



FANTINI'S GAMING REPORT®

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Special Reporting Service

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Fantini's COVID-19 Gaming Daily

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NOTE: The ratio of US casinos that have reopened to those still closed is 550 to 439, the American Gaming Association reports. For a full list of re-openings and the status of every state: <https://www.fantiniresearch.com/gaming/fantini-s-covid-19-gaming-daily.html>.

SLOT SALES TO DECLINE

The number of slot machine sales in the US and Canada should fall 1.2 percent this year due to measures taken to reduce the spread of COVID-19, Todd Eilers of Eilers & Krejcik Gaming forecasts in the Eilers Slot & Table Count – 1Q20 report.

Those numbers should inch up 1 percent next year and 1.2 percent in 2022, he said.

The number of table games is expected to slip by 0.6 percent this year, then grow 1.4 percent next year and 1.1 percent in 2022, Eilers said.

Slot installations were down 1 percent in the first quarter due to slot removals in eastern and western US and Canada.

Table games rose 1 percent due to expansions in North America.

The 30-page report is available from Alex Capitle at +1 302 730 3793 or ACapitle@FantiniResearch.com.

US iGAMING REVENUES RISE

US iGaming revenue nearly tripled to \$107.764 million in April as land-based casinos were closed and sports were shut down.

Delaware and Pennsylvania hit record revenue while New Jersey soared 74.51 percent.

Sports betting flopped 88.21 percent to \$6.168 million.

Details are in the 120-page National Revenue Report available from Alex Capitle at +1 302 730 3793 or ACapitle@FantiniResearch.com.

COLORADO OPENING

Colorado casinos can reopen June 17 following approval from local health officials.

At first, only slots will only be allowed to operate then table games three weeks later.

Casinos are limited to 50 percent occupancy.

Elsewhere:

- DETROIT casinos can open with 15 percent capacity and smoke-free once the Michigan Gaming Control Board okays reopening.

Poker rooms will remain closed.

Opening guidelines:

https://www.michigan.gov/documents/mgcb/MGCB_Minimun_Guidelines_for_Detroit_Casinos_Reopening_693181_7.pdf.

- IOWA. Slots at Meskwaki Casino in Tama can reopen on July 1.

- KENTUCKY. Churchill Downs opened Derby City Gaming in Louisville on Monday.

- OKLAHOMA. The Cherokee Nation will open Will Rodgers Downs, Grove and Roland Casinos Wednesday.

Internationally:

- GREECE. OPAP reopened VLT gaming venues Monday.
- LATVIA's land-based gambling resumes this week. Online reopened Monday.
- NEW ZEALAND's casinos can reopen Tuesday.

SLOT ROUTES REOPENING

Distributed gaming operations are reopening with Louisiana, Montana and Nevada now operating. Illinois remains closed indefinitely, according to Fifth Third & Fantini Research's Distributed Gaming Report.

Golden Entertainment has said it has seen strong demand in Montana, which reopened May 4.

The new Fifth Third & Fantini Research Quarterly Distributed Gaming Report is available from Alex Capitle at ACapitle@FantiniResearch.com or at +1 302 730 3793.

MACAU REVENUE ESTIMATES DOWN

Macau gaming revenue estimates remain down after revenue for the first seven days of June tumbled 93 percent to \$7 million.

Vitaly Umansky of Bernstein did not provide revenue estimates for June due to a lack of clarity on border openings or the restart of visa issuances, but levels similar to April and May if neither is restarted.

For the year, Umansky expects revenue to drop 44 percent followed by a 96 percent rebound next year assuming travel restraints are lifted.

Edward Engel of Macquarie expects June revenue to plummet 92 percent year-over-year and for reinstatement of travel to be painfully slow.

Andrew Lee of Jefferies expects revenue to decline 92.8 percent in June and 94.2 percent in the second quarter.

COMPANIES: WYNN

- WYNN RESORTS is offering a free one-night stay to first responders through June 30.

INTERNATIONAL: PHILIPPINES, SPAIN

- PHILIPPINES. PAGCOR aims for casinos to reopen this month, including casino resorts in Entertainment City in Manila, Asia Gaming Brief reported.

Operations will likely open with fewer staff and open slots and table games.

PAGCOR will also go after unlicensed online gaming operators that have become a problem with more people playing online.

- SPAIN. Andalusia's government will not collect slot machine taxes from April 1 to June 30 in order to aid the economy.

FANTINI'S VIRTUAL TRADE SHOW

As COVID-19 has caused the cancellation of many trade shows, now is the time to turn to a virtual show to display and advertise all your product lines and news events too. To exhibit your company, contact Dee Wild-Shyver at DWild@FantiniResearch.com.

See products, demos, and news from exhibitors at www.FantinisGamingShow.com.

CONVENTIONS, TRADE SHOWS, CONFERENCES, EXPOS

Shows and conferences have been canceled or postponed due to the coronavirus outbreak. As new dates become available or for those that transition to webinars, they will be listed in our online calendar at <https://www.fantiniresearch.com/conventions.html>.

ABOUT THIS REPORT:

In Fantini's COVID-19 Gaming Daily report we consolidate all developments about the virus that have business and investment implications for the gaming industry. We will post them on our website until further notice. Fantini's COVID-19 Gaming Daily is a Special Report that is included with all levels of Fantini's Gaming Report subscriptions.

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