,011	\$42,458	+13.08
St. Jo Frontier	Affinity	\$2,814	\$3,872	-27.32	\$5,960	\$7,285	-18.19
Isle of Capri - Cape Girardeau	CNTY	\$4,944	\$5,944	-16.82	\$11,758	\$11,020	+6.70
All-Sources Total		\$122,647	\$149,926	-18.19	\$269,950	\$288,821	-6.53
MULTIPLE PROPERTY COMPANIES							
Penn National	PENN	\$36,638	\$53,252	-31.20	\$79,656	\$103,850	-23.30
Affinity Gaming		\$5,441	\$6,870	-20.80	\$12,098	\$12,840	-5.78
Caesars	CZR	\$30,843	\$36,178	-14.75	\$68,934	\$68,775	+0.23
Boyd Gaming	BYD	\$35,377	\$38,356	-7.77	\$77,094	\$74,590	+3.36
ILLINOIS							
Alton Belle	PENN	\$2,028	\$3,326	-39.03	\$2,565	\$6,360	-59.67
E. St. Louis		\$5,549	\$6,462	-14.13	\$6,790	\$13,309	-48.98
KANSAS CITY							
Ameristar	BYD	\$13,341	\$17,069	-21.84	\$29,083	\$32,132	-9.49
Argosy	PENN	\$11,351	\$13,815	-17.84	\$24,155	\$26,345	-8.31
Harrah's	CZR	\$13,216	\$15,343	-13.86	\$28,282	\$29,773	-5.01
Casino KC	BALY	\$6,372	\$5,811	+9.65	\$13,288	\$11,001	+20.79
Total Kansas City		\$44,280	\$52,038	-14.91	\$94,808	\$99,251	-4.48
ST. LOUIS							
Ameristar	BYD	\$22,036	\$21,287	+3.52	\$48,011	\$42,458	+13.08
Hollywood	PENN	\$11,942	\$20,616	-42.07	\$26,467	\$39,743	-33.40
Lumiere Place	CZR	\$11,645	\$14,124	-17.55	\$27,578	\$26,656	+3.46
River City	PENN	\$13,345	\$18,821	-29.10	\$29,034	\$37,762	-23.11
Alton Belle	PENN	\$2,028	\$3,326	-39.03	\$2,565	\$6,360	-59.67
Casino Queen E. St. Louis		\$5,549	\$6,462	-14.13	\$6,790	\$13,309	-48.98
Total St. Louis w/Illinois		\$66,545	\$84,636	-21.38	\$140,445	\$166,288	-15.54
Total St. Louis MO		\$58,968	\$74,848	-21.22	\$131,090	\$146,619	-10.59

Monthly Revenue
MISSOURI TRENDS
(in thousands)

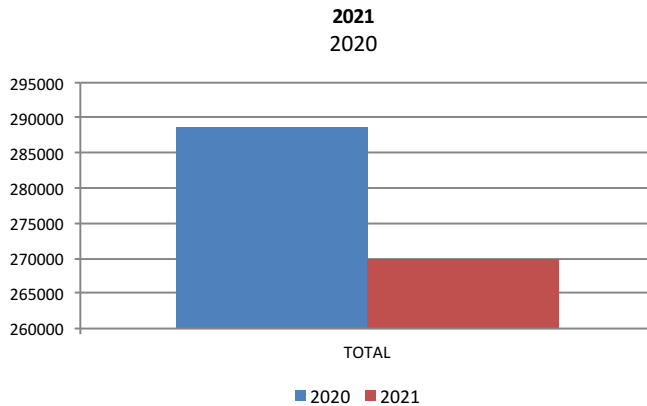
MO TOTAL *			
	2021	2020	% Change
JAN	\$147.3	\$138.9	+6.1
FEB	\$122.6	\$149.9	-18.2
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$270.0	\$288.8	-6.5

*in millions

MO TOTAL - MONTH



MO TOTAL - YEAR



Monthly Revenue
NEVADA
(in thousands)

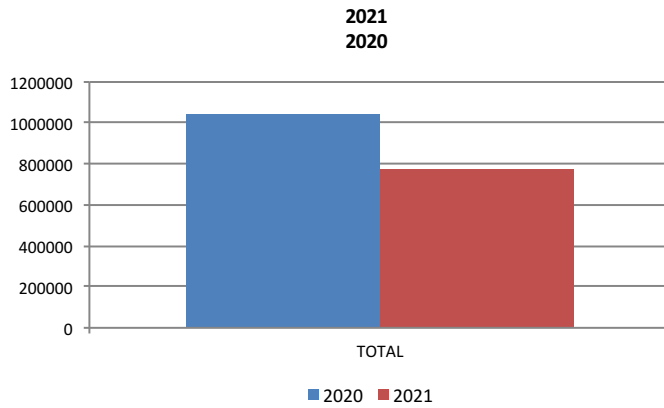
MARKET	February-2021			YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
	CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR			
Las Vegas Strip	\$348,456	\$596,198	-41.55	\$669,984	\$1,168,323	-42.65
Downtown LV	\$51,662	\$55,626	-7.13	\$100,558	\$114,743	-12.36
North LV	\$19,272	\$21,935	-12.14	\$40,293	\$48,511	-16.94
Laughlin	\$32,814	\$47,427	-30.81	\$66,303	\$94,337	-29.72
Boulder Strip	\$63,771	\$65,011	-1.91	\$129,950	\$136,865	-5.05
Mesquite	\$12,778	\$12,161	+5.07	\$25,910	\$24,514	+5.69
Balance of Clark County	\$102,793	\$99,157	+3.67	\$215,843	\$214,777	+0.50
Clark County	\$631,546	\$897,515	-29.63	\$1,248,841	\$1,802,070	-30.70
Reno	\$49,859	\$57,776	-13.70	\$98,262	\$105,284	-6.67
Sparks	\$11,882	\$11,760	+1.04	\$23,597	\$22,839	+3.32
North Lake Tahoe	\$2,070	\$2,092	-1.05	\$4,061	\$3,700	+9.76
Balance of County	\$6,657	\$5,436	+22.46	\$13,278	\$10,743	+23.60
Washoe County	\$70,468	\$77,064	-8.56	\$139,198	\$142,566	-2.36
South Lake Tahoe	\$20,477	\$17,685	+15.79	\$38,328	\$37,845	+1.28
Wendover	\$17,436	\$19,203	-9.20	\$39,439	\$37,073	+6.38
Balance of County	\$7,934	\$8,277	-4.14	\$17,692	\$15,634	+13.16
Elko County	\$25,370	\$27,480	-7.68	\$57,131	\$52,707	+8.39
Carson Valley Area	\$9,354	\$8,812	+6.15	\$19,134	\$17,470	+9.52
Other Areas	\$15,193	\$14,045	+8.17	\$31,626	\$28,141	+12.38
All-Sources Total	\$772,408	\$1,042,601	-25.92	\$1,534,258	\$2,080,799	-26.27
Sports Betting						
Race Book	\$2,288	\$3,155	-27.48	\$4,565	\$5,882	-22.39
Sports Betting	\$31,846	\$38,064	-16.34	\$84,227	\$58,216	+44.68

Monthly Revenue
NEVADA TRENDS
(in thousands)

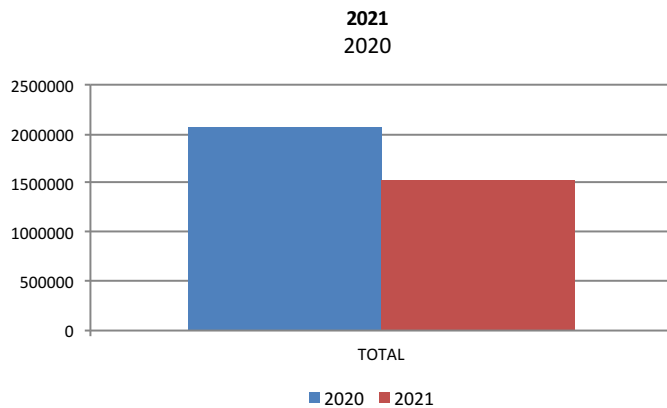
NV TOTAL *			
	2021	2020	% Change
JAN	\$761.9	\$1,038.2	-26.6
FEB	\$772.4	\$1,042.6	-25.9
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$1,534.3	\$2,080.8	-26.3

*in millions

NV TOTAL - MONTH



NV TOTAL - YEAR



Monthly Revenue
LAS VEGAS STRIP
(in thousands)

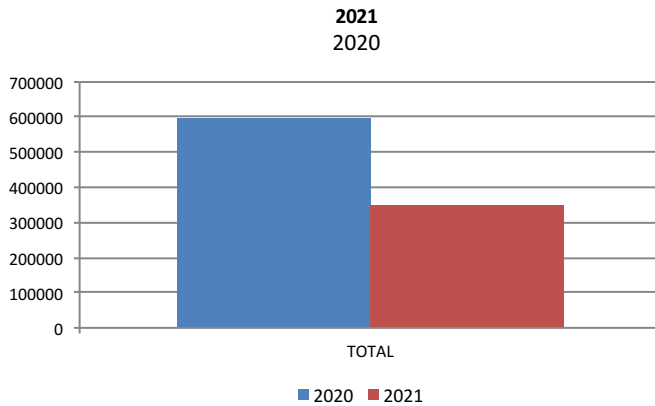
MARKET	February-2021			YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
	CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR			
Las Vegas Strip	\$348,456	\$596,198	-41.55	\$669,984	\$1,168,323	-42.65

Monthly Revenue
LAS VEGAS STRIP TRENDS
(in thousands)

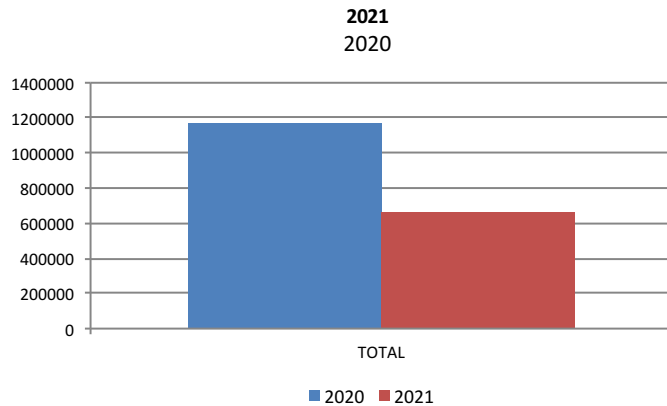
LV STRIP TOTAL *			
	2021	2020	% Change
JAN	\$321.5	\$572.1	-43.8
FEB	\$348.5	\$596.2	-41.6
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$670.0	\$1,168.3	-42.7

*in millions

LV STRIP TOTAL - MONTH



LV STRIP TOTAL - YEAR



Monthly Revenue
LAS VEGAS LOCALS
(in thousands)

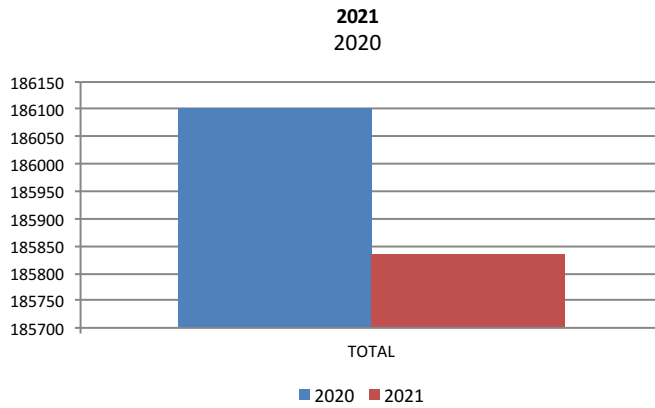
MARKET	February-2021			YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
	CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR			
North LV	\$19,272	\$21,935	-12.14	\$40,293	\$48,511	-16.94
Boulder Strip	\$63,771	\$65,011	-1.91	\$129,950	\$136,865	-5.05
Balance of Clark County	\$102,793	\$99,157	+3.67	\$215,843	\$214,777	+0.50
TOTAL LOCALS MARKET	\$185,836	\$186,103	-0.14	\$386,086	\$400,153	-3.52

Monthly Revenue
LAS VEGAS LOCALS TRENDS
(in thousands)

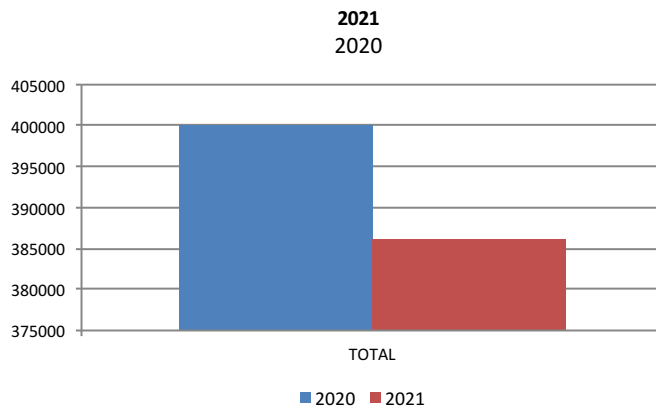
LV LOCALS TOTAL *			
	2021	2020	% Change
JAN	\$200.3	\$214.1	-6.4
FEB	\$185.8	\$186.1	-0.1
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$386.1	\$400.2	-3.5

*in millions

LV LOCALS TOTAL - MONTH



LV LOCALS TOTAL - YEAR



Monthly Revenue
NEW HAMPSHIRE
(in thousands)

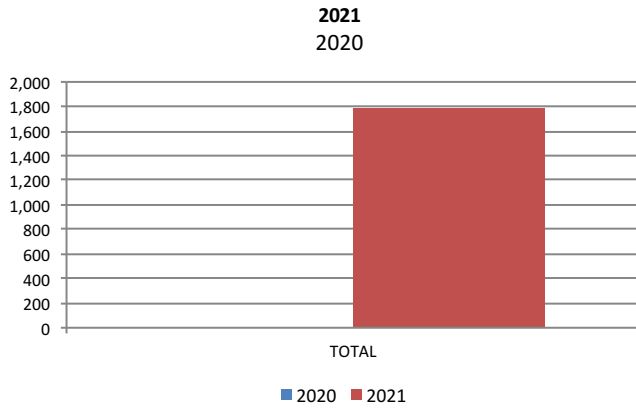
Segment	February-2021		% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
	CURRENT	PRIOR YEAR				
New Hampshire Sports Betting	\$1,788	\$0	N/A	\$5,985	\$0	N/A

Monthly Revenue
NEW HAMPSHIRE TRENDS
(in thousands)

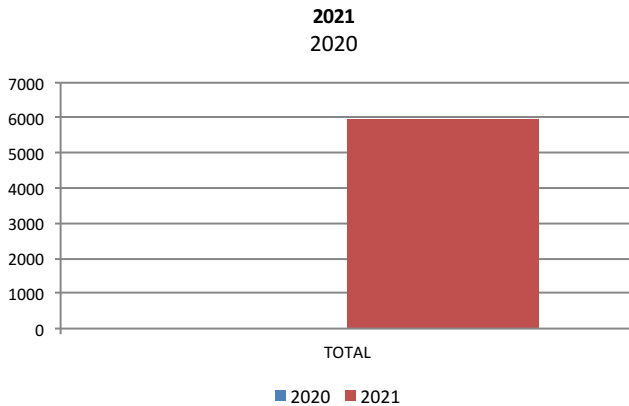
NH TOTAL			
	2021	2020	% Change
JAN	\$4.2	\$0.0	N/A
FEB	\$1.8	\$0.0	N/A
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$6.0	\$0.0	N/A

*in millions

NH TOTAL - MONTH



NH TOTAL - YEAR



Monthly Revenue
NEW JERSEY
(in thousands)

PROPERTY	OPERATOR	February-2021			YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR			
Bally's	BALY	\$7,193	\$12,938	-44.40	\$15,909	\$25,566	-37.77
Borgata	MGM	\$67,633	\$54,366	+24.40	\$143,047	\$110,170	+29.84
Caesars	CZR	\$21,621	\$23,742	-8.93	\$44,529	\$45,428	-1.98
Golden Nugget	Golden Nugget	\$36,812	\$26,533	+38.74	\$78,109	\$53,323	+46.48
Harrah's Marina	CZR	\$15,033	\$24,052	-37.50	\$29,972	\$45,573	-34.23
Resorts		\$36,647	\$25,256	+45.10	\$85,800	\$51,490	+66.63
Tropicana	CZR	\$22,033	\$27,545	-20.01	\$44,798	\$52,095	-14.01
Hard Rock		\$28,104	\$22,770	+23.42	\$61,949	\$39,971	+54.99
Ocean		\$21,809	\$14,989	+45.50	\$47,810	\$29,174	+63.88
Meadowlands		\$27,187	\$8,083	+236.33	\$73,990	\$15,102	+389.95
Monmouth Park		\$2,621	\$774	+238.50	\$6,298	\$2,777	+126.78
Freehold		-\$9	\$0	N/A	\$152	\$0	N/A
All-Sources Total		\$288,267	\$287,306	+0.33	\$634,690	\$588,014	+7.94

MULTIPLE PROPERTY COMPANIES

Caesars	CZR	\$58,687	\$75,339	-22.10	\$119,299	\$143,096	-16.63
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Sports Betting

Bally's		\$228	\$66	+245.45	\$335	\$722	-53.60
Borgata		\$4,961	\$714	+594.82	\$13,422	\$3,898	+244.33
Caesars		\$480	\$0	N/A	\$1,048	\$0	N/A
Golden Nugget		\$127	-\$444	N/A	\$276	\$104	+165.38
Golden Nugget Online		-\$37	\$0	N/A	\$139	\$0	N/A
Hard Rock		\$1,140	\$116	+882.76	\$2,727	\$452	+503.32
Harrah's		-\$49	\$42	-216.67	\$214	\$149	+43.62
Ocean		\$2,130	\$102	+1,988.24	\$6,695	\$2,443	+174.05
Meadowlands		\$27,187	\$10,991	+147.36	\$73,990	\$37,464	+97.50
Monmouth Park		\$2,621	\$1,237	+111.88	\$6,298	\$4,920	+28.01
Resorts		\$226	\$47	+380.85	\$447	\$210	+112.86
Resorts Digital		\$7,718	\$4,008	+92.56	\$23,458	\$19,903	+17.86
Tropicana		-\$509	\$122	-517.21	-\$346	\$297	-216.50
Freehold		-\$9	\$0	N/A	\$152	\$0	N/A
Sports Betting Total		\$46,214	\$17,001	+171.83	\$128,855	\$70,562	+82.61

iGaming

Borgata		\$25,717	\$8,140	+215.93	\$54,426	\$18,513	+193.99
Caesars		\$8,558	\$4,509	+89.80	\$15,945	\$8,747	+82.29
Golden Nugget		\$27,908	\$19,778	+41.11	\$59,096	\$40,983	+44.20
Resorts		\$19,742	\$12,463	+58.40	\$42,581	\$24,379	+74.66
Tropicana		\$6,510	\$3,844	+69.35	\$13,552	\$8,205	+65.17
Hard Rock		\$4,529	\$2,826	+60.26	\$10,165	\$5,289	+92.19
Ocean		\$846	\$427	+98.13	\$1,817	\$958	+89.67
iGaming Total		\$93,810	\$51,987	+80.45	\$197,582	\$107,074	+84.53

Slot Revenues

Bally's		\$4,044	\$9,064	-55.38	\$9,035	\$16,943	-46.67
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Monthly Revenue
NEW JERSEY
(in thousands)

Borgata	\$26,196	\$38,668	-32.25	\$53,451	\$76,735	-30.34
Caesars	\$9,435	\$14,846	-36.45	\$19,184	\$27,372	-29.91
Golden Nugget	\$6,919	\$11,845	-41.59	\$15,094	\$23,144	-34.78
Harrah's Marina	\$11,302	\$20,379	-44.54	\$22,551	\$38,083	-40.78
Resorts	\$7,250	\$11,122	-34.81	\$14,504	\$20,443	-29.05
Tropicana	\$12,271	\$19,838	-38.14	\$25,068	\$36,735	-31.76
Hard Rock	\$17,263	\$16,944	+1.88	\$34,654	\$31,205	+11.05
Ocean	\$13,079	\$14,297	-8.52	\$27,514	\$26,649	+3.25
Slots Total	\$107,759	\$157,003	-31.37	\$221,055	\$297,309	-25.65

Tables Revenues

Bally's	\$2,921	\$2,805	+4.14	\$6,539	\$5,476	+19.41
Borgata	\$9,745	\$17,750	-45.10	\$19,477	\$31,949	-39.04
Caesars	\$3,628	\$5,984	-39.37	\$9,400	\$10,485	-10.35
Golden Nugget	\$1,858	\$4,183	-55.58	\$3,643	\$7,783	-53.19
Harrah's Marina	\$3,549	\$5,791	-38.72	\$6,767	\$11,400	-40.64
Resorts	\$1,711	\$3,381	-49.39	\$4,810	\$6,385	-24.67
Tropicana	\$3,761	\$6,114	-38.49	\$6,524	\$9,445	-30.93
Hard Rock	\$6,312	\$7,051	-10.48	\$15,543	\$14,281	+8.84
Ocean	\$5,754	\$6,475	-11.14	\$11,784	\$10,942	+7.70
Tables Total	\$39,239	\$59,534	-34.09	\$84,487	\$108,146	-21.88

Poker

Bally's	\$0	\$164	-100.00	\$0	\$334	-100.00
Borgata	\$1,014	\$1,146	-11.52	\$2,271	\$3,564	-36.28
Golden Nugget	\$0	\$92	-100.00	\$0	\$198	-100.00
Harrah's	\$231	\$209	+10.53	\$440	\$449	-2.00
Tropicana	\$0	\$170	-100.00	\$0	\$329	-100.00
Ocean	\$0	\$0	N/A	\$0	\$49	-100.00
Poker Total	\$1,245	\$1,781	-30.10	\$2,711	\$4,923	-44.93

Monthly Revenue
NEW JERSEY SEGMENTS
(in thousands)

NJ SPORTS BETTING*			
	2021	2020	% Change
JAN	\$82.6	\$53.6	+54.3
FEB	\$46.2	\$17.0	+171.8
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$128.9	\$70.6	+82.6

*in millions

NJ iGAMING*			
	2021	2020	% Change
JAN	\$103.8	\$55.1	+88.4
FEB	\$93.8	\$52.0	+80.4
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$197.6	\$107.1	+84.5

*in millions

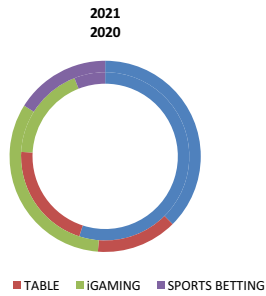
NJ TABLES*			
	2021	2020	% Change
JAN	\$45.2	\$48.6	-6.9
FEB	\$39.2	\$59.5	-34.1
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$84.5	\$108.1	-21.9

*in millions

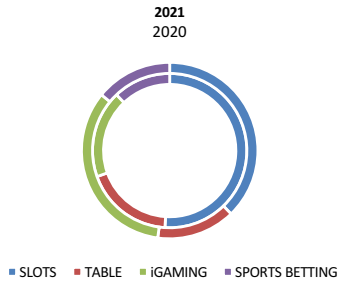
NJ SLOTS*			
	2021	2020	% Change
JAN	\$113.3	\$140.3	-19.3
FEB	\$107.8	\$157.0	-31.4
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$221.1	\$297.3	-25.6

*in millions

% OF TOTAL NJ REVENUE: MONTH



% OF TOTAL NJ REVENUE: YTD

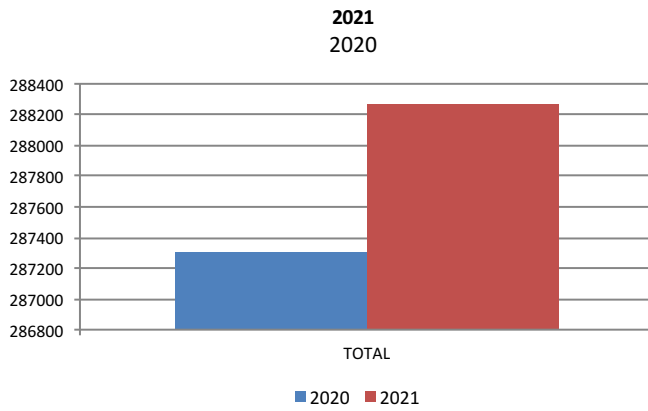


Monthly Revenue
NEW JERSEY TRENDS
(in thousands)

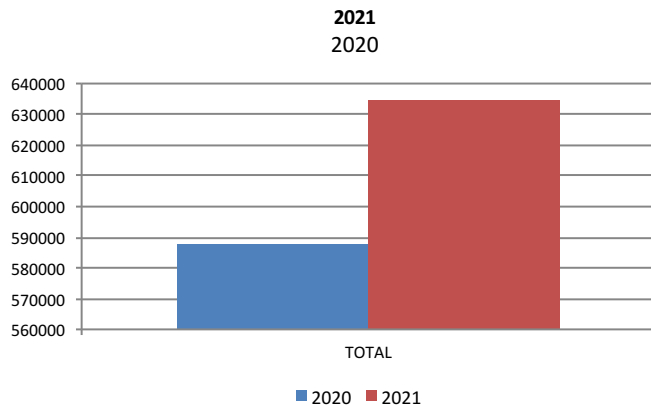
NJ TOTAL *			
	2021	2020	% Change
JAN	\$346.4	\$300.7	+15.2
FEB	\$288.3	\$287.3	+0.3
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$634.7	\$588.0	+7.9

*in millions

NJ TOTAL - MONTH



NJ TOTAL - YEAR



Monthly Revenue
NEW MEXICO
(in thousands)

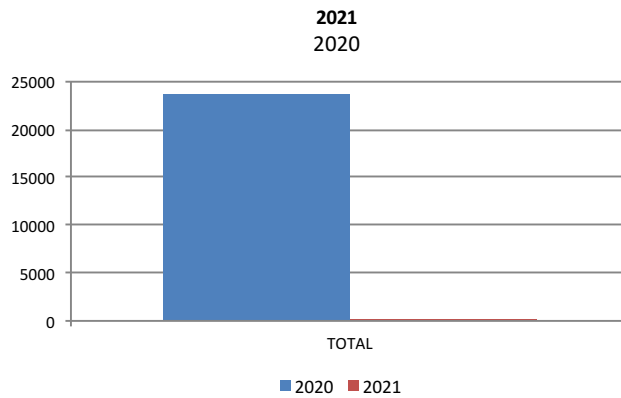
PROPERTY	February-2021		% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
	CURRENT	PRIOR YEAR				
Racinos	\$196	\$22,928	-99.15	\$196	\$41,782	-99.53
Non-profits	\$0	\$825	-100.00	\$0	\$1,622	-100.00
All-Sources Total	\$196	\$23,753	-99.17	\$196	\$43,404	-99.55

Monthly Revenue
NEW MEXICO TRENDS
(in thousands)

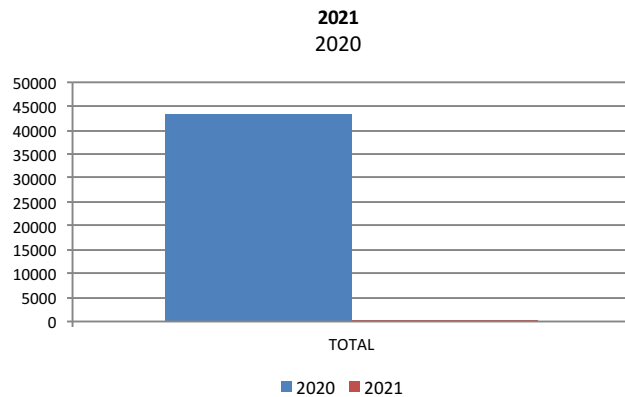
NM TOTAL			
	2021	2020	% Change
JAN	\$0.0	\$19.7	-100.0
FEB	\$0.2	\$23.8	-99.2
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$0.2	\$43.4	-99.5

*in millions

NM TOTAL - MONTH



NM TOTAL - YEAR



Monthly Revenue
NEW YORK
(in thousands)

PROPERTY	OPERATOR	February-2021		% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR				
Tioga Downs	American Racin	\$5,826	\$7,136	-18.36	\$12,003	\$14,118	-14.98
del Lago	JNB	\$7,802	\$12,580	-37.98	\$15,814	\$25,617	-38.27
Rivers ¹	Rush Street	\$10,290	\$15,283	-32.67	\$21,714	\$30,943	-29.83
Resorts World Catskills	Genting	\$10,287	\$19,574	-47.45	\$21,874	\$35,813	-38.92
Nassau OTB at Resorts World	Genting	\$14,783	\$22,980	-35.67	\$32,181	\$46,365	-30.59
Resorts World	Genting	\$36,032	\$50,507	-28.66	\$78,172	\$102,548	-23.77
Empire City	MGM	\$34,561	\$51,924	-33.44	\$74,281	\$101,865	-27.08
Saratoga		\$7,619	\$10,065	-24.30	\$14,801	\$19,901	-25.63
Finger Lakes	Delaware North	\$6,945	\$8,955	-22.45	\$14,319	\$17,610	-18.69
Hamburg Casino	Delaware North	\$3,572	\$5,493	-34.97	\$7,397	\$11,001	-32.76
Vernon Downs	American Racin	\$1,485	\$2,273	-34.67	\$2,818	\$4,506	-37.46
Batavia Downs		\$3,428	\$5,260	-34.83	\$7,229	\$10,293	-29.77
Jake's 58	Delaware North	\$13,824	\$19,930	-30.64	\$29,118	\$19,930	+46.10
All-Sources Total		\$156,454	\$231,960	-32.55	\$331,721	\$460,058	-27.90
MULTIPLE PROPERTY COMPANIES							
Delaware North		\$24,341	\$34,378	-29.20	\$50,834	\$48,541	+4.72
American Racing & Entertainment		\$7,311	\$9,409	-22.30	\$14,821	\$18,624	-20.42
Genting		\$61,102	\$93,061	-34.34	\$132,227	\$184,726	-28.42
Sports Betting							
Tioga Downs		\$156	-\$94	N/A	\$546	\$64	+753.13
del Lago		\$376	\$98	+283.67	\$1,647	\$708	+132.63
Rivers		\$464	-\$39	N/A	\$1,893	\$740	+155.81
Resorts World Catskills		\$157	-\$145	N/A	\$637	\$241	+164.32
Sports Betting Total		\$1,153	-\$180	N/A	\$4,723	\$1,753	+169.42

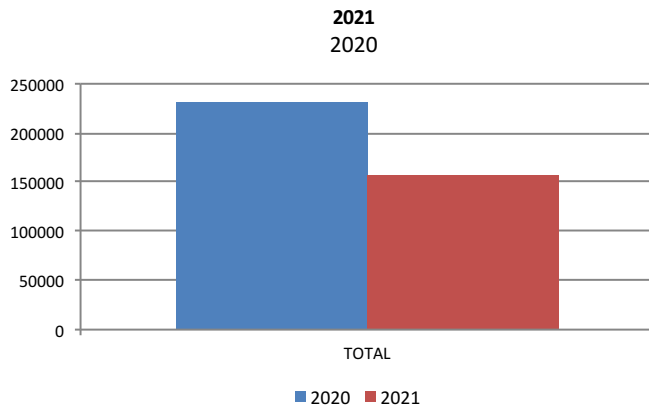
¹ Rush Street is a Neil Bluhm-controlled company that manages casinos under various ownership structures in which he is a shareholder

Monthly Revenue
NEW YORK TRENDS
(in thousands)

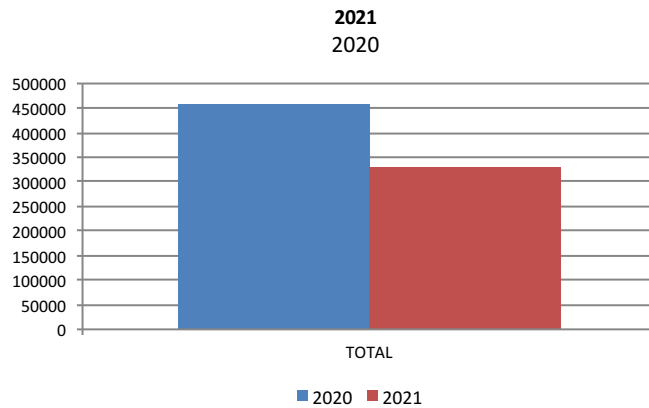
NY TOTAL *			
	2021	2020	% Change
JAN	\$175.3	\$228.1	-23.2
FEB	\$156.5	\$232.0	-32.6
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$331.7	\$460.1	-27.9

*in millions

NY TOTAL - MONTH



NY TOTAL - YEAR



Monthly Revenue
OHIO
(in thousands)

PROPERTY	OPERATOR	February-2021			YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR			
Hollywood Columbus	PENN	\$17,519	\$20,171	-13.15	\$35,477	\$40,606	-12.63
Hollywood Toledo	PENN	\$17,492	\$17,073	+2.45	\$35,503	\$32,810	+8.21
JACK Cincinnati	Hard Rock	\$14,257	\$19,925	-28.45	\$26,629	\$38,604	-31.02
JACK Cleveland	JACK	\$18,360	\$18,723	-1.94	\$34,885	\$37,017	-5.76
Scioto Downs	CZR	\$15,436	\$16,323	-5.43	\$30,872	\$31,949	-3.37
Thistledown	JACK	\$13,311	\$12,511	+6.39	\$26,622	\$24,414	+9.04
MGM Northfield Park	MGM	\$17,987	\$22,550	-20.24	\$35,974	\$45,467	-20.88
Miami Valley Gaming	CHDN/Del. Nor	\$13,715	\$16,102	-14.82	\$27,430	\$31,716	-13.51
Belterra Park	BYD	\$6,621	\$6,472	+2.30	\$13,242	\$13,740	-3.62
Hollywood Dayton	PENN	\$10,671	\$10,438	+2.23	\$21,342	\$20,460	+4.31
Hollywood Mahoning Valley	PENN	\$10,756	\$11,139	-3.44	\$21,512	\$22,202	-3.11
All-Sources Total		\$156,125	\$171,427	-8.93	\$309,488	\$338,985	-8.70
MULTIPLE PROPERTY COMPANIES							
JACK Entertainment		\$31,671	\$31,234	+1.40	\$61,507	\$61,431	+0.12
Penn National	PENN	\$56,438	\$58,821	-4.05	\$113,834	\$116,078	-1.93
Slot Revenue							
Hollywood Columbus		\$14,053	\$15,104	-6.96	\$28,082	\$29,783	-5.71
Hollywood Toledo		\$15,065	\$14,497	+3.92	\$30,785	\$28,053	+9.74
JACK Cincinnati		\$9,550	\$11,396	-16.20	\$17,777	\$22,504	-21.01
JACK Cleveland		\$10,490	\$9,952	+5.41	\$19,881	\$19,187	+3.62
Slots Total		\$49,158	\$50,949	-3.52	\$96,525	\$99,527	-3.02
Table Revenue							
Hollywood Columbus		\$3,466	\$5,067	-31.60	\$7,395	\$10,823	-31.67
Hollywood Toledo		\$2,427	\$2,576	-5.78	\$4,718	\$4,757	-0.82
JACK Cincinnati		\$4,707	\$8,529	-44.81	\$8,852	\$16,100	-45.02
JACK Cleveland		\$7,870	\$8,771	-10.27	\$15,004	\$17,830	-15.85
Tables Total		\$18,470	\$24,943	-25.95	\$35,969	\$49,510	-27.35

Monthly Revenue
OHIO SEGMENTS
(in thousands)

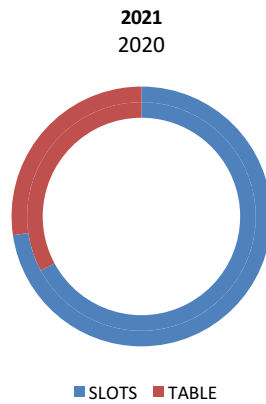
OH SLOTS *			
	2021	2020	% Change
JAN	\$47.4	\$48.6	-2.5
FEB	\$49.2	\$50.9	-3.5
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$96.5	\$99.5	-3.0

*in millions

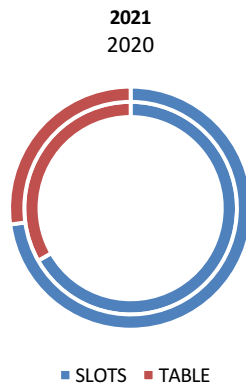
OH TABLES *			
	2021	2020	% Change
JAN	\$17.5	\$24.6	-28.8
FEB	\$18.5	\$24.9	-26.0
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$36.0	\$49.5	-27.4

*in millions

% OF TOTAL OH REVENUE: MONTH



% OF TOTAL OH REVENUE:YTD

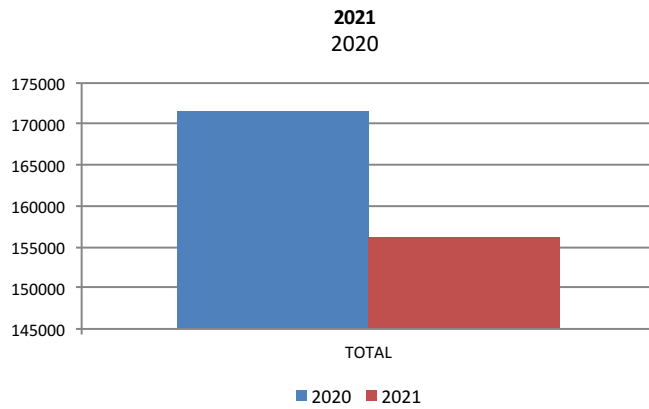


Monthly Revenue
OHIO TRENDS
(in thousands)

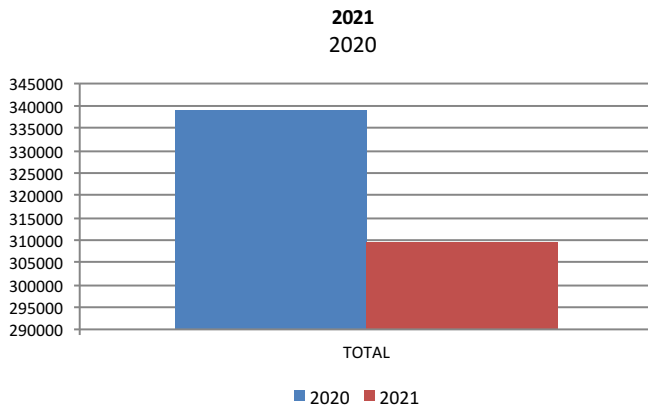
OR TOTAL *			
	2021	2020	% Change
JAN	\$153.4	\$167.6	-8.5
FEB	\$156.1	\$171.4	-8.9
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$309.5	\$339.0	-8.7

*in millions

OR TOTAL - MONTH



OR TOTAL - YEAR



Monthly Revenue
OREGON
(in thousands)

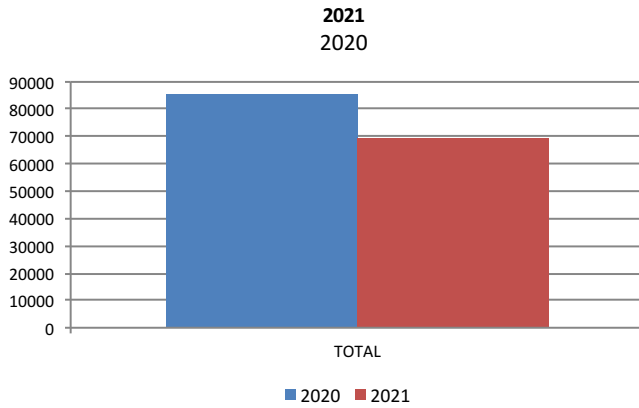
SEGMENT	February-2021			YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
	CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR			
Oregon VLT	\$66,948	\$84,099	-20.39	\$76,949	\$166,574	-53.80
Sports Betting	\$2,493	\$1,457	+71.11	\$6,086	\$3,203	+90.01
All-Sources Total	\$69,441	\$85,556	-18.84	\$83,035	\$169,777	-51.09

Monthly Revenue
OREGON TRENDS
(in thousands)

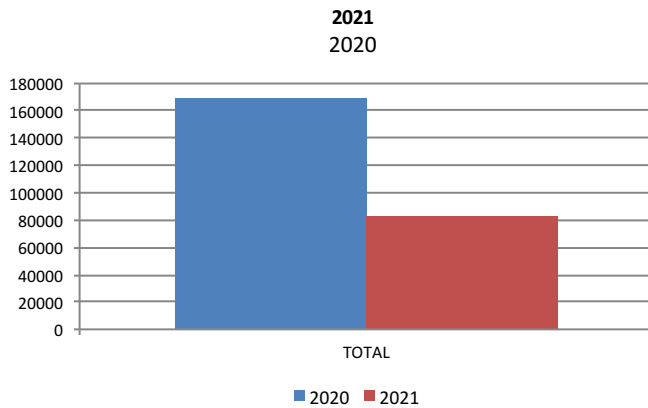
OR TOTAL *			
	2021	2020	% Change
JAN	\$13.6	\$84.2	-83.9
FEB	\$69.4	\$85.6	-18.8
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$83.0	\$169.8	-51.1

*in millions

OR TOTAL - MONTH



OR TOTAL - YEAR



Monthly Revenue
PENNSYLVANIA
(in thousands)

PROPERTY	OPERATOR	February-2021		% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR				
Mohegan Sun/Pocono Downs		\$15,604	\$20,973	-25.60	\$30,836	\$40,944	-24.69
Parx	Greenwood	\$46,975	\$58,160	-19.23	\$95,851	\$115,296	-16.87
Harrah's Philadelphia	CZR	\$13,436	\$21,794	-38.35	\$27,448	\$43,109	-36.33
Presque Isle	CHDN	\$7,612	\$10,429	-27.01	\$14,763	\$20,487	-27.94
The Meadows	PENN	\$15,915	\$21,742	-26.80	\$38,505	\$45,513	-15.40
Mt. Airy		\$20,019	\$19,046	+5.11	\$37,014	\$36,943	+0.19
Hollywood	PENN	\$47,695	\$23,010	+107.28	\$81,311	\$44,450	+82.93
Wind Creek Bethlehem		\$26,769	\$37,724	-29.04	\$52,993	\$75,977	-30.25
Rivers	Rush Street ¹	\$22,200	\$35,005	-36.58	\$44,624	\$69,956	-36.21
Sugarhouse	Rush Street	\$33,177	\$35,421	-6.34	\$65,720	\$67,739	-2.98
Valley Forge	BYD	\$21,370	\$15,511	+37.77	\$57,590	\$41,409	+39.08
Lady Luck Nemacolin	CHDN	\$17,084	\$9,002	+89.78	\$25,064	\$13,712	+82.79
South Philadelphia Turf Club	Greenwood	\$325	\$181	+79.56	\$573	\$683	-16.11
The Oaks	Greenwood	\$0	\$18	-100.00	\$0	\$115	-100.00
Live! Pittsburgh	Cordish	\$6,662	\$0	N/A	\$13,252	\$0	N/A
Hollywood Morgantown	PENN	\$2,022	\$0	N/A	\$4,868	\$0	N/A
Live! Philadelphia	Cordish	\$15,879	\$0	N/A	\$19,666	\$0	N/A
ALL-SOURCES TOTAL		\$301,426	\$311,060	-3.10	\$603,909	\$622,557	-3.00

MULTIPLE PROPERTY COMPANIES

Cordish Cos.	\$22,541	\$0	N/A	\$32,918	\$0	N/A
Greenwood Racing	\$47,300	\$58,359	-18.95	\$96,424	\$116,094	-16.94
Penn National	\$63,610	\$44,752	+42.14	\$119,816	\$89,963	+33.18
Rush Street	\$55,377	\$70,426	-21.37	\$110,344	\$137,695	-19.86

Sports Betting Revenue

Hollywood	\$4,942	-\$150	N/A	\$7,699	\$30	+25,563.33
Rivers	\$1,573	\$1,207	+30.32	\$4,388	\$4,136	+6.09
Rivers Philly	\$1,499	\$1,520	-1.38	\$3,761	\$5,288	-28.88
Parx	\$2,088	\$1,269	+64.54	\$4,586	\$4,417	+3.83
South Philadelphia Turf Club	\$325	\$181	+79.56	\$573	\$683	-16.11
Harrah's	\$187	-\$64	N/A	\$487	\$156	+212.18
Valley Forge	\$12,967	\$2,728	+375.33	\$33,758	\$15,028	+124.63
The Oaks	\$0	\$18	-100.00	\$0	\$115	-100.00
Presque Isle	\$181	\$50	+262.00	\$780	\$388	+101.03
Mount Airy	\$1,356	\$733	+84.99	\$3,861	\$2,290	+68.60
Mohegan	\$637	\$502	+26.89	\$1,299	\$1,192	+8.98
The Meadows	\$4,684	\$3,439	+36.20	\$15,440	\$9,291	+66.18
Mohegan - Lehigh	\$113	\$0	N/A	\$42	\$0	N/A
Live! Pittsburgh	\$48	\$0	N/A	\$143	\$0	N/A
Wind Creek	\$90	\$0	N/A	\$215	\$0	N/A
Hollywood Morgantown	\$2,022	\$0	N/A	\$4,868	\$0	N/A
Live! Philadelphia	\$460	\$0	N/A	\$577	\$0	N/A
Sports Betting Total	\$33,172	\$11,433	-82.31	\$82,477	\$43,014	+91.74

iGaming Revenue

Rivers Philly	\$17,993	\$4,756	-100.00	\$34,493	\$8,306	+315.28
Parx	\$3,956	\$2,352	+665.01	\$8,757	\$3,997	+119.09
Hollywood	\$27,969	\$2,315	+70.89	\$44,133	\$4,720	+835.02
Mount Airy	\$7,239	\$3,223	+767.79	\$9,483	\$4,546	+108.60
Mohegan	\$2,146	\$723	+901.24	\$4,395	\$1,509	+191.25
Presque Isle	\$518	\$68	+3,055.88	\$800	\$68	+1,076.30
Valley Forge	\$15,540	\$6,053	-91.44	\$22,297	\$8,134	+174.12
Harrah's	\$1,374	\$0	N/A	\$2,554	\$0	N/A
Wind Creek	\$656	\$0	N/A	\$1,036	\$0	N/A
Live!	\$397	\$0	N/A	\$848	\$0	N/A
iGaming Total	\$77,788	\$19,490	-97.96	\$128,796	\$31,280	+311.75

Slot Revenue

Mohegan Sun/Pocono Downs	\$10,608	\$16,907	-100.00	\$21,085	\$32,749	-35.62
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Monthly Revenue
PENNSYLVANIA
(in thousands)

Parx	\$26,969	\$36,907	-71.26	\$55,212	\$72,763	-24.12
Harrah's Philadelphia	\$9,471	\$16,602	+62.44	\$19,899	\$32,754	-39.25
Presque Isle	\$5,879	\$8,961	+5.69	\$11,208	\$17,591	-36.29
The Meadows	\$9,702	\$15,611	-62.34	\$19,556	\$31,233	-37.39
Mt. Airy	\$8,364	\$12,317	-21.23	\$17,585	\$23,967	-26.63
Hollywood	\$12,532	\$17,494	-52.19	\$25,261	\$33,551	-24.71
Wind Creek	\$16,148	\$21,932	-42.86	\$33,297	\$41,913	-20.56
Rivers	\$15,808	\$25,987	-37.86	\$30,792	\$51,034	-39.66
Rivers Philly	\$7,347	\$15,105	+4.65	\$15,346	\$29,638	-48.22
Valley Forge	\$5,861	\$9,275	-20.79	\$11,643	\$17,877	-34.87
Lady Luck	\$1,229	\$2,569	+128.14	\$2,334	\$4,909	-52.45
Live! Pittsburgh	\$5,442	\$0	N/A	\$10,611	\$0	N/A
Live! Philadelphia	\$10,489	\$0	N/A	\$12,759	\$0	N/A
Slot Total	\$145,849	\$199,667	-97.27	\$286,588	\$389,979	-26.51

Table Revenue

Mohegan Sun/Pocono Downs	\$2,100	\$2,841	-100.00	\$4,015	\$5,494	-26.92
Parx	\$13,962	\$17,632	-88.09	\$27,296	\$34,119	-20.00
Harrah's Philadelphia	\$3,778	\$5,256	+165.64	\$7,062	\$10,199	-30.76
Presque Isle	\$1,034	\$1,350	+179.85	\$1,975	\$2,440	-19.06
The Meadows	\$1,529	\$2,692	-61.59	\$3,509	\$4,989	-29.67
Mt. Airy	\$3,060	\$2,773	-44.86	\$6,085	\$6,140	-0.90
Hollywood	\$2,252	\$3,351	-8.68	\$4,218	\$6,149	-31.40
Wind Creek	\$9,965	\$15,792	-85.74	\$18,660	\$34,064	-45.22
Rivers	\$4,819	\$7,811	+27.58	\$9,444	\$14,786	-36.13
Rivers Philly	\$6,338	\$14,040	-65.68	\$12,120	\$24,507	-50.54
Valley Forge	\$2,542	\$3,508	+80.67	\$5,432	\$6,423	-15.43
Lady Luck	\$315	\$380	+568.95	\$433	\$669	-35.28
Live! Pittsburgh	\$775	\$0	N/A	\$1,650	\$0	N/A
Live! Philadelphia	\$4,930	\$0	N/A	\$6,330	\$0	N/A
Table Total	\$57,399	\$77,426	-99.00	\$108,229	\$149,979	-27.84

Fantasy Sports Revenue

\$2,044 \$1,702 #REF! \$4,952 \$3,767 +31.46

Slots at Truck Stops

\$2,517 \$1,342 #REF! \$4,758 \$2,457 +93.65

PHILADELPHIA REVENUE

Parx	Greenwood	\$46,975	\$58,160	-19.23	\$95,851	\$115,296	-16.87
Harrah's Philadelphia	CZR	\$13,436	\$21,794	-38.35	\$27,448	\$43,109	-36.33
Sugarhouse	Rush Street	\$33,177	\$35,421	-6.34	\$65,720	\$67,739	-2.98
Valley Forge	BYD	\$21,370	\$15,511	+37.77	\$57,590	\$41,409	+39.08
South Philadelphia Turf Club	Greenwood	\$325	\$181	+79.56	\$573	\$683	-16.11
Total Philadelphia		\$115,283	\$131,067	-12.04	\$247,182	\$268,236	-7.85

NORTHEAST PA REVENUE

Mohegan Sun		\$15,604	\$20,973	-25.60	\$30,836	\$40,944	-24.69
Mt. Airy		\$20,019	\$19,046	+5.11	\$37,014	\$36,943	+0.19
Wind Creek Bethlehem		\$26,769	\$37,724	-29.04	\$52,993	\$75,977	-30.25
Total Northeast PA		\$62,392	\$77,743	-19.75	\$120,843	\$153,864	-21.46

PITTSBURGH REVENUE

The Meadows	PENN	\$15,915	\$21,742	-26.80	\$38,505	\$45,513	-15.40
Rivers	Rush Street	\$22,200	\$35,005	-36.58	\$44,624	\$69,956	-36.21
Live! Pittsburgh		\$6,662	\$0	N/A	\$13,252	\$0	N/A
Total Pittsburgh		\$44,777	\$56,747	-21.09	\$96,381	\$115,469	-16.53

¹ Rush Street is a Neil Bluhm-controlled company that manages casinos under various ownership structures in which he shareholder.

² Same Store factors out Live! Pittsburgh, which opened in December, and properties not operating iGaming last year.

Monthly Revenue
PENNSYLVANIA SEGMENTS
(in thousands)

PA SPORTS BETTING*			
	2021	2020	% Change
JAN	\$49.3	\$31.6	+56.1
FEB	\$33.2	\$11.4	+190.1
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$82.5	\$43.0	+91.7

*in millions

PA iGAMING*			
	2021	2020	% Change
JAN	\$51.0	\$11.8	+332.6
FEB	\$77.8	\$19.5	+299.1
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$128.8	\$31.3	+311.8

*in millions

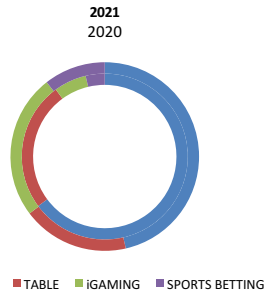
PA TABLES*			
	2021	2020	% Change
JAN	\$50.8	\$72.6	-29.9
FEB	\$57.4	\$77.4	-25.9
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$108.2	\$150.0	-27.8

*in millions

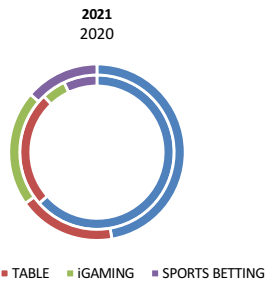
PA SLOTS*			
	2021	2020	% Change
JAN	\$140.7	\$190.3	-26.0
FEB	\$145.8	\$199.7	-27.0
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$286.6	\$390.0	-26.5

*in millions

% OF TOTAL PA REVENUE: MONTH



% OF TOTAL PA REVENUE:YTD

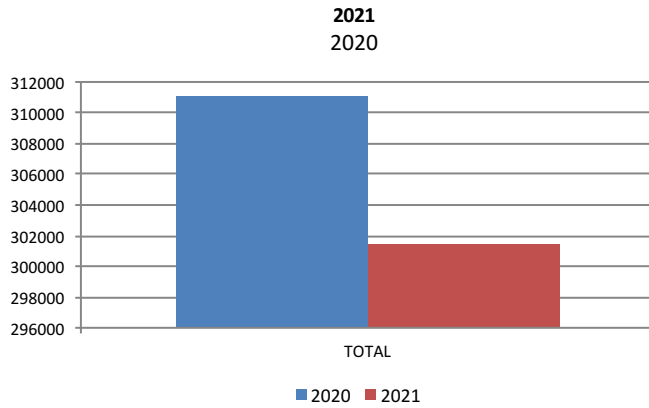


Monthly Revenue
PENNSYLVANIA TRENDS
(in thousands)

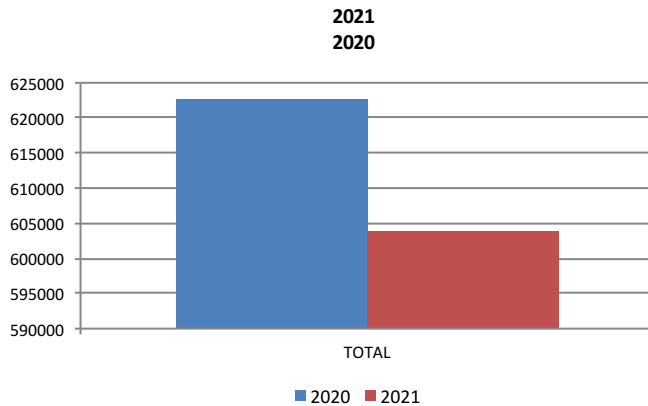
PA TOTAL *			
	2021	2020	% Change
JAN	\$302.5	\$311.5	-2.9
FEB	\$301.4	\$311.1	-3.1
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$603.9	\$622.6	-3.0

*in millions

PA TOTAL - MONTH



PA TOTAL - YEAR



Monthly Revenue
RHODE ISLAND
(in thousands)

PROPERTY	OPERATOR	February-2021		% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR				
Twin River (Lincoln)	BALY	\$26,362	\$41,993	-37.22	\$51,179	\$39,829	+28.50
Tiverton	BALY	\$8,697	\$12,051	-27.83	\$17,344	\$9,380	+84.89
All-Sources Total		\$36,035	\$54,452	-33.82	\$71,642	\$49,209	+45.59
Sports Betting							
Twin River (Lincoln)		\$248	\$1,503	-83.50	\$1,281	-\$908	N/A
Tiverton		\$332	\$414	-19.73	\$872	\$18	+4,842.60
Online Sports Betting		\$976	\$407	+139.77	\$3,120	\$0	N/A
Sports Betting Total		\$1,556	\$2,323	-33.03	\$5,273	-\$891	N/A
Slot Revenue							
Twin River (Lincoln) VLT		\$21,253	\$34,259	-37.96	\$41,203	\$34,506	+19.41
Tiverton VLT		\$6,781	\$9,523	-28.80	\$13,698	\$7,607	+80.08
Slots Total		\$28,034	\$43,782	-35.97	54,901	42,112	+30.37
Table Games							
Twin River Tables		\$4,861	\$6,231	-21.99	8,695	6,231	+39.53
Tiverton Tables		\$1,584	\$2,114	-25.09	\$2,774	\$1,756	+57.95
Tables Total		\$6,445	\$8,346	-22.78	\$11,468	\$7,987	+43.58

Monthly Revenue
RHODE ISLAND SEGMENTS
(in thousands)

RI SPORTS BETTING*			
	2021	2020	% Change
JAN	\$3.7	\$3.3	+13.4
FEB	\$1.6	\$2.3	-33.0
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$5.3	\$5.6	-5.9

*in millions

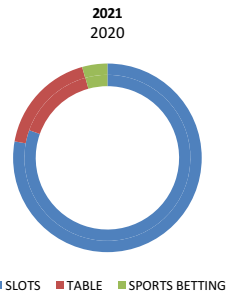
RI SLOTS *			
	2021	2020	% Change
JAN	\$26.9	\$41.1	-34.6
FEB	\$28.0	\$43.8	-36.0
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$54.9	\$84.9	-35.3

*in millions

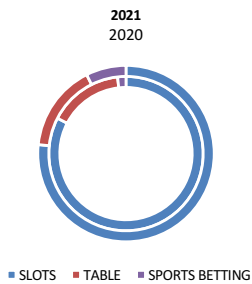
RI TABLES *			
	2021	2020	% Change
JAN	\$5.0	\$8.1	-37.7
FEB	\$6.4	\$8.3	-22.8
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$11.5	\$16.4	-30.1

*in millions

% OF TOTAL RI REVENUE: MONTH



% OF TOTAL RI REVENUE: YTD

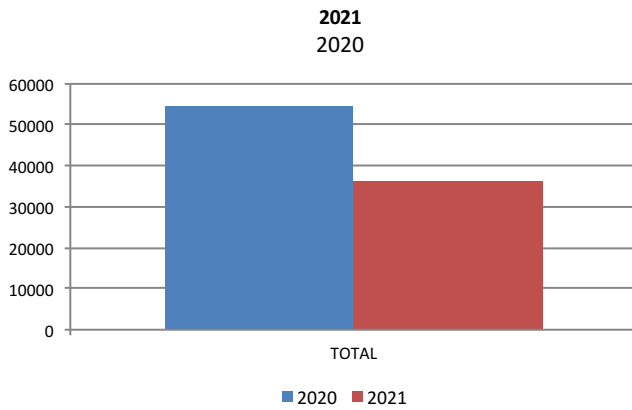


Monthly Revenue
RHODE ISLAND TRENDS
 (in thousands)

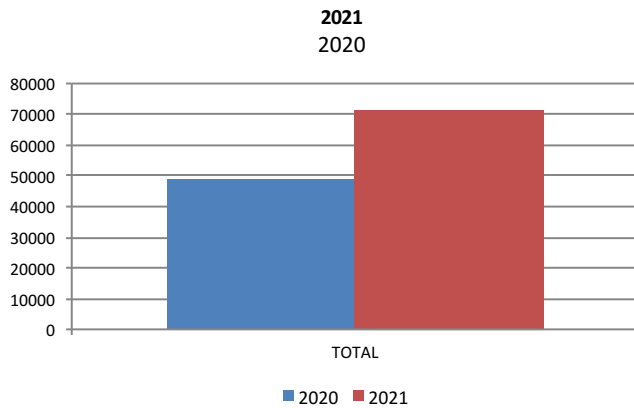
RI TOTAL *			
	2021	2020	% Change
JAN	\$35.6	\$52.4	-32.1
FEB	\$36.0	\$54.5	-33.8
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$71.6	\$106.9	-33.0

*in millions

RI TOTAL - MONTH



RI TOTAL - YEAR



Monthly Revenue
SOUTH DAKOTA
(in thousands)

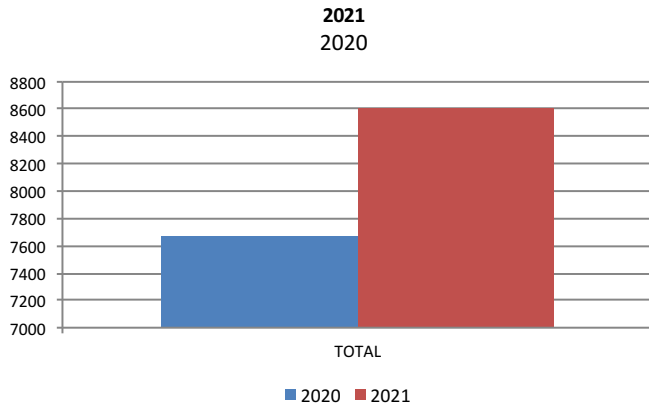
PROPERTY	February-2021		% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
	CURRENT	PRIOR YEAR				
Deadwood	\$8,613	\$7,670	+12.29	\$18,125	\$15,727	+15.25

Monthly Revenue
SOUTH DAKOTA TRENDS
 (in thousands)

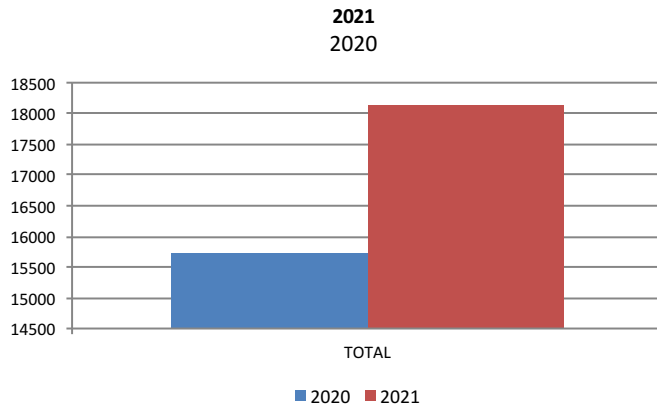
SD TOTAL *			
	2021	2020	% Change
JAN	\$9.5	\$8.1	+18.1
FEB	\$8.6	\$7.7	+12.3
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$18.1	\$15.7	+15.2

*in millions

SD TOTAL - MONTH



SD TOTAL - YEAR



Monthly Revenue
TENNESSEE
(in thousands)

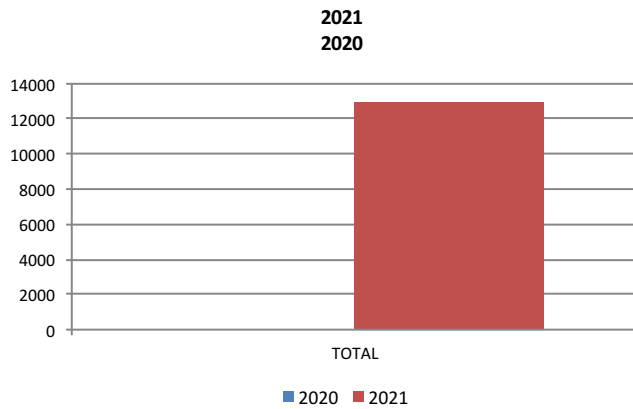
Segment	February-2021			YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
	CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR			
Tennessee Sports Betting	\$13,000	\$0	N/A	\$33,900	\$0	N/A

Monthly Revenue
TENNESSEE TRENDS
(in thousands)

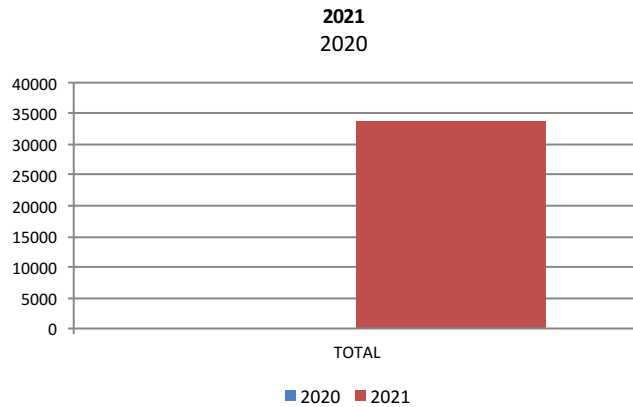
TN TOTAL *			
	2021	2020	% Change
JAN	\$20.9	\$0.0	N/A
FEB	\$13.0	\$0.0	N/A
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$33.9	\$0.0	N/A

*in millions

TN TOTAL - MONTH



TN TOTAL - YEAR



Monthly Revenue
VIRGINIA
(in thousands)

PROPERTY	February-2021		% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
	CURRENT	PRIOR YEAR				
Colonial Downs	\$2,585	\$2,807	-7.91	\$5,608	\$5,549	+1.06
Dumfries	\$1,099	\$0	N/A	\$2,171	\$0	N/A
Vinton	\$1,530	\$1,997	-23.39	\$3,201	\$3,904	-18.01
Richmond	\$4,988	\$6,316	-21.03	\$10,535	\$12,367	-14.81
Hampton	\$4,644	\$5,844	-20.53	\$9,444	\$11,186	-15.57
All-Sources Total	\$14,846	\$16,964	-12.49	\$30,959	\$33,006	-6.20

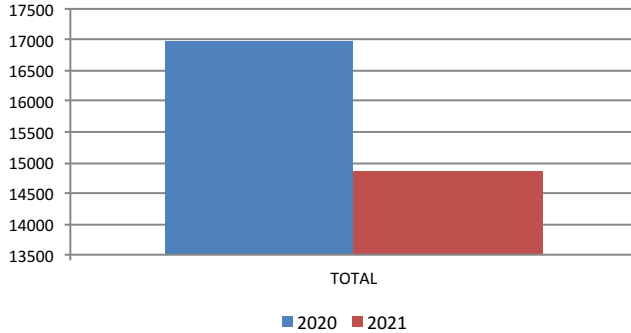
Monthly Revenue
VIRGINIA TRENDS
(in thousands)

VA TOTAL *			
	2021	2020	% Change
JAN	\$16.1	\$16.0	+0.4
FEB	\$14.8	\$17.0	-12.5
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$31.0	\$33.0	-6.2

*in millions

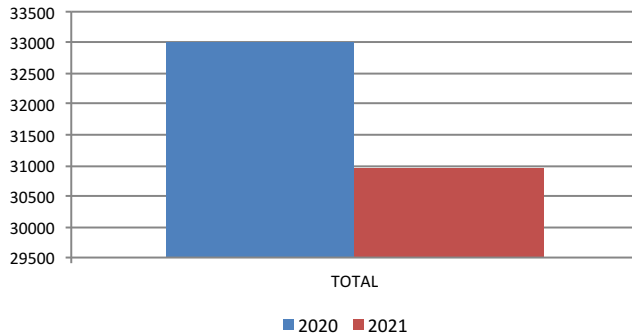
VA TOTAL - MONTH

2021
2020



VA TOTAL - YEAR

2021
2020



Monthly Revenue
WASHINGTON DC
(in thousands)

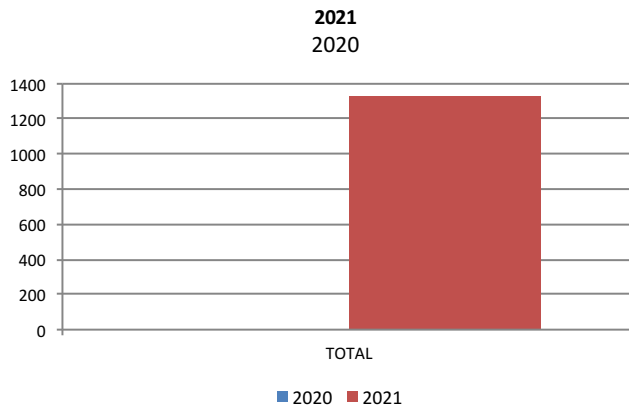
SEGMENT	February-2021			YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
	CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR			
Gambet DC	\$600	\$0	N/A	\$1,514	\$0	N/A
Online	\$732	\$0	N/A	\$2,624	\$0	N/A
Sports Betting Total	\$1,333	\$0	N/A	\$4,138	\$0	N/A

Monthly Revenue
WASHINGTON DC TRENDS
(in thousands)

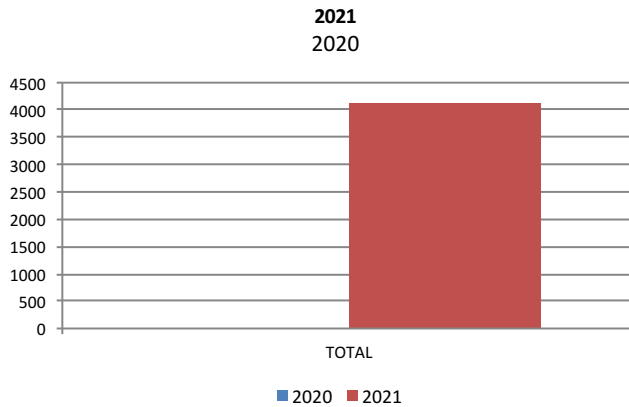
DC TOTAL *			
	2021	2020	% Change
JAN	\$2.8	\$0.0	N/A
FEB	\$1.3	\$0.0	N/A
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$4.1	\$0.0	N/A

*in millions

DC TOTAL - MONTH



DC TOTAL - YEAR



Monthly Revenue
WEST VIRGINIA
(in thousands)

PROPERTY	OPERATOR	February-2021			YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
		CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR			
Mountaineer	CNTY	\$6,119	\$9,476	-35.43	\$13,148	\$19,552	-32.75
Wheeling Island	Delaware North	\$6,121	\$9,405	-34.92	\$12,484	\$18,611	-32.92
Mardi Gras	Delaware North	\$4,392	\$5,237	-16.14	\$8,945	\$10,436	-14.29
Charles Town	PENN	\$20,316	\$27,744	-26.77	\$41,880	\$57,606	-27.30
Greenbrier		\$2,649	\$1,008	+162.85	\$4,972	\$2,411	+106.21
All-Sources Total		\$77,707	\$87,704	-11.40	\$161,768	\$176,577	-8.39
MULTIPLE PROPERTY COMPANIES							
Delaware North		\$10,513	\$14,643	-28.20	\$21,429	\$120,075	-82.15
Sports Betting							
Mountaineer		-\$234	-\$353	N/A	-\$69	-\$125	N/A
Wheeling Island		\$32	\$29	+9.16	\$100	\$29	+241.62
Mardi Gras		-\$22	\$11	-292.04	\$84	\$11	+633.24
Charles Town		\$413	-\$654	N/A	\$2,621	\$972	+169.67
Greenbrier		\$1,176	\$80	+1,373.81	\$2,605	\$429	+507.59
Sports Betting Total		\$1,365	-\$887	N/A	\$5,341	\$1,316	+305.75
iGaming							
Charles Town		\$1,646	\$0	N/A	\$3,075	\$0	N/A
Greenbrier		\$1,802	\$0	N/A	\$3,169	\$0	N/A
iGaming total		\$3,448	\$0	N/A	\$6,244	\$0	N/A
Slot Revenues							
Mountaineer		\$5,500	\$8,770	-37.29	\$11,447	\$17,374	-34.12
Wheeling Island		\$5,717	\$8,815	-35.14	\$11,624	\$17,317	-32.88
Mardi Gras		\$3,216	\$4,264	-24.58	\$6,461	\$8,284	-22.01
Charles Town		\$16,721	\$22,405	-25.37	\$32,411	\$45,518	-28.80
Greenbrier		\$695	\$514	+35.21	\$1,100	\$934	+17.83
Slot Total		\$31,849	\$44,768	-28.86	\$63,043	\$89,428	-29.50
Table Revenues							
Mountaineer		\$853	\$1,059	-19.45	\$1,770	\$2,303	-23.13
Wheeling Island		\$372	\$561	-33.69	\$760	\$1,265	-39.90
Mardi Gras		\$1,198	\$962	+24.53	\$2,400	\$2,141	+12.11
Charles Town		\$3,182	\$5,993	-46.90	\$6,848	\$11,116	-38.40
Greenbrier		\$778	\$414	+87.92	\$1,267	\$1,049	+20.81
Table Total		\$6,383	\$8,989	-28.99	\$13,045	\$17,873	-27.01
West Virginia VLTs		\$34,662	\$34,834	-0.49	\$74,095	\$67,960	+9.03

Monthly Revenue
WEST VIRGINIA SEGMENTS
(in thousands)

WV SPORTS BETTING*			
	2021	2020	% Change
JAN	\$4.0	\$2.2	+80.5
FEB	\$1.4	-\$0.9	N/A
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$5.3	\$1.3	+305.8

*in millions

WV iGAMING*			
	2021	2020	% Change
JAN	\$2.8	\$0.0	N/A
FEB	\$3.4	\$0.0	N/A
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$6.2	\$0.0	N/A

*in millions

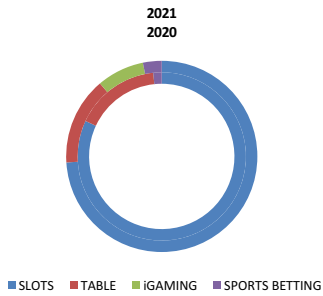
WV TABLES*			
	2021	2020	% Change
JAN	\$6.7	\$8.9	-25.0
FEB	\$6.4	\$9.0	-29.0
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$13.0	\$17.9	-27.0

*in millions

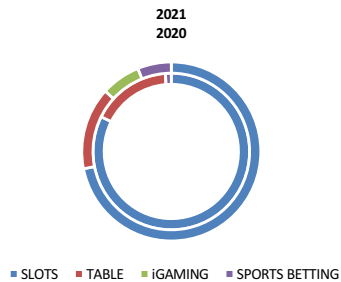
WV SLOTS*			
	2021	2020	% Change
JAN	\$31.2	\$44.7	-30.2
FEB	\$31.8	\$44.8	-28.9
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$63.0	\$89.4	-29.5

*in millions

% OF TOTAL WV REVENUE: MONTH



% OF TOTAL WV REVENUE:YTD

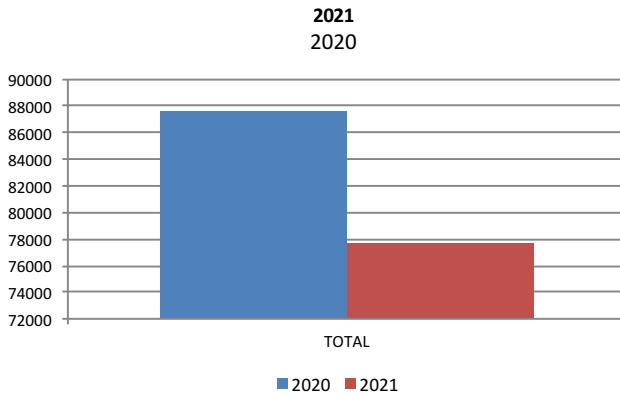


Monthly Revenue
WEST VIRGINIA TRENDS
(in thousands)

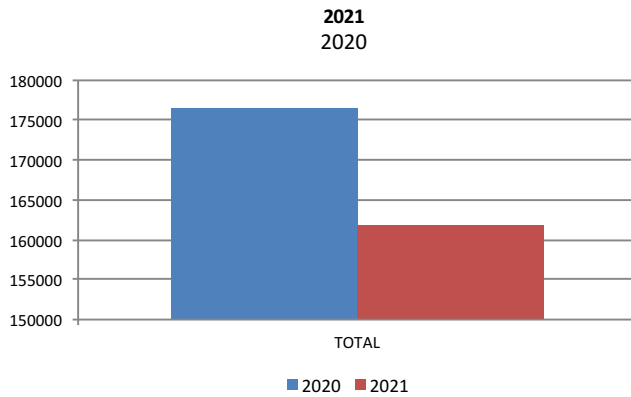
WV TOTAL *			
	2021	2020	% Change
JAN	\$84.1	\$88.9	-5.4
FEB	\$77.7	\$87.7	-11.4
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$161.8	\$176.6	-8.4

*in millions

WV TOTAL - MONTH



WV TOTAL - YEAR



Monthly Revenue
MONTANA
(in thousands)

Quarter Ending: December-20

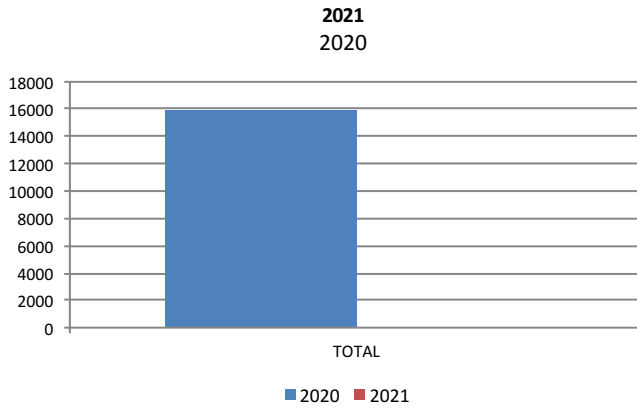
	CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
Montana VLTs	\$0	\$15,917	-100.00	\$0	\$15,917	-100.00

Monthly Revenue
MONTANA TRENDS
(in thousands)

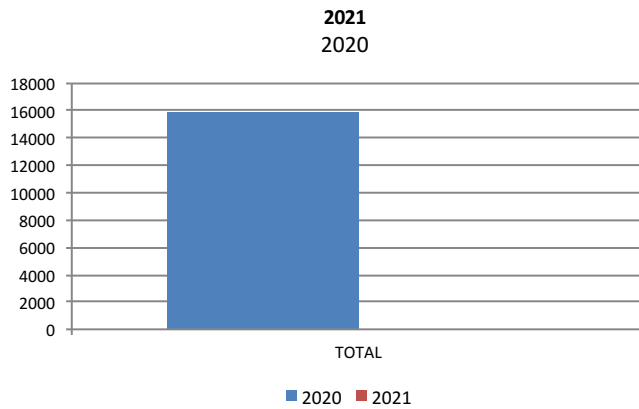
MT TOTAL *			
	2021	2020	% Change
JAN			N/A
FEB			N/A
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$0.0	\$0.0	N/A

*in millions

MT TOTAL - QUARTER



MT TOTAL - YEAR



Monthly Revenue
NEW MEXICO TRIBAL
(in thousands)

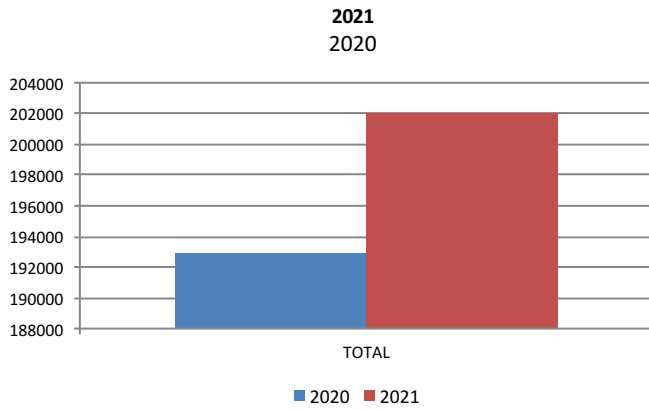
Quarter Ending: December-19						
TRIBE	CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
Jicarilla Apache	\$935	\$1,022	-8.53	\$3,670	\$4,243	-13.51
Mescalero Apache	\$16,748	\$15,641	+7.08	\$66,639	\$68,936	-3.33
Navajo	\$21,859	\$21,859	+0.00	\$92,023	\$87,723	+4.90
Ohkay Owingeh	\$3,864	\$3,986	-3.06	\$16,145	\$17,407	-7.25
Acoma	\$5,375	\$5,331	+0.83	\$22,264	\$22,746	-2.12
Isleta	\$26,723	\$25,005	+6.87	\$104,449	\$102,260	+2.14
Laguna	\$21,108	\$19,732	+6.97	\$84,864	\$82,842	+2.44
Nambe	\$0	\$0	N/A	\$0	\$0	N/A
Pojoaque	\$12,768	\$12,673	+0.74	\$53,168	\$57,626	-7.74
Sandia	\$45,393	\$43,693	+3.89	\$183,290	\$177,658	+3.17
San Felipe	\$4,637	\$4,336	+6.95	\$18,763	\$18,382	+2.07
Santa Ana	\$23,837	\$23,415	+1.80	\$97,159	\$92,473	+5.07
Santa Clara	\$8,232	\$8,022	+2.61	\$32,859	\$32,168	+2.15
Taos	\$1,652	\$1,674	-1.28	\$7,027	\$7,406	-5.11
Tesuque	\$8,850	\$6,567	+34.76	\$34,921	\$22,023	+58.56
All-Sources Total	\$201,977	\$192,955	+4.68	\$817,237	\$793,892	+2.94

Monthly Revenue
NEW MEXICO TRIBAL TRENDS
(in thousands)

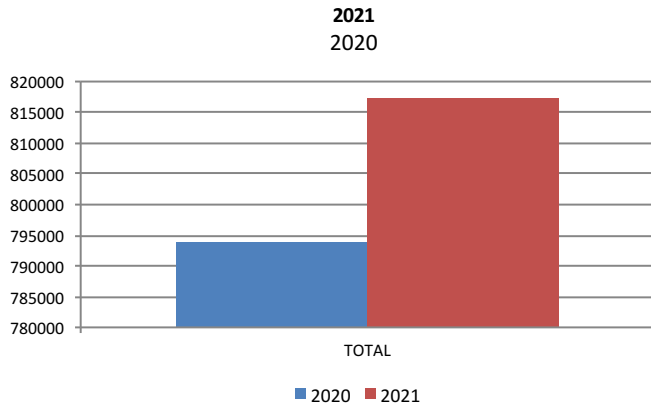
NM TOTAL *			
	2021	2020	% Change
JAN			N/A
FEB			N/A
MAR			N/A
APR			N/A
MAY			N/A
JUN			N/A
JUL			N/A
AUG			N/A
SEP			N/A
OCT			N/A
NOV			N/A
DEC			N/A
TOTAL	\$0.0	\$0.0	N/A

*in millions

NM TOTAL - QUARTER



NM TOTAL - YEAR



Monthly Revenue
SPORTS BETTING
(in thousands)

PROPERTY	February-2021			Year-End		
	CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
US SPORTS BETTING TOTAL	\$244,329	\$83,737	+191.78	\$541,684	\$214,206	+152.88
Arkansas						
Oaklawn	\$175	\$115	+52.17	\$544	\$285	+90.88
Southland Park	\$350	\$200	+75.00	\$1,064	\$210	+406.67
Saracen	\$131	\$97	+35.05	\$409	\$171	+139.18
Arkansas Total	\$656	\$412	+59.22	\$2,017	\$666	+202.85
Colorado	\$23,145	\$0	N/A	\$23,145	\$0	N/A
Delaware						
Delaware Park	\$0	\$97	-100.00	\$991	\$984	+0.70
Dover Downs	\$0	\$28	-100.00	\$330	\$360	-8.22
Harrington	\$0	\$35	-100.00	\$404	\$334	+20.73
Delaware Total	\$0	\$160	-100.00	\$1,724	\$1,678	+2.78
Illinois						
Alton Belle	\$78	\$0	N/A	\$78	\$0	N/A
Casino Queen	\$15,565	\$0	N/A	\$15,565	\$0	N/A
Elgin - Grand Victoria	\$488	\$0	N/A	\$488	\$0	N/A
Hawthorne	\$4,201	\$0	N/A	\$4,201	\$0	N/A
Hollywood Aurora	\$20	\$0	N/A	\$20	\$0	N/A
Hollywood Joliet	\$60	\$0	N/A	\$60	\$0	N/A
Rivers	\$10,771	\$0	N/A	\$10,771	\$0	N/A
Par-A-Dice	\$16,761	\$0	N/A	\$16,761	\$0	N/A
Illinois Total	\$47,945	\$0	N/A	\$47,945	\$0	N/A
Indiana						
Ameristar	\$4,225	\$6,048	-30.14	\$14,960	\$12,063	+24.02
Belterra	\$2,241	\$34	+6,491.18	\$7,251	\$91	+7,868.13
Blue Chip	\$4,955	\$2,060	+140.53	\$11,114	\$4,876	+127.93
Tropicana	\$561	\$96	+484.38	\$1,321	\$295	+347.80
French Lick	\$540	\$376	+43.62	\$1,424	\$980	+45.31
Hollywood	\$2,162	\$463	+366.95	\$5,372	\$993	+440.99
Hoosier Park	\$388	\$271	+43.17	\$1,091	\$597	+82.75
Horseshoe HD	\$936	\$1,078	-13.17	\$1,688	\$2,883	-41.45
Horseshoe SI	\$467	\$150	+211.33	\$744	\$311	+139.23
Indiana Grand	\$472	\$517	-8.70	\$1,285	\$866	+48.38
Majestic Star I & II	\$0	\$0	N/A	\$0	\$0	N/A
Rising Star	\$8	\$0	N/A	\$34	\$0	N/A

Monthly Revenue
SPORTS BETTING
(in thousands)

PROPERTY	February-2021			Year-End		
	CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
Indiana Total	\$16,955	\$11,093	+52.84	\$46,284	\$23,955	+93.21
Iowa						
Ameristar	\$746	-\$153	N/A	\$1,483	\$263	+463.66
Catfish Bend	\$613	-\$74	N/A	\$1,159	\$13	+8,949.74
Diamond Jo Dubuque	\$988	-\$13	N/A	\$2,747	-\$13	N/A
Diamond Jo Worth	\$686	\$260	+163.99	\$1,838	\$706	+160.39
Grand Falls	\$94	\$50	+88.26	\$346	\$307	+12.73
Hard Rock	\$183	-\$25	N/A	\$441	-\$25	N/A
Harrah's	\$64	-\$92	N/A	\$157	-\$17	N/A
Horseshoe	\$377	-\$179	N/A	\$902	-\$67	N/A
Isle Bettendorf	\$263	\$63	+318.06	\$557	-\$23	N/A
Isle Waterloo	\$250	\$128	+94.70	\$848	\$450	+88.28
Lakeside	\$378	-\$227	N/A	\$693	-\$112	N/A
Prairie Meadows	\$1,430	\$706	+102.58	\$3,271	\$1,398	+133.99
Q Casino	-\$2	-\$7	N/A	\$112	\$4	+3,003.35
Rhythm City	\$139	\$33	+319.41	\$523	\$211	+147.70
Riverside	\$35	\$174	-79.88	\$373	\$418	-10.75
Wild Rose Clinton	\$376	\$8	+4,489.28	\$985	\$32	+2,959.67
Wild Rose Emmetsburg	\$233	\$10	+2,244.06	\$737	\$22	+3,259.16
Wild Rose Jefferson	\$853	\$95	+799.27	\$1,878	\$84	+2,139.58
Iowa Total	\$7,706	\$755	+920.21	\$19,050	\$3,990	+377.40
Michigan Retail						
MGM Grand Detroit	-\$9	\$0	N/A	\$854	\$0	N/A
Motor City	-\$184	\$0	N/A	\$1,382	\$0	N/A
Greektown	\$115	\$0	N/A	\$1,749	\$0	N/A
Michigan Retail Total	-\$78	\$0	N/A	\$3,985	\$0	N/A
Michigan Online						
MGM Grand Detroit	\$5,318	\$0	N/A	\$10,415	\$0	N/A
Motor City	-\$79	\$0	N/A	\$543	\$0	N/A
Greektown	\$1,895	\$0	N/A	\$5,226	\$0	N/A
Bay Mills Indians	-\$161	\$0	N/A	\$3,216	\$0	N/A
Grand Traverse Band	\$449	\$0	N/A	\$575	\$0	N/A
Hannahville Indians	-\$18	\$0	N/A	\$22	\$0	N/A
Keweenaw Bay Indians	\$70	\$0	N/A	\$100	\$0	N/A
Lac Vieux Desert Band	\$1,106	\$0	N/A	\$1,494	\$0	N/A
Little River Band	\$120	\$0	N/A	\$311	\$0	N/A
Little Traverse Bay Bands	\$642	\$0	N/A	\$713	\$0	N/A
Sault Ste. Marie Tribe	\$129	\$0	N/A	\$189	\$0	N/A

Monthly Revenue
SPORTS BETTING
(in thousands)

PROPERTY	February-2021			Year-End		
	CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
Michigan Online Total	\$9,473	\$0	N/A	\$22,806	\$0	N/A
Mississippi						
Central region	\$1,208	\$619	+95.15	\$2,893	\$1,266	+128.52
Coastal region	\$2,716	\$955	+184.40	\$8,811	\$4,077	+116.11
Northern region	\$683	\$531	+28.63	\$2,018	\$1,400	+44.14
Mississippi Total	\$4,607	\$2,105	+118.86	\$13,722	\$6,743	+103.50
Nevada Total	\$31,846	\$38,064	-16.34	\$84,227	\$58,216	+44.68
New Hampshire	\$1,788	\$0	N/A	\$5,985	\$0	N/A
New Jersey						
Bally's	\$228	\$66	+245.45	\$335	\$722	-53.60
Borgata	\$4,961	\$714	+594.82	\$13,422	\$3,898	+244.33
Golden Nugget	\$127	-\$444	N/A	\$276	\$104	+165.38
Hard Rock	\$1,140	\$116	+882.76	\$2,727	\$452	+503.32
Harrah's	-\$49	\$42	-216.67	\$214	\$149	+43.62
Ocean	\$2,130	\$102	+1,988.24	\$6,695	\$2,443	+174.05
Meadowlands	\$27,187	\$10,991	+147.36	\$73,990	\$37,464	+97.50
Monmouth Park	\$2,621	\$1,237	+111.88	\$6,298	\$4,920	+28.01
Resorts	\$226	\$47	+380.85	\$447	\$210	+112.86
Resorts Digital	\$7,718	\$4,008	+92.56	\$23,458	\$19,903	+17.86
Tropicana	-\$509	\$122	-517.21	-\$346	\$297	-216.50
Freehold	-\$9	\$0	N/A	\$152	\$0	N/A
New Jersey Total	\$46,214	\$17,001	+171.83	\$128,855	\$70,562	+82.61
New York						
Tioga Downs	\$156	-\$94	N/A	\$546	\$64	+753.13
del Lago	\$376	\$98	+283.67	\$1,647	\$708	+132.63
Rivers	\$464	-\$39	N/A	\$1,893	\$740	+155.81
Resorts World Catskills	\$157	-\$145	N/A	\$637	\$241	+164.32
New York Total	\$1,153	-\$180	N/A	\$4,723	\$1,753	+169.42
Oregon	\$2,493	\$1,457	+71.11	\$6,086	\$3,203	+90.01
Pennsylvania						
Hollywood	\$4,942	-\$150	N/A	\$7,699	\$30	+25,563.33
Rivers	\$1,573	\$1,207	\$30	\$4,388	\$4,136	+6.09
Rivers Philly	\$1,499	\$1,520	-\$1	\$3,761	\$5,288	-28.88
Parx	\$2,088	\$1,269	\$65	\$4,586	\$4,417	+3.83

Monthly Revenue
SPORTS BETTING
(in thousands)

PROPERTY	February-2021			Year-End		
	CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
South Philadelphia Turf Club	\$325	\$181	\$80	\$573	\$683	-16.11
Harrah's	\$187	-\$64	N/A	\$487	\$156	+212.18
Valley Forge	\$12,967	\$2,728	\$375	\$33,758	\$15,028	+124.63
The Oaks	\$0	\$18	-\$100	\$0	\$115	-100.00
Presque Isle	\$181	\$50	\$262	\$780	\$388	+101.03
Mount Airy	\$1,356	\$733	\$85	\$3,861	\$2,290	+68.60
Mohegan	\$637	\$502	\$27	\$1,299	\$1,192	+8.98
The Meadows	\$4,684	\$3,439	\$36	\$15,440	\$9,291	+66.18
Mohegan - Lehigh	\$113	\$0	N/A	\$42	\$0	N/A
Live! Pittsburgh	\$48	\$0	N/A	\$143	\$0	N/A
Wind Creek	\$90	\$0	N/A	\$215	\$0	N/A
Hollywood Morgantown	\$2,022	\$0	N/A	\$4,868	\$0	N/A
Pennsylvania Total	\$33,172	\$11,433	+190.14	\$82,477	\$43,014	+91.74
Rhode Island						
Twin River (Lincoln)	\$248	\$1,503	-83.50	\$1,281	-\$908	N/A
Tiverton	\$332	\$414	-19.73	\$872	\$18	+4,842.60
Online Sports Betting	\$976	\$407	+139.77	\$3,120	\$0	N/A
Rhode Island Total	\$1,556	\$2,323	-33.03	\$5,273	-\$891	N/A
Tennessee	\$13,000	\$0	N/A	\$33,900	\$0	N/A
Washington DC	\$1,333	\$0	N/A	\$4,138	\$0	N/A
West Virginia						
Mountaineer	-\$234	-\$353	N/A	-\$69	-\$125	N/A
Wheeling Island	\$32	\$29	+9.16	\$100	\$29	+241.62
Mardi Gras	-\$22	\$11	-292.04	\$84	\$11	+633.24
Charles Town	\$413	-\$654	N/A	\$2,621	\$972	+169.67
Greenbrier	\$1,176	\$80	+1,373.81	\$2,605	\$429	+507.59
West Virginia	\$1,365	-\$887	N/A	\$5,341	\$1,316	+305.75

Monthly Revenue
iGAMING
(in thousands)

PROPERTY	February-2021			Year-End		
	CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
US iGAMING TOTAL	\$255,526	\$71,802	+255.88	\$443,196	\$139,067	+218.69
Delaware						
Delaware Park	\$302	\$123	+145.53	\$597	\$311	+91.96
Dover Downs	\$277	\$117	+136.75	\$554	\$244	+127.05
Harrington	\$172	\$85	+102.35	\$338	\$158	+113.92
Delaware Total	\$751	\$325	+131.08	\$1,489	\$713	+108.84
Michigan						
MGM Grand Detroit	\$26,912	\$0	N/A	\$37,988	\$0	N/A
Motor City	\$16,575	\$0	N/A	\$23,209	\$0	N/A
Bay Mills Indians	\$14,467	\$0	N/A	\$21,390	\$0	N/A
Grand Traverse Band	\$360	\$0	N/A	\$482	\$0	N/A
Hannahville Indians	\$1,185	\$0	N/A	\$1,246	\$0	N/A
Keweenaw Bay Indians	\$2,180	\$0	N/A	\$2,670	\$0	N/A
Little River Band	\$4,339	\$0	N/A	\$5,692	\$0	N/A
Little Traverse Bay Bands	\$5,723	\$0	N/A	\$7,698	\$0	N/A
Sault Ste. Marie Tribe	\$2,544	\$0	N/A	\$3,266	\$0	N/A
Michigan Total	\$79,729	\$0	N/A	\$109,085	\$0	N/A
New Jersey						
Borgata	\$25,717	\$8,140	+215.93	\$54,426	\$18,513	+193.99
Caesars	\$4,961	\$714	+594.82	\$13,422	\$3,898	+244.33
Golden Nugget	\$127	-\$444	N/A	\$276	\$104	+165.38
Resorts	\$1,140	\$116	+882.76	\$2,727	\$452	+503.32
Tropicana	-\$49	\$42	-216.67	\$214	\$149	+43.62
Hard Rock	\$2,130	\$102	+1,988.24	\$6,695	\$2,443	+174.05
Ocean	\$27,187	\$10,991	+147.36	\$73,990	\$37,464	+97.50
New Jersey Total	\$61,213	\$19,661	+211.34	\$151,750	\$63,023	+140.79
Pennsylvania						
Rivers Philly	\$17,993	\$4,756	+278.32	\$34,493	\$8,306	+315.28
Parx	\$3,956	\$2,352	+68.20	\$8,757	\$3,997	+119.09
Hollywood	\$27,969	\$2,315	+1,108.16	\$44,133	\$4,720	+835.02
Mount Airy	\$7,239	\$3,223	+124.60	\$9,483	\$4,546	+108.60
Mohegan	\$2,146	\$723	+196.82	\$4,395	\$1,509	+191.25
Presque Isle	\$518	\$68	+661.76	\$800	\$68	+1,076.30
Valley Forge	\$15,540	\$6,053	+156.73	\$22,297	\$8,134	+174.12
Harrah's	\$1,374	\$0	N/A	\$2,554	\$0	N/A
Wind Creek	\$656	\$0	N/A	\$1,036	\$0	N/A

Monthly Revenue
iGAMING
(in thousands)

PROPERTY	February-2021			Year-End		
	CURRENT	PRIOR YEAR	% CHANGE PRIOR YEAR	YEAR TO DATE	PRIOR YEAR	% CHANGE PRIOR YEAR
Live!	\$397	\$0	N/A	\$848	\$0	N/A
Pennsylvania Total	\$77,788	\$19,490	+299.12	\$128,796	\$31,280	+311.75
West Virginia						
Charles Town	\$1,646	\$0	N/A	\$3,075	\$0	N/A
Greenbrier	\$1,802	\$0	N/A	\$3,169	\$0	N/A
West Virginia Total	\$3,448	\$0	N/A	\$6,244	\$0	N/A

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GLOSSARY

TERMS

All-Sources Revenue: revenue from all sources of gaming.

Charitable Gaming: a charity oversees gambling operations and receives the proceeds.

EGT/VLT: electronic gaming machine/video lottery terminal; slot-like electronic games.

Fantasy Sports: a form of gambling in which a player wagers on the outcome of virtual competitions between teams composed of real-life athletes by other online players.

Historical Horse Racing: a form of gambling in which the machine uses results from old unidentifiable horse races to determine the outcome of the reel spin.

iGaming: online casino, including slots, tables and poker.

Las Vegas Locals: markets in which local Las Vegas and Nevada residents gamble in rather than the Las Vegas Strip or Downtown Las Vegas, which are destination or tourist markets.

Legacy Gaming: casino revenue excluding sports betting and iGaming revenue.

Multiple Property: operator with more than one gaming property or location in the jurisdiction.

Operator: the company or entity that owns or runs gaming operations; not necessarily the property owner.

Racinos: racetracks that offer slots.

Same Store: the amount of revenue excluding new properties or types of gambling that were not operating at the same time last year or properties or types of gambling that did not generate revenue in the current reporting period; each case will be defined as they occur in the report.

Slot Routes: slot machines in small businesses like gas stations, bars, taverns, off-track betting locations, etc.

Sports Betting: a form of gambling in retail locations or online in which a player places a wager on the outcome of a sporting event.

Tribal Gaming: casinos, bingo halls and other gaming operations on tribal land.

PRIVATE COMPANIES

Affinity – Las Vegas-based casino operator that operates five casinos in Nevada, two in Missouri and one in Iowa.

American Racing & Entertainment – New York-based casino operator of Tioga and Vernon downs in the state.

Cordish Cos. – Maryland-based commercial real estate, development and entertainment company with casinos in Maryland and Pennsylvania.

Delaware North – New York-based hospitality management company with casinos in New York, Illinois, Arkansas, Ohio and West Virginia.

Elite – operates Riverside, Grand Falls and Rhythm City in Iowa.

Golden Nugget – operates casinos in Louisiana, Mississippi, Nevada and New Jersey.

Greenwood Racing – Pennsylvania casino operator Parx casino and South Philadelphia and the Oaks turf clubs.

JACK Entertainment – Michigan-based hospitality and gaming company operating JACK Cleveland and JACK Thistledown in Ohio.

Rush Street – a Neil Bluhm-controlled company that manages casinos under various ownership structures in which he is a shareholder. Operates Rivers-branded casinos in Illinois, Pennsylvania and New York.

Saratoga Racing – New York-based gaming and racing operator of Saratoga casino.

Wild Rose – Iowa-based operator with three namesake casinos in the state.

TRIBAL GAMING ENTERPRISES

Tribal gaming enterprises operate tribal casinos off of native lands and compete in a commercial gaming world. The Mashantucket Pequot tribe is not included in this as they operate on tribal lands.

Hard Rock International – Seminole tribe-owned operator of Hard Rock-branded casinos in Atlantic City, Florida, Iowa, Oklahoma and California. Also leases the Hard Rock brand for casinos in Biloxi, Mississippi; Lake Tahoe, and planned casinos in Gary, Indiana and Rockford, Illinois.

Mashantucket Pequot Tribe – Operates Foxwoods in Connecticut.

Mohegan Gaming – Operates Mohegan Sun casinos in Connecticut and Pennsylvania, manages Resorts in Atlantic City, Illini in Washington and Paragon in Louisiana and has a contract to manage Virgin Las Vegas.

Quapaw Tribe – Operates the Saracen casino in Arkansas.

Wind Creek. Gaming arm of the Poarch Creek Tribe which operates Wind Creek Bethlehem in Pennsylvania.